



ALKALI METALS LTD.,

Plot B-5, Block III, IDA, UPPAL, Hyderabad - 500 039, India

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Email: alkalimetals@alkalimetals.com ; Website : www.alkalimetals.com

AN ISO 9001 & 14001 COMPANY



Manufacturers of Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Teravolts,
Amino Pyridines, Pyridine Derivatives, Cyclic Compounds, Fine Chemicals, Oleo Chemicals & Oleoresins

AML/ STOCK EXCHANGES/NSE/20120206

Date: 06-02-2012

To
The Vice President (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051
Ph: 022-26598235/36
Fax: 022-26598237/238/347/348

Dear Sir,

Sub: Outcome of Board Meeting held on 06-02-2012 – Reg.,
Ref: Alkali Metals Ltd., Symbol: ALKALI, Series: EQ

With reference to the above, the Board considered and approved the un-audited financial results of the company for the third quarter and nine months period ended on 31st December 2011 as per clause 41 of the Listing Agreement. A Copy of the same is enclosed for your information and record.

Thanking you,

Yours faithfully,
For ALKALI METALS LTD.

(Y.S.R. Venkata Rao)
Managing Director

Encl: as above

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2011

Particulars	For The Quarter Ended			For the Period ended		For the year ended
	31/12/2011	30/09/2011	31/12/2010	31/12/2011	31/12/2010	31/03/2011
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. (a) Net Sales/Income from operations	1,216.46	1,356.26	1,679.53	3,877.98	4,936.53	6,560.27
(b) Other Operating Income	0.00	840.28	0.00	840.28	0.00	0.00
2. Expenditure						
a. Increase/decrease in stock in trade and work in progress	253.91	-216.52	-177.44	2.04	-430.47	-162.94
b. Consumption of raw materials	520.19	826.35	932.02	1,951.60	2,513.66	3,058.01
c. Purchase of traded goods	16.71	1,110.40	0.00	1,127.12	0.00	0.00
d. Power & Fuel	244.37	278.58	258.77	720.55	752.51	927.57
e. Repairs & Maintenance	33.66	48.26	39.06	120.36	111.83	140.04
f. Employees cost	182.80	178.34	170.72	481.96	535.52	675.87
g. Manufacturing Expenses	50.94	90.19	62.63	213.03	203.93	262.22
h. R & D Expenditure	32.06	34.60	46.27	141.77	201.93	312.96
i. Administrative Expenses	26.30	25.32	33.07	80.65	90.85	115.36
j. Marketing Expenses	72.05	56.00	100.86	192.98	277.27	337.78
k. Foreign Exchange Fluctuation	1.91	2.55	3.34	1.39	-21.15	-26.36
l. Amortisation of Expenses	16.50	16.50	16.50	49.50	49.49	65.99
m. Depreciation	69.76	76.02	66.44	209.02	192.70	261.18
n. Other expenditure	1.01	0.64	0.00	2.24	2.61	2.94
o. Total	1,522.16	2,527.23	1,552.23	5,294.18	4,480.69	5,970.62
3. Profit from Operations before Other income, Interest and Exceptional Items (1-2)	-305.70	-330.69	127.30	-575.92	455.84	589.65
4. Other Income	0.67	0.51	1.07	77.30	3.18	12.96
5. Profit before Interest and Exceptional Items (3+4)	-305.03	-330.18	128.37	-498.62	459.02	602.61
6. Interest & Bank charges	119.35	97.46	101.62	318.10	223.62	305.41
7. Profit after Interest but before Exceptional Items (5-6)	-424.38	-427.64	26.75	-816.72	235.41	297.20
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	-424.38	-427.64	26.75	-816.72	235.41	297.20
10. tax expense - Current year	0.00	0.00	17.00	0.00	47.00	64.00
- Earlier years	0.00	0.00	0.00	0.00	0.00	-197.38
Deferred tax - Current year			0.00	0.00	0.00	
- Earlier years	0.00	0.00	0.00	0.00	0.00	118.71
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-424.38	-427.64	9.75	-816.72	178.41	311.87
12. Extraordinary Items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11-12)	-424.38	-427.64	9.75	-816.72	100.38	311.87
14. Paid-up equity share capital (Face Value of the Share Rs.10/-)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	5,563.15	0.00	0.00
16. Earnings per Share (EPS) (Rs.)	-4.17	-4.20	0.67	-8.02	1.75	3.06
17. Public Share Holding						
No. of Shares (Nos.)	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664
Percentage of shareholding (%)	30.26%	30.26%	30.26%	30.26%	30.26%	30.26%
18. Promoters and promoter group Shareholdings						
a. Pledge/Encumbered						
Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of total share capital of the company)						
b. Non-Encumbered						
Number of Shares	7100842	7100842	7100842	7100842	7100842	7100842
Percentage of shares (as a % of total share holding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of total share capital of the company)	69.74%	69.74%	69.74%	69.74%	69.74%	69.74%



Notes:

1. The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 6th February, 2012.
2. Previous year figures have been re-grouped or re-classified wherever necessary.
3. EPS for the quarter and year-to-date was calculated as per AS 20 .
4. The Company is predominantly engaged in the manufacture and sale of chemicals where the risk and returns associated with the products are uniform. The Company has identified the location of production facilities and other assets as its primary segments for reporting. The Production Segments of the company are Unit-I (Uppal), Unit II (Dommara Pochampally) and Unit-III Visakhapatnam.

Rs. In Lakhs

Particulars	For the quarter ended			For the period ended		For the year ended
	31/12/2011	30/09/2011	31/12/2010	31/12/2011	31/12/2010	31/03/2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue (Sales)						
Unit- I (Uppal)	747	1,669	825	3,447	2,536	3,713
Unit- II (Dommara Pochampally)	301	296	870	849	2,398	2,826
Unit- III (Visakhapatnam)	170	231	(15)	423	3	34
Total Segment Revenue	1,217	2,196	1,680	4,718	4,937	6,573
Segment Results : Profit / (Loss) before Interest and Tax						
Unit- I (Uppal)	(214)	(253)	34	(439)	60	168
Unit- II (Dommara Pochampally)	(190)	(2)	100	(156)	445	544
Unit- III (Visakhapatnam)	78	(6)	(37)	62	(97)	(165)
Total Segment Results	(326)	(262)	98	(533)	409	546
Less: Interest (Expense) / Income	(90)	(281)	(70)	(275)	(173)	249
Add / (Less) : Unallocable Income / (Expense) - Net	-	(76)	-	-	-	-
Add / (Less) : Exceptional Items - Net	-	-	-	-	-	-
Total Profit Before Tax and After Exceptional Items.	(424)	(427)	27	(816)	235	297
Capital Employed (Segment Assets less Segment Liabilities)						
Unit- I (Uppal)	1,752	2,030	2,421	1,752	2,421	2,226
Unit- II (Dommara Pochampally)	1,386	1,610	1,622	1,386	1,622	1,728
Unit- III (Visakhapatnam)	2,478	2,384	2,428	2,478	2,428	2,368
Total Capital Employed in segments	5,616	6,024	6,471	5,616	6,471	6,321
Add : Unallocable Assets less Liabilities	-	-	-	-	-	-
Total Capital Employed in the Company	5,616	6,024	6,471	5,616	6,471	6,321



5. Status of Investor Complaints for the quarter ended 31st December, 2011

Complaints Pending at the beginning of the quarter	Nil
Complaints Received during the quarter	10
Complaints disposed off during the quarter	7
Complaints unresolved at the end of the quarter	3

(All pertains to Non receipt of Dividend, we are sending DDs to returned cases)

6. Deployment of Funds raised from IPO up to the 31st December, 2011 is as follows:
(Rs million)

	As per Prospectus	Actual
a Setting up a new plant at Vizag for manufacturing of Active Pharmaceutical Ingredients under progress	387.37	293.62
b Issue expenses	24.75	24.75

Date : 06-02-2012

Place: Hyderabad


Y.S.R. Venkata Rao
Managing Director



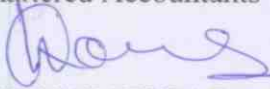
LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of ALKALI METALS LIMITED for the Quarter ended December 2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C K S ASSOCIATES
Chartered Accountants



P. GANAPATI RAO
Partner
(M.No. 24113)

Place: Hyderabad
Date: February 06, 2012