

Date: January 23, 2016

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400 001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Ref.: PC Jeweller Limited (Scrip Code: 534809, Symbol: PCJEWELLER)

**Sub.: Un-audited Standalone Financial Results for the quarter ended
December 31, 2015**

Dear Sir/Madam,

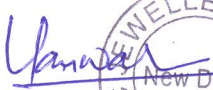
Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the un-audited Standalone Financial Results of the Company along with the Auditors Limited Review Report thereon, for the quarter ended December 31, 2015.

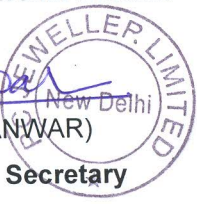
Kindly take the same on record.

Thanking you.

Yours sincerely,

For **PC Jeweller Limited**


(VIJAY PANWAR)
Company Secretary



Encl.: As above

PC Jeweller Limited

Regd. & Corporate Off: C - 54, Preet Vihar, Vikas Marg, Delhi - 110 092 Ph: 011 - 49714971 Fax : 011 - 49714972

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Review Report

To the Board of Directors of PC Jeweller Limited

1. We have reviewed the accompanying statement of unaudited financial results (the 'Statement') of PC Jeweller Limited (the 'Company') for the quarter ended 31 December 2015 and the year to date results for the period 1 April 2015 to 31 December 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandiook & Co LLP
For Walker Chandiook & Co LLP
(formerly Walker, Chandiook & Co)
Chartered Accountants
Firm Registration No: 001076N/N500013

Anupam Kumar
per **Anupam Kumar**
Partner
Membership No. 501531

Address: L 41, Connaught Circus
New Delhi – 110001

Place: Delhi

Date : 23 January 2016

For Sharad Jain Associates
Chartered Accountants
Firm Registration No: 015201N

Sharad Jain
per **Sharad Jain**
Partner
Membership No. 83837

Address: 213, Hans Bhawan
1, Bahadur Shah Zafar Marg
Delhi - 110002

PC JEWELLER LIMITED

Regd. Office: C-54, Preet Vihar, Vikas Marg, Delhi - 110092
CIN: L36911DL2005PLC134929 , Phone: 011-49714971, Fax: 011-49714972
Website: www.pcjeweller.com, email: investors@pcjewellers.com

PART I

Statement of Standalone Unaudited Financial Results for the quarter and nine months ended 31 December 2015

(Rs. in lacs)

S.No.	Particulars	Quarter ended			Nine months ended		Year ended
		31 December 2015	30 September 2015	31 December 2014	31 December 2015	31 December 2014	31 March 2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
(a)	Net sales / income from operations	2,18,048.62	1,66,958.58	1,82,169.22	5,36,072.37	4,32,832.67	6,34,851.64
	Total income from operations	2,18,048.62	1,66,958.58	1,82,169.22	5,36,072.37	4,32,832.67	6,34,851.64
2	Expenses						
(a)	Cost of materials consumed	1,93,092.59	1,63,921.28	2,08,202.75	5,28,430.37	4,57,378.45	6,40,538.28
(b)	Purchase of traded goods	-	60.55	70.28	404.21	157.17	296.38
(c)	Changes in inventories of finished goods and work-in-progress	(3,693.40)	(23,294.58)	(53,778.23)	(69,847.70)	(93,928.49)	(1,02,601.10)
(d)	Employee benefit expense	1,969.94	1,758.05	1,498.31	5,428.77	3,998.90	5,554.59
(e)	Depreciation and amortisation expense	611.44	544.42	588.63	1,665.67	1,675.22	2,301.69
(f)	Other expenses	6,249.89	5,648.45	5,909.73	14,992.20	13,439.55	18,662.47
	Total expenses	1,98,230.46	1,48,638.17	1,62,491.47	4,81,073.52	3,82,720.80	5,64,752.31
3	Profit from operations before other income, finance cost and exceptional items (1-2)	19,818.16	18,320.41	19,677.75	54,998.85	50,111.87	70,099.33
4	Other income	3,624.66	486.31	1,153.30	3,701.11	2,905.22	5,918.90
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	23,442.82	18,806.72	20,831.05	58,699.96	53,017.09	76,018.23
6	Finance costs	5,435.92	5,072.70	5,598.40	15,354.98	15,958.31	22,086.61
7	Profit from ordinary activities before tax (5-6)	18,006.90	13,734.02	15,232.65	43,344.98	37,058.78	53,931.62
8	Tax expense	3,393.09	4,412.51	4,302.90	11,162.32	11,249.09	16,108.99
9	Net profit for the period (7-8)	14,613.81	9,321.51	10,929.75	32,182.66	25,809.69	37,822.63
10	Paid-up equity share capital (Face value of the share - Rs. 10 each)	17,910.00	17,910.00	17,910.00	17,910.00	17,910.00	17,910.00
11	Reserve excluding revaluation reserve as per balance sheet of previous accounting year	-	-	-	-	-	1,81,128.43
12	Earnings per share (EPS)						
		Not annualised	Not annualised	Not annualised	Not annualised	Not annualised	
(a)	Basic EPS (before and after extraordinary items) - in Rs.	8.16	5.20	6.10	17.97	14.41	21.12
(b)	Diluted EPS (before and after extraordinary items) - in Rs.	8.16	5.20	6.10	17.97	14.41	21.12



SIGNED FOR
IDENTIFICATION
PURPOSES ONLY



PC JEWELLER LIMITED

Regd. Office: C-54, Preet Vihar, Vikas Marg, Delhi - 110092
CIN: L36911DL2005PLC134929, Phone: 011-49714971, Fax: 011-49714972
Website: www.pcjeweller.com, email: investors@pcjewellers.com

Notes :

- The above quarterly financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 23 January 2016 and have been undergone 'Limited Review' by the Statutory Auditors of the Company.
- The Company is engaged in the business of manufacture and sale of gold jewellery, diamond studded jewellery and silver articles of various designs/ specifications. The Company's manufacturing facilities are located in India. The risks and returns of the Company are affected predominantly by the fact that it operates in different geographical areas i.e. within and outside India represented by domestic and exports respectively and accordingly geographical segment have been considered as the primary segment information as required by accounting standard ('AS') 17. Further, there is no business segment to be reported under secondary segment information.

Segment results for the quarter & nine months ended 31 December 2015

Particulars	Quarter ended			Nine months ended		Year ended
	31 December 2015	30 September 2015	31 December 2014	31 December 2015	31 December 2014	31 March 2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment revenue						
Net sales/income from the segment						
(a) Exports	59,445.62	37,621.74	52,378.20	1,53,177.21	1,25,427.43	1,80,981.73
(b) Domestic	1,58,603.00	1,29,336.84	1,29,791.02	3,82,895.16	3,07,405.24	4,53,869.91
Total	2,18,048.62	1,66,958.58	1,82,169.22	5,36,072.37	4,32,832.67	6,34,851.64
Segment results						
Profit before tax and interest from each segment						
(a) Exports	4,558.69	2,665.47	5,682.52	11,865.64	10,578.81	14,814.78
(b) Domestic	20,257.69	16,250.61	15,871.88	48,664.47	43,791.09	61,898.76
Total	24,816.38	18,916.08	21,554.40	60,530.11	54,369.90	76,713.54
Less:						
(i) Finance cost	5,277.15	4,980.93	5,389.66	15,059.98	15,627.47	21,203.48
(ii) Unallocated expenses	1,532.33	201.13	932.09	2,125.15	1,683.65	1,578.44
Net profit before tax	18,006.90	13,734.02	15,232.65	43,344.98	37,058.78	53,931.62
Capital employed						
(Segment assets less segment liabilities)						
(a) Exports	35,176.45	37,574.88	14,193.63	35,176.45	14,193.63	37,767.83
(b) Domestic	2,03,191.15	1,99,813.79	1,75,170.88	2,03,191.15	1,75,170.88	1,74,848.10
(c) Unallocated	(6,532.23)	(20,374.45)	4,550.48	(6,532.23)	4,550.48	(13,577.50)
Total	2,31,835.37	2,17,014.22	1,93,914.99	2,31,835.37	1,93,914.99	1,99,038.43

- The weighted average number of equity shares outstanding during the period has been considered for calculating the basic and diluted earning per share (not annualised) in accordance with the notified AS - 20, 'Earnings per share'.
- The amounts of the previous quarters/ year have been regrouped or rearranged, wherever considered necessary, to correspond with the amounts of the current period.

Place: New Delhi
Date: 23 January 2016



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For and on behalf of the Board

PC Jeweller Limited

Balram Garg
Managing Director
DIN-00032083

