



AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

21.02.2025

To,
The Manager
BSE Limited
Corporate Listing Department
25th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

Scrip Code: 511692; Scrip Name: AJCON; ISIN: INE759C01019

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")- Allotment of Convertible Warrants on Preferential Basis

Dear Sir/Madam,

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the "Board"), at its meeting held on 19.12.2024 and the Special Resolution passed by the members in the meeting held on 16.01.2025, the Capital Raising Committee of the Board ("Capital Raising Committee") has, at its meeting held today i.e. 21.01.2025, allotted 10,00,000 Convertible Warrants of face value of Rs. 10/- each at an issue price of Rs. 66/- per warrant (including a premium of Rs. 56/- per warrant), to Mr. Subhash Phootarmal Rathod (5,00,000 Convertible Warrant), Mr. Mayank Subhash Rathod (2,50,000 Convertible Warrant) and Mr. Saajan Subhash Rathod (2,50,000 Convertible Warrants), Non-Promoters- Public Category, aggregating to Rs. 6.60 Crores, on preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations').

Consequent to the aforesaid allotment of Convertible Warrants, the paid-up Equity Share Capital of the Company will stand increased to Rs 7,11,62,000 (post conversion of said warrants).

The meeting of the Capital Raising Committee commenced at 11:00 a.m. and concluded at 11:15 a.m.

Kindly take the same on record.

Thanking You,
Yours Faithfully,

For Ajcon Global Services Limited

Ankit Arora
Whole Time Director
DIN: 00200434



AJCON GLOBAL SERVICES LIMITED

Regd. & Corporate Office : 408, A- Wing, Express Zone, Western Express Highway, Goregaon (East), Mumbai - 400063.

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