



Hilton Metal Forging Ltd.™

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L 28900 MH 2005 PLC 154986

CORPORATE OFFICE :

701, PALMSRING, PALMCOURT COMPLEX,
LINK ROAD, MALAD (WEST),
MUMBAI - 400 064.



Certificate : 44 100 021868-E3



TEL. : 91 - 22- 4042 6565

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E-MAIL : info@hiltonmetal.com

VISIT US AT : www.hiltonmetal.com

Ref: SEC/HMFL/BSE-NSE/2015-2016/1

Date: 26th May, 2015

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 532847	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script: HILTON
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Dear Sir,

Re.: Outcome of the Board Meeting held today.

We hereby inform you that at the Meeting of Board of Directors of our Company held on today i.e. 26th May, 2015 , has, inter alia considered and approved the following:

1. Approval of the Audited financial results for the year ended 31st March, 2015

The Board of Directors have approved and adopted Audited financial results for the year ended 31st March, 2015.

2. Adoption of Insider Trading Policy :

The Board of Directors has adopted the Code of Insider Trading Policy containing Code of Conduct for Insiders and Practices & Procedure for Fair Disclosure of Unpublished Price Sensitive Information as required under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015

3. Appointment of Chief Financial Officer

The Board of Directors have appointed Mr Rohit Pandey as Chief Financial Officer (CFO) of the company with immediate effect.



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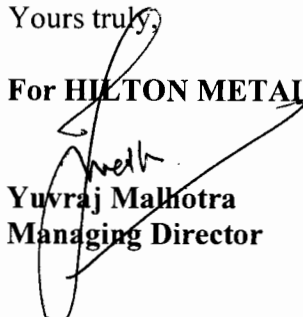
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We enclose the duly signed copy of the Audited Financial Results for the year ended 31st March, 2015 and Copy of the Insider Trading policy for your information.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

For HILTON METAL FORGING LIMITED


Yuvraj Malhotra
Managing Director

HILTON METAL FORGING LIMITED
FORGING AS YOU LIKE ...



Regd Office: 701 Palm Spring, Link Road, Malad (w), Mumbai 400 064

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31st MAR 2015

(Rs. In Lakhs)

SR No	PARTICULARS	For the Quarter Ended			For the Year ended	
		31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
		un audited	un audited	un audited	Audited	Audited
PART - I						
1	a Net Sales /Income from Operations	1527.60	2303.24	2397.81	8535.67	9400.84
	b Trading sales	0.00	0.00	395.50	287.40	3152.37
	c Other Operating Income	117.27	108.81	184.25	379.20	366.79
	Total Income	1644.87	2412.05	2977.56	9202.27	12920.00
2	Expenditure					
	a Increase(-Decrease) in Inventories	145.08	150.95	(235.08)	(132.85)	6653.37
	b Consumption of Raw Material	837.30	1420.39	1990.40	5801.32	3081.12
	c Trading Purchases	0.00	0.00	371.17	281.90	(226.83)
	d Employees Cost	145.04	182.85	151.97	657.31	594.90
	e Depreciation & Amortisation	60.88	63.83	62.85	252.67	253.28
	f Other expenditure	434.50	466.09	591.23	1967.72	1941.74
	Total	1622.80	2284.11	2932.54	8828.07	12297.58
3	Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)	22.07	127.94	45.02	374.20	622.42
4	Other Income	17.70	0.30	12.96	22.05	12.96
5	Profit Before Interest & Exceptional Items (3+4)	39.77	128.24	57.98	396.25	635.38
6	Interest (Net)	61.52	68.34	49.54	236.20	213.81
7	Profit after interest but before excecptional items (5 -6)	(21.75)	59.90	8.44	160.05	421.57
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (-Loss) from Ordinary Activities Before Tax (7 - 8)	(21.75)	59.90	8.44	160.05	421.57
10	Tax Expenses	67.47	0.00	117.56	67.47	117.56
11	Net Profit/(-Loss) from Ordinary Activites after Tax (9 - 10)	(89.22)	59.90	(109.12)	92.58	304.01
12	Extra Ordinary Items (Net of Tax Expenses Rs)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (-Loss) for the period (11- 12)	(89.22)	59.90	(109.12)	92.58	304.01
14	Paid up Equity Share Capital (Rs.) of Rs 10/- each	1244.30	1244.30	1244.30	1244.30	1244.30
15	Reserves (Excluding Revaluation Reserves) as per Balance Sheet of Previous Accounting Year	4904.46	5045.49	4849.44	4904.46	4849.44

16 Earning per Share

a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (Not Annulised)

(0.72) 0.48 (0.88) 0.74 2.44

b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (Not Annualised)

(0.72) 0.48 (0.88) 0.74 2.44

PART - II

A Public Share Holding

a No of Shares

5896817 5963616 5902637 5896817 5902637

b Percentage of Share Holding

47.39% 47.93% 47.44% 47.39% 47.44%

B

Promoters and Promoter Group Share Holding

: 1. Encumbered

a Number of Shares

0

b Percentage of Shares

0.00%

(as a% of the total sharholding of Promoter and promoter group

c Percentage of Shares

0.00%

(as a% of the total share Capital of the Company)

: 2. Non-Encumbered

a Number of Shares

6546199

b Percentage of Shares

100%

(as a% of the total sharholding of Promoter and promoter group

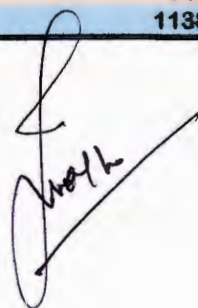
c Percentage of Shares

52.61%

(as a% of the total share Capital of the Company)

AUDITED STATEMENT OF ASSETS AND LIABILITY AS AT 31-03-2015

Particulars	As at 31/03/2015	As at 31/03/2014
A SHARE HOLDERS FUNDS		
1 (a) Capital	1244.30	1244.30
(b) Reserves & Surplus	4904.52	4864.01
(c) Money received against share warrants	0.00	0.00
Sub-total - Share Holders Fund	6148.82	6108.31
2 Share Application Money Pending Allotment	0.00	0.00
3 Minority Interest	0.00	0.00
4 Non-current liabilities	0.00	0.00
(a) Long term borrowings	0.00	0.00
(b) Deferred tax liability	685.96	650.54
(c) Other long term liabilities (net)	0.00	0.00
(d) Long term provisions	0.00	0.00
Sub-total - Non Current liabilities	685.96	650.54
5 Current Liabilities		
(a) Short-term borrowings	2628.91	2219.04
(b) Trade payables	1714.63	2171.70
(c) Other current liabilities	138.30	55.02
(d) Short-term provisions	69.50	138.50
Sub-total - Current liabilities	4551.34	4584.26
TOTAL-EQUITY AND LIABILITIES	11386.13	11343.11
B ASSETS		
1 Non-current assets		
(a) Fixed assets	3967.13	3486.13
(b) Goodwill for consolidation*	0.00	0.00
(c) Non current investments	0.00	0.00
(d) Deferred tax assets (net)	0.00	0.00
(e) Long-term loans and advances	152.58	158.50
(f) Other non-current assets	95.67	143.51
Sub-total - Non-current assets	4215.38	3788.14
2 Current Assets		
(a) Current investments	0.51	0.51
(b) Inventories	4065.85	3806.42
(c) Trade receivables	1942.72	2496.45
(d) Cash & Cash Equivalents	145.09	131.04
(e) Short-term loans and advances	207.55	201.78
(f) Other Current Assets	809.03	918.78
Sub-total - Current assets	7170.75	7554.98
TOTAL - ASSETS	11386.13	11343.12



1	The Above Audited Financial Results were reviewed by the audit committee, and approved at the meeting of Board of Directors held on 26th May 2015
2	other Income includes Export Benefits
3	The Company is mainly engaged in manufacturing of Steel Forgings and Pipe fitting items for Oil & Gas Industries, Petrochemicals and refineries, which in context of Accounting Standard AS 17 (Segment Reporting) is considered to be the only business segment.
4	Taxation (MAT and Defered tax) provided at the year end only
5	Figures have been regrouped / rearranged where ever necessary.
6	Due to Labour Problem during the qurter under report the production as well as the dispatches were affected.
7	The Board of Directors have recommended Dividend @ 2.5 % or Rs0.25 per Equity Share

for and on Behalf of the Board of Directors

Chairman and Managing Director

Mumbai : Date 26-05-2014