



FIAT CHRYSLER AUTOMOBILES

PRESS RELEASE

FCA announces pricing of its offering of € 1.25 billion in 3.75% Notes due March 2024

Following Fiat Chrysler Automobiles N.V.'s ("**FCA**") (NYSE: FCAU/MTA: FCA) announcement earlier today of its launch of a benchmark note issuance denominated in Euro, FCA confirms that the offering will be of € 1.25 billion in principal amount of 3.75% Notes due March 2024, with an issue price of 100% of the principal amount.

The closing of the offering is currently expected on 30 March 2016. The notes will be issued by FCA under its Global Medium Term Note Programme. The offering was very well received and orders were significantly higher than the amount of the offering.

London, 23 March 2016

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The notes will only be offered and sold outside the United States to institutional investors that are non "U.S. persons" (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act")) and have not been and will not be registered under the Securities Act or any other securities laws. The notes will not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

This press release shall not constitute an offer to sell or an offer of financial products, nor shall there be any sale of these notes in any state or jurisdiction in which such an offer or sale would be unlawful. No action has been or will be taken to permit a public offering of the notes in any jurisdiction, including Italy.

This press release is not an offer of securities for sale or an offer of financial products in the United States or any other jurisdiction, including Italy. The securities of Fiat Chrysler Automobiles N.V. may not be offered or sold in the United States or to or for the account or benefit of "U.S. persons" (as such term is defined in Regulation S under the Securities Act) unless registered under the Securities Act or pursuant to an exemption from such registration. Such securities have not been, nor will be, registered under the Securities Act. Fiat Chrysler Automobiles N.V. does not intend to make a public offering of the notes in the United States or elsewhere.

The offering of the notes has not been cleared by the Commissione Nazionale per le Società e la Borsa (CONSOB), pursuant to Italian securities legislation. Accordingly, the Notes have not been and will not be offered, sold or delivered in Italy in a solicitation to the public (sollecitazione all'investimento), and the notes may only be offered, sold or delivered in Italy in compliance with applicable laws and regulations.

This press release is directed only (i) to persons who are outside the United Kingdom, (ii) to persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Financial Promotion Order"), (iii) to high net worth entities falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Financial Promotion Order, or (iv) to qualified investors falling within Article 1:1 of the Dutch Financial Supervision Act (all such persons together being referred to as "Relevant Persons"). This press release must not be acted on or relied on by persons who are not Relevant Persons. Any investment activity to which this press release relates is reserved for Relevant Persons only and may only be engaged in by Relevant Persons.

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