

April 18, 2015

To,
The General Manager
Department of Corporate Services - Listing
Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

To,
The Vice President, Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Intimation in accordance with the provisions of Listing Agreement - Issue of 93,45,53,010 equity shares with a face value of Re. 1 each ("Rights Equity Shares") for cash at a price of Rs. 15 including a premium of Rs.14 per equity shares aggregating to Rs. 1401.83 Crore to the existing equity shareholders of GMR Infrastructure Limited ('GIL' or 'Company' or 'Issuer') on Rights basis – Approval of basis of allotment

In accordance with the requirements of the equity listing agreement entered into by the Company with the BSE Limited and the National Stock Exchange of India Limited (the "**Listing Agreement(s)**"), we would like to intimate that the Management Committee of the Board of Directors of the Company in its meeting held today has approved the allotment of 93,45,53,010 equity shares of face value of Re. 1 each ("Rights Equity Shares") for cash at a price of Rs. 15 including a premium of Rs. 14 per equity share aggregating to Rs. 1401.83 Crore to the eligible equity shareholders, as per the basis of allotment approved by the Designated Stock Exchange (National Stock Exchange of India Limited).

We request you to please take note of the above and the same may be taken as compliance of the applicable provisions of the Listing Agreements.

Thanking you,
Yours sincerely,

For GMR Infrastructure Limited



C.P. Sounderarajan
Company Secretary & Compliance Officer