ATMARAM JATIA

Flat B, 3/F, Perth Apartment,
31 Perth Street, Ho Man Tin,
Kowloon, Hong Kong.

DATE: 28 JAN 2025

BOMBAY STOCK EXCHANGE LIMITED
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI – 400 001

REF: SCRIP CODE NO. 514183 (Black Rose Industries Limited)

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011.

Dear Sir,

With reference to the subject, please find enclosed herewith the disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 with regards to indirect disposal of 2,88,00,000 Equity Shares of Black Rose Industries Limited (TC) through disposal of 100% of my holding in M/s. Wedgewood Holdings Limited as SBO of Wedgewood Holdings Limited

Thanking you and always assuring you of our best co-operation.

Yours Truly

Atmaram Jatia

Atmaram Jatia
(SBO of Wedgewood Holdings Limited)

Encl: Disclosure.
CC: BLACK ROSE INDUSTRIES LIMITED
145-A, MITTAL TOWER, NARIMAN POINT, MUMBAI,
MAHARASHTRA, 400021

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Black Rose Industries Limited**		
Name(s) of the ~~acquirer~~/Seller and Persons Acting in Concert (PAC)with the acquirer	**Atmaram Jatia** **(SBO of Wedgewood Holdings Limited)**		
Whether the ~~acquirer~~/Seller belongs to Promoter/Promoter group	**Ownership of Promoter Company transferred by way of gift from father to son.**		
Name(s) of the Stock Exchange(s) where the shares of TC areListed	**BSE Limited**		
Details of the disposal as follows	**Number**	**% w.r.t.total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC(**)**
Before the disposal under consideration, holding of :			
a. Shares carrying voting rights	**2,88,00,000**	**56.47**	**56.47**
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	**Nil**	**Nil**	**Nil**
c. Voting rights (VR) otherwise than by shares	**Nil**	**Nil**	**Nil**
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	**Nil**	**Nil**	**Nil**
e. Total (a+b+c+d)	**2.88,00,000**	**56.47**	**56.47**
Details of acquisition/sale			
a. Shares carrying voting rights ~~acquired~~/sold	**2,88,00,000**	**56.47**	**56.47**
b. VRs acquired /sold otherwise than by shares	**Nil**	**Nil**	**Nil**
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	**Nil**	**Nil**	**Nil**
d. Shares encumbered/invoked/released by the acquirer	**Nil**	**Nil**	**Nil**
e. Total (a+b+c+/-d)	**2,88,00,000**	**56.47**	**56.47**
After disposal, holding of:			
a. Shares carrying voting rights.	**Nil**	**Nil**	**Nil**
b. Shares encumbered with the acquirer.	**Nil**	**Nil**	**Nil**
c. VRs otherwise than by shares	**Nil**	**Nil**	**Nil**
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	**Nil**	**Nil**	**Nil**
e. Total (a+b+c+d)	**Nil**	**Nil**	**Nil**

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	**Inter-se transfer between immediate relatives by way of gift.** **Indirect transfer of 2,88,00,000 Equity Shares of Black Rose Industries Limited (TC) through transfer of 100% of the holding in Wedgewood Holdings Limited to Anup Jatia.**
Date of acquisition / sale of shares / VR or date of receipt ofintimation of allotment of shares, whichever is applicable	27 JAN 2025
Equity share capital / total voting capital of the TC before thesaid acquisition / sale	**51,000,000**
Equity share capital/ total voting capital of the TC after thesaid acquisition / sale	**51,000,000**
Total diluted share/voting capital of the TC after the said acquisition	**51,000,000**

Atmaram Jatia

ATMARAM JATIA
(SBO OF WEDGEWOOD HOLDINGS LIMITED)

Place: HONG KONG
Date: 28 JAN 2025