



**AARTI
INDUSTRIES
LIMITED**

Ref. No: AIL/B-35/2017/622
Date : 11th August, 2017.

To,
Listing/Compliance Department
BSE LTD.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
"Exchange Plaza", Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

BSE CODE -524208

NSE CODE:AARTIIND

Dear Sir/Madam,

Ref.: Compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub : Audited Financial Results for the quarter ended 30th June, 2017.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith the Audited Financial Results along with Auditor's Report on Quarterly Financial Results of the Company along with Segment wise Revenue Results for the quarter ended 30th June, 2017 in the prescribed form which have been approved by the Board of Directors of the Company at its meeting held on **Friday, 11th August, 2017** at Mumbai.

The Meeting of the Board of Directors commenced at 11.30 a.m. and concluded at 4.10 p.m.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take note of the same on your record.

Thanking you,

Yours faithfully,

For **AARTI INDUSTRIES LIMITED**


MONA PATEL

COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: as above.

www.aarti-industries.com | CIN: L24110GJ1984PLC007301

Admin. Office : 71, Udyog Kshetra, 2nd Floor, Mulund Goregaon Link Road, Mulund (W), Mumbai - 400080, INDIA.

T : 022-67976666, F : 022-2565 3234

Regd. Office : Plot No. 801, 801/23, IIIrd Phase, GIDC Vapi-396195, Dist- Valsad. INDIA. T : 0260-2400366.



AARTI INDUSTRIES LIMITED

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2017

(₹ in Lakhs)

Sr. No.	Particulars	3 Months Ended			12 Months Ended
		30th Jun 2017 (Audited)	31st Mar 2017 (Audited)	30th Jun 2016 (Audited)	31st Mar 2017 (Audited)
1	INCOME				
	a) Revenue from Operations	79,181	83,435	73,540	305,023
	b) Other Income	9	96	36	251
	Total Income	79,190	83,531	73,576	305,274
2	EXPENSES				
	a) Cost of Materials Consumed	44,320	44,433	36,579	162,600
	b) Purchases of Stock-in-Trade	2,562	2,426	3,180	10,423
	c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	(2,676)	1,523	1,716	(3,007)
	d) Employee Benefits Expense	3,875	3,708	3,259	14,017
	e) Finance Costs	2,924	3,050	2,698	11,738
	f) Depreciation and Amortisation Expenses	3,169	3,088	2,680	11,480
	g) Other Expenses	17,261	16,085	13,342	60,149
	Total Expenses	71,435	74,313	63,454	267,400
3	Profit/(Loss) before Exceptional Items and Tax (1-2)	7,755	9,218	10,122	37,874
4	Exceptional Items	-	-	-	-
5	Profit/(Loss) before Tax (3-4)	7,755	9,218	10,122	37,874
6	TAX EXPENSES				
	a) Current Year Tax	1,400	1,825	1,975	7,450
	b) Earlier Year Tax	-	-	21	21
	c) MAT Credit Entitlement	(250)	(1,090)	(375)	(2,515)
	d) Deferred Tax	300	1,050	250	2,250
	Total Tax Expenses	1,450	1,785	1,871	7,206
7	Net Profit/(Loss) from Ordinary Activities after Tax (5-6)	6,305	7,433	8,251	30,668
8	Extraordinary Items (Net of Tax Expense ₹)	-	-	-	-
9	Net Profit/(Loss) for the period (7-8)	6,305	7,433	8,251	30,668
10	Profit/(Loss) for the period attributable to				
	a) Owners of the Company	6,305	7,433	8,251	30,668
	b) Non Controlling Interest	(254)	(160)	89	572
11	Other Comprehensive Income				
12	Total Comprehensive Income for the period (Comprising Profit (Loss) and Other Comprehensive Income for the period) (10+11)	6,051	7,273	8,340	31,240
13	Earnings per Equity share:				
	(1) Basic	7.68	9.05	9.90	37.35
	(2) Diluted	7.68	9.05	9.90	37.35
14	Paid-up Equity Share Capital (Face Value of ₹ 5/-each)	4,106	4,106	4,166	4,106
15	Sheet of previous Accounting Year	-	-	-	126,904

Notes:-

- The above results for the quarter ended 30th June, 2017 have been reviewed by the Audit Committee in their meeting held on 10th August, 2017, and approved by the Board of Directors in their meeting held on 11th August, 2017.
- The Listed Non-Convertible Debenture of the Company aggregating to ₹ 16,000 Lakhs as on 30th June, 2017 are secured by way of first pari passu charge on the Movable Fixed Assets of the Company at its premises located at Vapi, Jhagadia, Silvassa, Tarapur and Pithampur and the assets cover thereof exceeds 100% of the principal amount of the said debentures.
- Mark to Market loss of ₹ 0.70 Lakhs as on 30 June, 2017, (previous period: Nil) on long-term export hedge of more than one year, is recognised in the above statement.
- Figures for the previous period have been regrouped or rearranged wherever necessary.
- The aforesaid Audited Financial Results will be uploaded on the Company's website www.aarti-industries.com and will also be available on the website of BSE Limited www.bseindia.com and the National Stock Exchange of India Limited www.nseindia.com for the benefit of the shareholders and investors.

For AARTI INDUSTRIES LIMITED

RAJENDRA V. GOGRI

CHAIRMAN AND MANAGING DIRECTOR

Place: Mumbai
Date: 11.08.2017

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SEGMENTWISE REVENUE, RESULTS AND SEGMENT ASSETS & LIABILITIES ALONG WITH THE RESULT UNDER REGULATION 33 OF SEBI (LISTING OBLIGATION & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

(₹ in Lakhs)

Sr. No.	Particulars	3 Months Ended			12 Months Ended
		30th Jun 2017 (Audited)	31st Mar 2017 (Audited)	30th Jun 2016 (Audited)	31st Mar 2017 (Audited)
1	Segment Revenue				
	a) Speciality Chemicals	62,618	66,360	59,122	245,605
	b) Pharmaceuticals	10,607	11,967	10,179	42,607
	c) Home & Personal Care Chemicals	5,956	5,108	4,239	16,811
	Total	79,181	83,435	73,540	305,023
2	Segment Results Profit / (Loss) (Before Tax and Interest from each Segment)				
	a) Speciality Chemicals	11,293	12,327	13,302	51,700
	b) Pharmaceuticals	1,361	1,487	1,175	4,813
	c) Home & Personal Care Chemicals	58	252	12	77
	Total	12,712	14,066	14,489	56,590
	Less: Interest	2,924	3,050	2,698	11,738
	Other Unallocable Expenditure (Net)	2,033	1,798	1,669	6,978
	Total Profit before Tax	7,755	9,218	10,122	37,874
3	Segment Assets				
	a) Speciality Chemicals	245,390	235,076	205,573	235,076
	b) Pharmaceuticals	65,462	62,899	55,888	62,899
	c) Home & Personal Care Chemicals	16,375	15,252	11,545	15,252
	d) Unallocated Capital	20,876	20,862	47,836	20,862
	Total	348,103	334,089	320,842	334,089
	Segment Liabilities				
	a) Speciality Chemicals	39,250	38,699	33,034	38,699
	b) Pharmaceuticals	5,403	5,703	5,096	5,703
	c) Home & Personal Care Chemicals	2,995	2,688	2,098	2,688
	d) Unallocated Capital	14,495	14,195	42,416	14,195
	Total	62,143	61,285	82,644	61,285

Notes:-

- Figures for the previous period have been regrouped or rearranged wherever necessary.

For AARTI INDUSTRIES LIMITED



RAJENDRA V. GOGRI
CHAIRMAN AND MANAGING DIRECTOR

Place : Mumbai
Date: 11.08.2017



**Auditor's Report on Quarterly Financial Results of AARTI INDUSTRIES LIMITED
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015**

To

The Board of Directors of AARTI INDUSTRIES LIMITED,

We have audited the quarterly standalone financial results of AARTI INDUSTRIES LIMITED ('the Company') for the quarter ended June 30, 2017, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These standalone quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim standalone financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.





In our opinion and to the best of our information and according to the explanations given to us these quarterly standalone financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5th July 2016 in this regard.
- (ii) give a true and fair view of the net profit and total comprehensive income and other financial information for the quarter ended June 30, 2017.

For GOKHALE & SATHE
CHARTERED ACCOUNTANTS
Firm Registration No.: 103264W

CA TEJAS PARIKH
PARTNER

M. No. 123215

Place: Mumbai,

Date: 11th August 2017

