

GAYATRI & ANNAPURNA

1004-1010, 10th Floor, DLF Tower-A, Jasola District Centre, New Delhi-110025

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✓ The Manager
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Mumbai-400 051

Dated: 11-05-2015

Dear Sir/Madam,

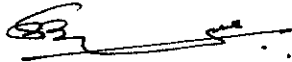
Re: Intimation in respect of Regulation 29(2)

Pursuant to the above, which necessitates the promoter to submit the disclosure to the Target Company and the Stock Exchange, please find the enclosed applicable disclosure on acquisition of 8,70,000 Equity Shares (4.48%) by Gayatri & Annapurna, through its partner M/s Sunrise Manufacturing Co. Ltd. thereby increasing its shareholding to 42,64,872 Equity Shares aggregating to 21.94% of the Target Company.

The above is for your information and record.

Thanking you,

Yours faithfully,
For GAYATRI & ANNAPURNA
For SUNRISE MANUFACTURING CO. LTD.



DIRECTOR
PARTNER

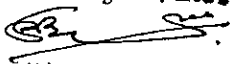
Cc to: The Compliance Officer,
Cosmo Films Limited
1008, DLF Tower-A, Jasola District Centre,
New Delhi-110025

Encl: as above

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Cosmo Films Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gayatri & Annapurna, through its partner M/s Sunrise Manufacturing Co. Ltd.		
Whether the acquirer belong to Promoter/ Promoter group	Yes, the Acquirer is promoter of TC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	33,94,872 Equity shares	17.46%	17.46%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	33,94,872 Equity shares	17.46%	17.46%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8,70,000 Equity Shares	4.48%	4.48%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL

For GAYATRI & ANNAPURNA
For Sunrise Manufacturing Co. Ltd.


 Director/

c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	8,70,000 Equity Shares	4.48%	4.48%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	42,64,872 Equity Shares	21.94%	21.94%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	42,64,872 Equity Shares	21.94%	21.94%
Mode of acquisition /sale (e.g. open market / off-market / public issue / right issue / preferential allotment /inter-se transfer etc.)	Off market – inter-se transfer / purchase of shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11-05-2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	19,440,076 Equity Shares of Rs. 10/- each Aggregating to Rs. 194,400,760/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale	19,440,076 Equity Shares of Rs. 10/- each Aggregating to Rs. 194,400,760/-		
Total diluted share/voting capital of the TC after the said acquisition	19,440,076 Equity Shares of Rs. 10/- each Aggregating to Rs. 194,400,760/-		

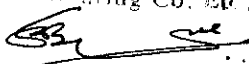
(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

Place : New Delhi
Date : 11-05-2015

For GAYATRI & ANNAPURNA
For Sunrise Manufacturing Co. Ltd.


Director