



**HILTON METAL FORGING LIMITED**  
FORGING AS YOU LIKE ...



Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064  
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

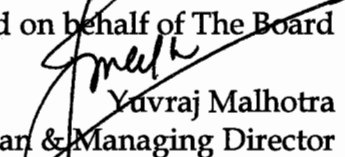
(Rs. In Lakhs)

SR No	PARTICULARS	Unaudited		Audited
		For the Quarter Ended		For the year ended
		30/06/2011	30/06/2010	31/03/2011
1	a Net Sales /Income from Operations	1906.79	1047.49	6252.46
	b Other Operating Income	52.69	50.65	215.82
	<b>Total Income</b>	<b>1959.48</b>	<b>1098.14</b>	<b>6468.28</b>
2	Expenditure			
	a Increase(-Decrease) in Inventories	64.52	93.71	(111.74)
	b Consumption of Raw Material	1353.53	619.05	4413.62
	c Employees Cost	89.16	76.35	342.89
	d Depreciation & Amortisation	28.36	0.00	197.44
	e Other expenditure	269.93	230.24	1152.29
	f Total	1805.5	1019.35	5994.5
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	153.98	78.79	473.78
4	Other Income	1.12	15.07	41.41
	Profit Before Interest & Exceptional Items (3+4)	155.10	93.86	515.19
6	Interest (Net)	77.48	85.42	337.3
	Profit after interest but before exceptional items (5 -6)	77.62	8.44	177.89
8	Exceptional Items	0	0.00	47.84
9	<b>Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)</b>	<b>77.62</b>	<b>8.44</b>	<b>130.05</b>
10	Tax Expenses	0	0	113.83
11	<b>Net Profit/(-Loss) from Ordinary Activites after Tax (9 - 10)</b>	<b>77.62</b>	<b>8.44</b>	<b>16.22</b>
12	Extra Ordinary Items (Net of Tax Expenses Rs .....)	0	0.00	0.00
13	<b>Net Profit (-Loss) for the period (11-12)</b>	<b>77.62</b>	<b>8.44</b>	<b>16.22</b>
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30
15	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4307.55	4258.11	4229.93
16	Earning per Share			

	a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	0.62	0.01	0.13
	b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)	0.62	0.01	0.13
<b>17</b>	<b>Public Share Holding</b>			
a	No of Shares	5974239	5712534	5974239
b	Percentage of Share Holding	48.01%	45.91%	48.01%

18	Promoters And Promoter Group Share Holding as on 30-06-2011	Pledged /Encumbered	Non Encumbered
	- Number of Shares	Nil	6468777
	- Percentage of Shares	Nil	51.99%
	(as a% of the total sharholding of Promoter and promoter group (as a% of the total share Capital of the Company )		

1. The above Un-audited financial results were, reviewed by the audit committee and approved at the meeting of the Board of Directors held on 29th July 2011
2. Other income includes Export incentives.
3. The Company is mainly engaged in Manufacturing of Steel Forgings and Flanges and Forged Fittings for oil & gas industry, Petrochemicals and refineries, which in the context of Accounting standard (AS) 17 "Segment Reporting" is considered to be the only business segment.
4. The status of the Investors Complaints for the quarter ended 30-06-2011 are Opening Nil, Received -0; Redressed -0 : Pending - Nil
5. Figures have been regrouped/rearranged where ever necessary.
6. Tax Provision, if any, will be taken care at the end of the year.

For and on behalf of The Board  
  
Yuvraj Malhotra  
Chairman & Managing Director

Place: Mumbai  
Date : 29<sup>th</sup> July 2011