



AARTI INDUSTRIES LIMITED

71, Udyog Kshetra, 2nd Floor, Mulund - Goregaon Link Road, Mulund (West), Mumbai-400 080.INDIA
☎: 00-91-6797 6666, 2591 8195 • Fax : 00-91-22-2590 4806 / 2565 3185 / 3234
Regd. Office : Plot No. 801 / 23, G.I.D.C. Estate, Phase III, Vapi - 396 195, Dist. Valsad, Gujrat.INDIA
E-mail : info@aartigroup.com • Website : www.aartigroup.com



Ref. No: AIL/B-27/2013/917

Date : 12th August, 2013.

TO
THE DEPARTMENT OF CORPORATE
SERVICES
BOMBAY STOCK EXCHANGE LTD.
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI - 400 001.

TO
THE SECRETARY
THE NATIONAL STOCK EXCHANGE
OF INDIA LTD.,
EXCHANGE PLAZA, 5TH FLOOR,
PLOT NO.C/1,G BLOCK,
BANDRA-KURLA COMPLEX,
BANDRA (E),
MUMBAI - 400 051.

BSE CODE -524208

NSE CODE:AARTIIND

Dear Sir/Madam,

Ref : Compliance of Clause 41 of the Listing Agreement.

Sub: Audited Financial Results for the quarter ended 30th June, 2013.

In terms of Clause 41 of the Listing Agreement, we are forwarding herewith the Audited Financial Results along with Auditor's Report on Quarterly Financial Results of the Company alongwith Segmentwise Revenue Results for the quarter ended 30th June, 2013 in the prescribed form which have been taken on record by the Board of Directors of the Company at its meeting held on **Monday, 12th August, 2013** at Mumbai.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under the Listing Agreement.

Please take note of the same on your record.

Thanking you,

Yours faithfully,

For **AARTI INDUSTRIES LIMITED**

MONA PATEL
COMPANY SECRETARY

Encl: as above.



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PART I

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013.

(₹ in Lakhs)

Sr. No.	Particulars	Standalone Results			
		3 Months Ended			12 Months Ended
		30th Jun 2013 (Audited)	30th Jun 2012 (Audited)	31st Mar 2013 (Audited)	31st Mar 2013 (Audited)
1	Income from Operations				
	a) Net Sales/Income from operation (Net of excise duty/VAT)	58,585	43,773	58,418	205,751
	b) Other Operating Income	779	1,116	1,054	3,861
	Total Income from Operations (Net)	59,364	44,889	59,472	209,612
2	Expenses				
	a) Cost of Material Consumed	36,884	24,756	36,322	126,227
	b) Purchases of Stock-in-trade	2,620	5,828	2,148	9,312
	c) Changes in inventories of Finished Goods, Work-in-progress and Stock-in-trade	(241)	(604)	(1,382)	(7,107)
	d) Employee Benefits Expenses	1,655	1,122	1,813	6,361
	e) Depreciation and Amortisation Expense	2,021	1,478	2,180	8,180
	f) Other Expenses	10,822	6,976	11,285	39,195
	Total Expenses	53,761	39,556	52,366	182,168
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	5,603	5,333	7,106	27,444
4	Other Income	236	171	241	440
5	Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	5,839	5,504	7,347	27,884
6	Finance Costs	2,636	2,060	2,642	9,500
7	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	3,203	3,444	4,705	18,384
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	3,203	3,444	4,705	18,384
10	Tax Expenses				
	a) Provision for Taxation-Current	600	825	575	4,500
	b) Provision for Deferred Tax	350	115	275	750
	Total Tax Expenses	950	940	850	5,250
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	2,253	2,504	3,855	13,134
12	Extraordinary Items (Net of Tax Expense ₹)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	2,253	2,504	3,855	13,134
14	Share of Profit/(Loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit/(Loss) after Taxes, Minority Interest and Share of Profit/(Loss) of Associates (13+14+15)	2,253	2,504	3,855	13,134
17	Paid-up Equity Share Capital (Face Value of ₹ 5/-each)	4,430	3,956	4,430	4,430
18	Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	-	-	-	-
19.i	Earnings Per Share (before Extraordinary Itmes) (of ₹ 5/- each) (not annualised)	-	-	-	63,234
	a) Basic	2.54	3.16	4.35	14.83
	b) Diluted	2.54	3.16	4.35	14.83
19.ii	Earnings Per Share (after Extraordinary Itmes) (of ₹ 5/- each) (not annualised)	-	-	-	-
	a) Basic	2.54	3.16	4.35	14.83
	b) Diluted	2.54	3.16	4.35	14.83

PART II

SELECT INFORMATION FOR QUARTER ENDED 30TH JUNE 2013.

Sr. No.	Particulars	Standalone Results			
		3 Months Ended			12 Months Ended
		30th Jun 2013 (Audited)	30th Jun 2012 (Audited)	31st Mar 2013 (Audited)	31st Mar 2013 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	35,347,302	35,533,866	34,053,948	34,053,948
	- Percentage of Shareholding	39.90	44.91	43.04	43.04
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	53,244,385	43,586,207	45,066,125	45,066,125
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the Company)	60.10	55.09	56.96	56.96

Sr. No.	Particulars	30th Jun 2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	11
	Disposed of during the quarter	11
	Remaining unresolved at the end of the quarter	Nil

Notes:-

- The above results for the quarter ended 30th June, 2013 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 12th August, 2013.
- Figures for the quarter ended 30th June, 2012 does not include figures of demerged activities of Anushakti Chemicals & Drugs Ltd (Manufacturing Division) merged with the Company w.e.f. 1st April, 2012. To that extent these figures are not comparable.
- Figures for the previous period have been regrouped or rearranged wherever necessary.

For AARTI INDUSTRIES LIMITED

RAJENDRA V. GOGRI
 CHAIRMAN AND MANAGING DIRECTOR

Place: Mumbai
 Date: 12.08.2013



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SEGMENTWISE REVENUE AND RESULTS UNDER CLAUSE 41 OF LISTING AGREEMENT

SR. NO.	PARTICULARS	3 Months Ended			12 Months Ended
		30 th June 2013	30 th June 2012	31 st Mar 2013	31 st Mar 2013
		(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue				
	a) Performance Chemicals	40,267	25,409	37,741	131,948
	b) Agri-Intermediates & Fertiliser	9,015	10,466	12,815	43,818
	c) Pharmaceuticals	6,332	4,803	5,210	18,684
	d) Home & Personal Care Chemicals	3,750	4,211	3,706	15,162
	Total	59,364	44,889	59,472	209,612
2	Segment Results Profit / (Loss)				
	Before Tax and Interest from each Segment				
	a) Performance Chemicals	4,786	4,051	5,586	23,587
	b) Agri-Intermediates & Fertiliser	1,617	1,870	2,708	8,308
	c) Pharmaceuticals	729	211	407	945
	d) Home & Personal Care Chemicals	(23)	120	186	503
	Total	7,109	6,252	8,887	33,343
	Less: Interest	2,636	2,060	2,642	9,500
	Other Unallocable Expenditure (Net)	1,270	748	1,540	5,459
	TOTAL PROFIT BEFORE TAX	3,203	3,444	4,705	18,384

Segmental Capital Employed :

Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are used interchangeably between segments. The company believes that it is currently not practicable to provide segment disclosures relating to capital employed.

For AARTI INDUSTRIES LIMITED

Place : Mumbai
 Date : 12 th August, 2013


 MR. RAJENDRA V. GOGRI
 CHAIRMAN AND MANAGING DIRECTOR

PARIKH JOSHI & KOTHARE (Regd.)

CHARTERED ACCOUNTANTS

49/2341, M. H. B. Colony,
Gandhi Nagar, Bandra (East),
Mumbai 400 051.

Tele: 2645 1439/2651 5396
Fax : 91-22-2645 5867
Email: pjkbandra@yahoo.co.in

Auditor's Report On Quarterly Financial Results and Year to Date Results of AARTI INDUSTRIES LTD Pursuant to the Clause 41 of the Listing Agreement

To

Board of Directors of AARTI INDUSTRIES LTD

We have audited the quarterly financial results of AARTI INDUSTRIES LTD for the quarter ended 30th June 2013 and the year to date results for the period 1st April 2013 to 30th June 2013, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



PARIKH JOSHI & KOTHARE (Regd.)

CHARTERED ACCOUNTANTS

49/2341, M. H. B. Colony,
Gandhi Nagar, Bandra (East),
Mumbai 400 051.

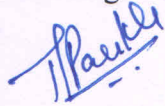
Tele: 2645 1439/2651 5396
Fax : 91-22-2645 5867
Email: pjkbandra@yahoo.co.in

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 30th June 2013 and the year to date results for the period 1st April 2013 to 30th June 2013.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For PARIKH JOSHI & KOTHARE
CHARTERED ACCOUNTANTS
Firm Registration No: 107547W



CA TEJAS J. PARIKH
PARTNER
M.No. 123215
Mumbai
Date: August 12th, 2013

