

IDBI Trusteeship Services Ltd.

Regd. Office :
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001.

Ref: 1292/ITSL/OPR/2015-16/

Date: June 16, 2015

Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

GMR Infrastructure Limited
7th Floor, Naman Centre,
Opp. Dena Bank,
Bandra Kurla Complex
Mumbai- 400051

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of shares of GMR Infrastructure Limited

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the release of pledge of shares of GMR Infrastructure Limited in favour of IDBI Trusteeship Services Limited in the capacity of Security Trustee for the benefit of Lenders.

For and on behalf of

IDBI Trusteeship Services Ltd

Authorised Signatory

Part A**Annexure****Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.****Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	GMR Infrastructure Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Release of Equity shares of GMR Infrastructure Limited Pledge with IDBI Trusteeship Services Limited as security.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the Release under consideration, holding of acquirer along with PACs of:</u>	46,00,00,000	8.69%	
a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	46,00,00,000	8.69%	



<u>Details of release :</u>				46,00,00,000	8.69%	
a)	Shares carrying voting rights acquired/sold					
b)	VRs acquired/sold otherwise than by shares					
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold					
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)					
e)	Total (a+b+c+d)			46,00,00,000	8.69%	
<u>After the Release, holding of acquirer along with PACs of :</u>				0	0	
a)	Shares carrying voting rights					
b)	VRs otherwise than by shares					
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.					
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)					
e)	Total (a+b+c+d)			0	0	
6. Mode of Release (e.g.open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)				Release of shares pledged as security.		
7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				Release of shares pledged as security.		
8. Date of Release/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable				15/06/2015		
9.Equity share capital /total voting capital of the TC before the said acquisition/ sale				5,29,58,00,389		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale				5,29,58,00,389		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.				5,47,58,00,389		



Part-B

Name of the Target Company: GMR Infrastructure Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
IDBI Trusteeship Services Limited	No	AAACI8912J

Signature of the acquirer:
IDBI Trusteeship Services Ltd


Authorized Signatory



Place: Mumbai

Date: June 16, 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

