



AARTI INDUSTRIES LIMITED

71, Udyog Kshetra, 2nd Floor, Mulund - Goregaon Link Road, Mulund (West), Mumbai-400 080.INDIA
☎: 00-91-6797 6666, 2591 8195 • Fax : 00-91-22-2590 4806 / 2565 3185 / 3234
Regd. Office : Plot No. 801 / 23, G.I.D.C. Estate, Phase III, Vapi - 396 195, Dist. Valsad, Gujrat.INDIA
E-mail : info@aartigroup.com • Website : www.aartigroup.com • CIN : L24110GJ1984PLC007301



Ref. No: AIL/B-31/2015/703

Date : 6th August, 2015.

To,
Listing/Compliance Department
BSE LTD.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
“Exchange Plaza”, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra(E), Mumbai – 400 051.

BSE CODE -524208

NSE CODE:AARTIIND

Dear Sir/Madam,

Please find enclosed herewith the copy of Press Release issued by the Company on 6th August, 2015.

Kindly take the note of the above.

Thanking you,

Yours faithfully,
For **AARTI INDUSTRIES LIMITED**

MONA PATEL
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: as above.



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PRESS RELEASE

Q1FY16 Net Profit at Rs. 60.90 crores, Robust Y-o-Y growth 47%

Synopsis

For the Quarter ended June 30, 2015:

- Total Income reduced by 7.7% to Rs. 683.07 crores in Q1FY16 from Rs. 739.77 crores of Q1FY15
- EBITDA increased by 16.6% to Rs. 131.91 crores in Q1FY16 from Rs. 113.09 crores of Q1FY15
- Net profit increased by 46.99% to Rs. 60.90 crores for Q1FY16 from Rs. 41.43 crores in Q1FY15
- Q1FY16 EPS stood at Rs. 6.87 compared to Rs. 4.68 in Q1FY15 (Y-o-Y growth of 46.8%)

Mumbai, August 06, 2015: Aarti Industries Limited (AIL), a leading and highly integrated chemical manufacturer company involved in manufacturing of various benzene based downstream and derivative products, has declared its financial results for the first quarter ended June 30, 2015.

Total Income for the quarter ended June 30, 2015 stood at Rs. 683.07 crores compared to Rs. 739.77 crores in Q1FY15, lower by about 8%. In spite of the increase in volumes by about 14% YoY, the fall in RM prices, trailing lower crude prices, resulted into reduction of total income.

EBITDA for the quarter stood at Rs. 131.91 crores compared to Rs. 113.09 crores in Q1FY15, an increase of 16.6% YoY.

Comparing on yearly basis, Net Profit of the company increased by about 47% to Rs. 60.90 crores in Q1FY16 as against Rs. 41.43 crores registered during Q1FY15.

The Company had part-commissioned its scale up of PDA capacities, i.e, from 250 tpm to about 450 tpm in Q1FY16 and targets to scale it up to about 1000 tpm by the end of current financial year. The Company also expects to commission the second phase of its NCB expansion, thereby scaling it up from 57000 tpa (a year back) to 75000 tpa, by the end of Q2FY16.

Further, the recently concluded USFDA Inspection had been favorable for the company. This would facilitate and expedite faster approvals for various APIs in pipeline, thereby increasing the presence in the Regulated markets.



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The Scheme of Amalgamation of Gogri & Sons Investments Pvt Ltd, Alchemie Leasing and Financial Pvt Ltd, Anushakti Holdings Ltd and Anushakti Chemicals & Drugs Ltd with Aarti Industries Ltd had been approved by the Hon. High Court of Bombay on July 10, 2015 and Hon. High Court of Gujarat at Ahmedabad on July 31, 2015. This shall result into a net reduction/cancellation of about 52,71,304 equity shares, 5.95% of equity Capital. Thus Equity shares would be reduced from 8.85 crs to 8.33 crs. This would result into increase in EPS, ROCE and ROE for the company.

Consistent Y-o-Y growth in the Speciality Chemical Segment with commissioning of various facilities and faster paced growth in Pharma segment, alongwith favourable USFDA Inspection Report would help maintain the growth momentum.

FOR AARTI INDUSTRIES LIMITED

RAJENDRA V. GOGRI
CHAIRMAN AND MANAGING DIRECTOR