



AARTI INDUSTRIES LIMITED

71, Udyog Kshetra, 2nd Floor, Mulund - Goregaon Link Road, Mulund (West), Mumbai-400 080.INDIA
 ☎: 00-91-6797 6666, 2591 8195 • Fax : 00-91-22-2590 4806 / 2565 3185 / 3234
 Regd. Office : Plot No. 801 / 23, G.I.D.C. Estate, Phase III, Vapi - 396 195, Dist. Valsad, Gujrat.INDIA
 E-mail : info@aartigroup.com • Website : www.aartigroup.com



AARTI INDUSTRIES LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2011.

(Rs in lakhs)

Particulars	3 Months		12 Months		Consolidated 12 Months	
	Ended 31st March 11 Audited	Ended 31st March 11 Audited	Ended 31st March 11 Audited	Ended 31st March 10 Audited	Ended 31st March 11 Audited	Ended 31st March 10 Audited
1 Gross Sales	45,900	36,825	151,327	132,526	153,530	133,710
Less:- Excise Duty	2,211	1,464	7,645	4,837	7,645	4,837
a) Net Sales	43,689	35,361	143,682	127,689	145,885	128,873
b) Add:- Other Operating Income	713	309	2,508	1,249	2,508	1,249
TOTAL	44,402	35,670	146,190	128,938	148,393	130,122
2 Expenditure						
a) (Increase) / Decrease in Stock in Trade and work in progress	(733)	(327)	(1,633)	(3,285)	(1,528)	(2,905)
b) Consumption of raw materials	20,999	17,610	70,150	65,297	70,150	65,297
c) Purchase of Traded Goods	6,514	3,531	18,213	11,397	19,468	11,468
d) Employee Cost	1,150	1,070	3,887	3,403	3,929	3,454
e) Depreciation	1,230	1,176	4,792	4,475	4,981	4,707
f) Other Expenditure	10,970	8,736	36,224	31,914	36,585	32,411
TOTAL	40,130	31,796	131,633	113,201	133,585	114,432
3 Profit from Operations before Other Income, Interest & Exceptional Items	4,272	3,874	14,557	15,737	14,808	15,690
4 Other Income	46	(21)	400	181	417	185
5 Profit before Interest & exceptional Items	4,318	3,853	14,957	15,918	15,225	15,875
6 Interest	1,377	975	5,596	3,171	5,711	3,193
7 Profit after Interest but before Exceptional Items	2,941	2,878	9,361	10,747	9,514	12,682
8 Profit from Ordinary Activities before Tax	2,941	2,878	9,361	10,747	9,514	12,682
9 Tax Expenses:-						
a) Provision for taxation-Current	875	1,036	2,500	3,146	2,585	3,178
b) Provision for Deferred Tax	(162)	155	183	590	328	650
TOTAL	713	1,191	2,683	3,736	2,913	3,828
11 Net Profit from Ordinary Activities after Tax	2,228	1,687	6,678	7,011	6,601	8,854
12 Extraordinary Items	-	-	-	-	(86)	(11)
13 Net Profit	2,228	1,687	6,678	7,011	6,515	8,843
14 Minority Interest	-	-	-	-	-	-
15 Profit after Extraordinary Items - NET	-	-	-	-	-	-
16 Net Profit after Consolidation	-	-	-	-	-	-
17 Paid-up Equity Share Capital (Face Value of Rs 5/-each)	3,836	3,836	3,836	3,836	3,836	3,836
18 Reserves and Surplus excluding revaluation reserve	2,90	2,20	40,467	36,030	46,711	41,608
19 Basic and Diluted E.P.S. (Rs)	2.90	2.20	40.467	36.030	46.711	41.608
20 Aggregate of Public Shareholding:						
- Number of Share	38,417,010	38,422,010	38,417,010	38,422,010	38,417,010	38,422,010
- Percentage of Shareholding (%)	50.07	50.08	50.07	50.08	50.07	50.08
21 Promoters and promoter group Shareholding						
a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Share (as a % of the total shareholding of Promoter and Promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Share (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered	38,303,063	38,298,083	38,303,063	38,298,063	38,303,063	38,298,063
Number of shares	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of Share (as a % of the total shareholding of Promoter and Promoter group)	49.93	49.92	49.93	49.92	49.93	49.92
Percentage of Share (as a % of the total share capital of the Company)	49.93	49.92	49.93	49.92	49.93	49.92

Notes:-

Notes:-

- The above results for the quarter and year ended 31st March, 2011 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 30th May, 2011.
- The Board of Directors have recommended a Final Dividend of Rs 1.25 Ps. (25%) per Equity Share for the financial year ended 31.03.2011. In addition to Interim Dividend of Rs1.25 Ps.already paid, thereby making a total Dividend of Rs 2.50 ps. for the year.
- Details of Investors complaints received for the quarter ended 31st March, 2011.
 Beginning:- NIL Received :- 16 Resolved:- 16 Pending:- NIL
- Figures for the previous period have been regrouped or rearranged wherever necessary.

For AARTI INDUSTRIES LIMITED

RAJENDRA V. GOGRI
 VICE CHAIRMAN AND MANAGING DIRECTOR

Place:- Mumbai
 Date:- 30.05.2011.



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(₹ in Lakhs)

SR. NO.	PARTICULARS	3 Months		12 Months		Consolidated	
		ENDED ON	ENDED ON	ENDED ON	ENDED ON	ENDED ON	ENDED ON
		31st March 11 Audited	31st March 10 Audited	31st March 11 Audited	31st March 10 Audited	31st March 11 Audited	31st March 10 Audited
1	Segment Revenue						
	a) Basic Chemicals	9,584	8,168	31,349	25,440	31,349	25,440
	b) Speciality Chemicals	34,156	26,845	111,946	99,537	114,149	100,720
	c) Agro Chemicals	1,523	1,277	6,165	5,391	6,165	5,391
	d) Pharmaceuticals	4,347	3,271	14,174	11,792	14,174	11,792
	Total	49,610	39,561	163,634	142,160	165,837	143,343
	Less: Inter Segment Revenue	2,997	2,428	9,799	8,384	9,799	8,384
	Net Sales / Income from Operations	46,613	37,133	153,835	133,776	156,038	134,959
2	Segment Results Profit / (Loss)						
	Before Tax and Interest from each Segment						
	a) Basic Chemicals	1,716	1,450	5,126	5,682	5,126	5,682
	b) Speciality Chemicals	3,150	3,207	12,569	14,045	12,692	14,061
	c) Agro Chemicals	286	246	1,290	650	1,290	650
	d) Pharmaceuticals	4	(93)	(631)	(636)	(631)	(636)
	Total	5,156	4,810	18,354	19,741	18,477	19,757
	Less: Interest	1,377	975	5,596	5,171	5,621	5,199
	Other Unallocable Expenditure	838	957	3,397	3,823	3,252	3,882
	Net off Unallocable Income						
	TOTAL PROFIT BEFORE TAX	2,941	2,878	9,361	10,747	9,604	10,676

Segmental Capital Employed :

Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are used interchangeably between segments. The company believes that it is currently not practicable to provide segment disclosures relating to Capital employed.

For AARTI INDUSTRIES LIMITED

MR. RAJENDRA V. GOGRI
(VICE CHAIRMAN & MANAGING DIRECTOR)

Place : MUMBAI

Date : 30TH MAY, 2011



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AARTI INDUSTRIES LIMITED Statement of Assets and Liabilities as at 31st March, 2011

Particulars	(Rs in Lakhs)			
	As at 31st Mar' 2011 Audited	As at 31st Mar' 2010 Audited	As at 31st Mar' 2011 Audited	As at 31st Mar' 2010 Audited
SOURCES OF FUNDS				
SHAREHOLDERS' FUNDS:				
Share Capital	3,836	3,836	3,836	3,836
Equity Share Warrants	348	NIL	348	NIL
Reserves and Surplus	40,467	36,030	46,711	41,608
Minority Interest	-	-	927	860
	44,651	39,866	51,822	46,304
LOAN FUNDS:				
Secured Loans	45,375	40,100	45,375	40,101
Unsecured Loans	7,253	3,548	7,479	3,748
	52,629	43,648	52,854	43,849
DEFERRED TAX LIABILITY	5,294	5,111	5,302	5,117
TOTAL APPLICATION OF FUNDS				
FIXED ASSETS:				
Gross Block	73,843	68,172	78,030	72,742
Less : Depreciation	34,645	30,006	36,825	32,007
Net Block	39,198	38,166	41,205	40,735
Capital Work - In - Progress	1,845	915	1,845	915
INVESTMENTS	1,876	1,525	7,642	5,436
DEFERRED TAX ASSETS	-	-	293	437
CURRENT ASSETS, LOANS AND ADVANCES:				
(a) Inventories	29,409	26,354	29,409	26,468
(b) Sundry Debtors	33,253	25,646	33,262	25,701
(c) Cash and Bank Balances	777	1,141	1,286	1,161
(d) Other Current Assets	21,063	17,536	20,088	16,339
(e) Loans and Advances	4,749	4,680	4,749	4,681
	89,251	75,357	88,794	74,350
LESS : CURRENT LIABILITIES AND PROVISIONS:				
(1) Liabilities	13,866	14,841	13,929	13,976
(2) Provisions	15,731	12,517	15,872	12,648
	29,597	27,358	29,801	26,624
NET WORKING CAPITAL	59,655	47,999	58,993	47,726
MISCELLANEOUS EXPENDITURE: (To the extent not written off or adjusted)				
Pre-operative Expenses	NIL	12	NIL	13
Deferred Revenue Expenditure	NIL	8	NIL	8
TOTAL	102,574	88,625	109,978	95,270

Place: MUMBAI

Date: 30TH MAY, 2011

For AARTI INDUSTRIES LIMITED

MR. RAJENDRA V. GOGRI
(VICE CHAIRMAN & MANAGING DIRECTOR)