

21 May 2018

To,
BSE Limited, (Security Code: 540768)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai-400 001

mlconnect@mahindra.com
mahindralogistics.com

Regd. Office:
Mahindra Towers,
P. K. Kurne Chowk, Worli,
Mumbai 400 018.

CIN: L63000MH2007PLC173466

National Stock Exchange of India Ltd., (Symbol: MAHLOG)
Exchange Plaza, 5th Floor,
Plot No. C/1. "G" Block,
Bandra -Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear Sirs,

Sub: SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 - Outcome of Analyst/Investor Meet

This is further to our letter dated 15 May 2018 wherein we had, inter alia, given an advance intimation of one-on-one meeting with institutional investor scheduled to be held on Monday, 21 May 2018 at Mumbai.

Pursuant to Regulation 30(6) read with Schedule III Part A Para A(15) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we hereby inform you that the Company has today viz. Monday, 21 May 2018 at Mumbai, concluded its one-on-one meeting with DSP Blackrock, Institutional Investor on general business overview and financial results for the year ended 31 March 2018 ("FY2018") declared by the Company at its meeting held on 2 May 2018. The highlights of the Earnings Presentation, which was sent to the Stock Exchanges vide our letter dated 2 May 2018 and uploaded on the Company's website with the link <http://www.mahindralogistics.com/media/download-files/20180502EarningsPresencombined.pdf> was briefed to them.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,
For Mahindra Logistics Limited



for Brijbala Batwal
Company Secretary