

NAMI CAPITAL PVT. LTD.

(Formerly known as Rabale Engineering (India) Pvt. Ltd.)

PAP-R 302-305, T.T.C. INDUSTRIAL AREA, MIDC, RABALE, NAVI MUMBAI 400701
CIN U99999MH1994PTC081920 **e-mail: namicapital@gmail.com**

15th December, 2020

The Secretary

BSE Limited

P J Towers, Dalal Street,
Mumbai 400 001.

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011**

Scrip Code: 513532

Dear Sir,

With regard to the above mentioned subject line, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the disclosure on record.

Thanking you,

Yours Truly,

For **Nami Capital Pvt. Ltd.**



Mr. Pradeep Goyal

Director

DIN: 00008370



CC:

The Company Secretary
Pradeep Metals Limited
R-205, MIDC, Rabale,
Navi Mumbai- 400701.

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Pradeep Metals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Nami Capital Private Limited PAC: Mr. Pradeep Goyal and Mrs. Neeru Goyal		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	12,468,869	72.20	72.20
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	12,468,869	72.20	72.20
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	95,272	0.55	0.55
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	95,272	0.55	0.55

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,564,141	72.75	72.75
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	12,564,141	72.75	72.75
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	14 th December, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	172,700,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	172,700,000		
Total diluted share/voting capital of the TC after the said acquisition	172,700,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Nami Capital Private Limited

Mr. Pradeep Goyal
Designation: Director
DIN : 00008370



Place: Navi Mumbai
Date: 15th December, 2020