



AARTI INDUSTRIES LIMITED

71, Udyog Kshetra, 2nd Floor, Mulund - Goregaon Link Road, Mulund (West), Mumbai-400 080.INDIA
☎: 00-91-6797 6666, 2591 8195 • Fax : 00-91-22-2590 4806 / 2565 3185 / 3234
Regd. Office : Plot No. 801 / 23, G.I.D.C. Estate, Phase III, Vapi - 396 195, Dist. Valsad, Gujrat.INDIA
E-mail : info@aartigroup.com • Website : www.aartigroup.com • CIN : L24110GJ1984PLC007301



Ref. No: AIL/B-31/2015/702

Date : 6th August, 2015.

To,
Listing/Compliance Department
BSE LTD.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
“Exchange Plaza”, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE CODE –524208

NSE CODE:AARTIIND

Dear Sir/Madam,

Ref : Revised Compliance of Clause 41 of the Listing Agreement.
Sub: Audited Financial Results for the quarter ended 30th June, 2015.

In terms of Clause 41 of the Listing Agreement, we are forwarding herewith the Audited Financial Results along with Auditor's Report on Quarterly Financial Results of the Company alongwith Segmentwise Revenue Results for the quarter ended 30th June, 2015 in the prescribed form which have been taken on record by the Board of Directors of the Company at its meeting held on **Thursday, 6th August, 2015** at Mumbai.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under the Listing Agreement.

Please take note of the same on your record.

Thanking you,

Yours faithfully,
For **AARTI INDUSTRIES LIMITED**

MONA PATEL
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: as above.



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PART I

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015.

(₹ in Lakhs)

Sr. No.	Particulars	3 Months Ended			12 Months Ended
		30th Jun 2015 (Audited)	31st Mar 2015 (Audited)	30th Jun 2014 (Audited)	31st Mar 2015 (Audited)
1	Income from Operations				
	a) Net Sales/Income from operation (Net of excise duty/VAT)	66,595	66,754	72,501	2,82,413
	b) Other Operating Income	1,712	994	1,476	4,652
	Total Income from Operations (Net)	68,307	67,748	73,977	2,87,065
2	Expenses				
	a) Cost of Material Consumed	35,627	33,241	44,704	1,64,602
	b) Purchases of Stock-in-trade	3,840	4,135	2,525	13,214
	c) Changes in inventories of Finished Goods, Work-in-progress and Stock-in-trade	196	2,113	1,036	1,722
	d) Employee Benefits Expenses	2,454	2,384	2,011	8,971
	e) Depreciation and Amortisation Expense	2,174	2,086	1,873	7,865
	f) Other Expenses	13,018	14,021	12,404	52,908
	Total Expenses	57,309	57,980	64,553	2,49,282
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	10,998	9,768	9,424	37,783
4	Other Income	19	35	12	197
5	Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	11,017	9,803	9,436	37,980
6	Finance Costs	3,029	3,200	3,793	13,748
7	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	7,988	6,603	5,643	24,232
8	Exceptional Items	-	348	-	348
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	7,988	6,951	5,643	24,580
10	Tax Expenses				
	a) Provision for Taxation-Current Year	1,450	1,125	1,185	4,450
	b) Provision for Taxation-Earlier Year	323	-	-	-
	c) MAT Credit Entitlement	(275)	-	(110)	(450)
	d) Provision for Deferred Tax	400	550	425	1,800
	Total Tax Expenses	1,898	1,675	1,500	5,800
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	6,090	5,276	4,143	18,780
12	Extraordinary Items (Net of Tax Expense ₹)	-	-	-	-
13	Net Profit/(loss) for the period (11-12)	6,090	5,276	4,143	18,780
14	Share of Profit/(Loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit/(Loss) after Taxes, Minority Interest and Share of Profit/(Loss) of Associates (13+14+15)	6,090	5,276	4,143	18,780
17	Paid-up Equity Share Capital (Face Value of ₹ 5/-each)	4,430	4,430	4,430	4,430
18	Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	-	-	-	86,354
19.i	Earnings Per Share (before Extraordinary Itmes) (of ₹ 5/- each) (not annualised)				
	a) Basic	6.87	5.95	4.68	21.20
	b) Diluted	6.87	5.95	4.68	21.20
19.ii	Earnings Per Share (after Extraordinary Itmes) (of ₹ 5/- each) (not annualised)				
	a) Basic	6.87	5.95	4.68	21.20
	b) Diluted	6.87	5.95	4.68	21.20



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PART II

SELECT INFORMATION FOR QUARTER ENDED 30TH JUNE 2015.

Sr. No.	Particulars	3 Months Ended			12 Months Ended
		30th Jun 2015 (Audited)	31st Mar 2015 (Audited)	30th Jun 2014 (Audited)	31st Mar 2015 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	3,62,52,664	3,61,26,664	3,46,68,737	3,61,26,664
	- Percentage of Shareholding	40.92	40.78	39.13	40.78
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	5,23,39,023	5,24,65,023	5,39,22,950	5,24,65,023
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the Company)	59.08	59.22	60.87	59.22

	Particulars	30th Jun 2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	10
	Disposed of during the quarter	10
	Remaining unresolved at the end of the quarter	Nil

Notes:-

- The above results for the quarter ended 30th June, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 6th August, 2015.
- Figures for the previous period have been regrouped or rearranged wherever necessary.

Place: Mumbai
 Date: 06.08.2015

For AARTI INDUSTRIES LIMITED


 RAJENDRA V. GOGRI
 CHAIRMAN AND MANAGING DIRECTOR



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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED ALONG WITH THE RESULT UNDER CLAUSE 41 OF LISTING AGREEMENT

(₹ in Lakhs)

Sr. No.	Particulars	3 Months Ended			12 Months Ended
		30th Jun 2015 (Audited)	31st Mar 2015 (Audited)	30th Jun 2014 (Audited)	31st Mar 2015 (Audited)
1	Segment Revenue				
	a) Speciality Chemicals	55,794	55,385	61,419	2,36,065
	b) Pharmaceuticals	9,078	8,175	6,745	30,320
	c) Home & Personal Care Chemicals	3,435	4,188	5,813	20,680
	Total	68,307	67,748	73,977	2,87,065
2	Segment Results Profit / (Loss) (Before Tax and Interest from each Segment)				
	a) Speciality Chemicals	11,835	10,514	9,771	39,516
	b) Pharmaceuticals	559	830	625	3,581
	c) Home & Personal Care Chemicals	106	89	259	327
	Total	12,500	11,433	10,655	43,424
	Less: Interest	3,029	3,200	3,793	13,748
	Other Unallocable Expenditure (Net)	1,483	1,282	1,219	5,096
	Total Profit before Tax	7,988	6,951	5,643	24,580
3	Capital Employed				
	a) Speciality Chemicals	1,46,480	1,44,634	1,37,304	1,44,634
	b) Pharmaceuticals	49,799	48,505	38,420	48,505
	c) Home & Personal Care Chemicals	8,384	8,743	9,959	8,743
	d) Unallocated Capital	6,084	5,816	4,412	5,816
	Total	2,10,747	2,07,698	1,90,095	2,07,698

For AARTI INDUSTRIES LIMITED

RAJENDRA V. GOGRI
 CHAIRMAN AND MANAGING DIRECTOR

Place : MUMBAI
 Date: 06.08.2015



**Auditor's Report on Quarterly Financial Results of Aarti Industries Limited
Pursuant to the Clause 41 of the Listing Agreement**

To
Board of Directors of Aarti Industries Limited

We have audited the quarterly financial results of Aarti Industries Limited for the quarter ended 30th June, 2015 attached herewith, being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results have been prepared on the basis of the interim financial statements and annual financial results have been prepared on the basis of the annual financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.





In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 30th June 2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of non promoter shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.



For GOKHALE & SATHE
CHARTERED ACCOUNTANTS

CA TEJAS PARIKH
PARTNER
M.No. 123215

Firm Registration No.: 103264W

Place: Mumbai,

Dated: August 6, 2015