



Hilton Metal Forging Ltd.™

GOVT. RECOGNIZED EXPORT HOUSE

CIN : L-28900 MH 2005 PLC 154986

CORPORATE OFFICE :

701, PALMSRING, PALMCOURT COMPLEX,
LINK ROAD, MALAD (WEST),
MUMBAI - 400 064.



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Ref : HMFL/BSE/NSE/2017-2018

Date:01st July, 2017

National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex
Bandra(East)
Mumbai-400051

Script: HILTON

Dear Sir,

Ref: Your email dated 7th June,2017

Sub: Submission of revised Financial Results as per Schedule-III of Companies Act, 2013

With reference to above; we hereby submit the revised Audited Financial Results as per Schedule III of the Companies Act,2013 for the year ending 31st March,2017.

Kindly take the same on record and oblige.

Yours truly,

For HILTON METAL FORGING LIMITED

COMPLIANCE OFFICER

Encl: As above

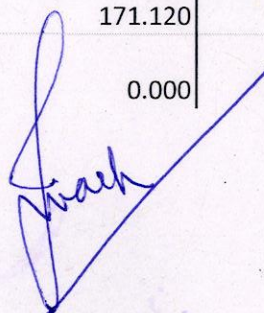
Quarterly & Yearly Financial Result by Companies Other than Banks

Particulars		3 months ended (dd-mm-yyyy)	Previous 3 months ended (dd-mm-yyyy)	Corresponding 3 months ended in the previous year (dd-mm-)	Year to date figures for current period ended (dd-mm-)	Previous accounting year ended (dd-mm-yyyy)
A	Date of start of reporting period	01-01-2017	01-10-2016	01-01-2016	01-04-2016	01-04-2015
B	Date of end of reporting period	31-03-2017	31-12-2016	31-03-2016	31-03-2017	31-03-2016
1	C Whether results are audited or unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
	D Nature of report standalone or consolidated	Standalone	Standalone	Standalone	Standalone	Standalone
	Part I					
	1		All the filed are mandatory in			
	Revenue From Operations					
2	Net sales or Revenue from Operations	3599.174	1557.693	1505.94	8025.689	6631.730
(a)	Other operating revenues	8.535	3.066	51.090	32.777	98.920
(b)	Total Revenue from operations (net)	3607.709	1560.758	1557.030	8058.465	6730.650
(c)	2 Expenses					
(d)	(a) Cost of materials consumed	1917.38	824.652	454.680	4786.552	3724.600
(e)	(b) Purchases of stock-in-trade	577.09			577.091	
(f)	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	171.93	144.365	502.180	-85.640	326.750
1	(d) Employee benefit expense	214.696	207.022	177.010	754.993	701.640
	(e) Financial Costs	82.645	56.119	55.480	254.053	246.970
2	(f) Depreciation and amortisation expense	66.178	64.125	63.760	257.700	253.660
3	(f) Other Expenses					
4	1 Consumption of stores and spare parts	30.177	40.262	36.770	153.162	214.080
5	2 Power and fuel	138.439	117.898	118.210	516.595	474.710
6	3 Rent	2.502	5.550	1.740	15.537	12.650
7	4 Repairs to machinery	23.438	6.372	21.430	58.942	71.510
8	5 Other Expenses	262.511	147.599	176.520	829.905	848.050
9	6					
10	7					
	8					
	9					
3	10					
4	Total other expenses	457.066	317.680	354.670	1574.140	1621.000
5	Total expenses	3486.983	1613.964	1607.780	8118.889	6874.620
6	3 Profit (loss) from operations before other income, finance costs and exceptional items	120.726	-53.205	-50.750	-60.424	-143.970
7	4 Other income	41.304	1.147	0.000	54.148	7.380
8	5 Profit (loss) from ordinary activities before finance costs and exceptional items	162.029	-52.058	-50.750	-6.276	-136.590
9	6 Prior period items before tax	0.000	0.000	0.000	0.000	0.000
10	7 Exceptional items	0.000	0.000	0.000	0.000	0.000
11	8 Profit (loss) from ordinary activities before tax	162.029	-52.058	-50.750	-6.276	-136.590
12	9 Tax Expense	0.000	0.000	0.000	0.000	21.810
13	10 Net profit (loss) from ordinary activities after	162.029	-52.058	-50.750	-6.276	-158.400
14	11 Extraordinary items	0.000	0.000	0.000	0.000	0.000
15	12 Net Profit Loss for the period from continuing operations	162.029	-52.058	-50.750	-6.276	-158.400
16	13 Profit (loss) from discontinuing operations before tax	0.000	0.000	0.000	0.000	0.000
17	14 Tax expense of discontinuing operations	25.550	0.000	0.000	25.550	0.000

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18	15	Net profit (loss) from discontinuing operation after tax	25.550	0.000	0.000	25.550	0.000
19	16	Profit (loss) for period before minority	136.479	-52.058	-50.750	-31.826	-158.400
20	17	Share of profit (loss) of associates	0.000	0.000	0.000	0.000	0.000
	18	Profit (loss) of minority interest	0.000	0.000	0.000	0.000	0.000
	19	Net Profit (loss) after taxes minority interest and share of profit (loss) of associates	136.479	-52.058	-50.750	-31.826	-158.400
21	20	Details of equity share capital					
		Paid-up equity share capital	1244.300	1244.300	1244.300	1244.300	1244.300
		Face value of equity share capital	10.000	10.000	10.000	10.000	10.000
22	21	Details of debt securities					
23		Paid-up debt capital					
24		Face value of debt securities					
i	22	Reserves excluding revaluation reserve	4714.294	4577.812	4746.120	4714.294	4746.120
	23	Debenture redemption reserve					
	24	Earnings per share					
ii	i	Earnings per share before extraordinary items					
		Basic earnings per share before extraordinary items	1.097	-0.418	0.310	-0.256	-1.273
		Diluted earnings per share before extraordinary items	1.097	-0.418	0.310	-0.256	-1.273
25	ii	Earnings per share after extraordinary items					
26		Basic earnings per share after extraordinary items	1.097	-0.418	0.310	-0.256	-1.273
27		Diluted earnings per share after extraordinary items	1.097	-0.418	0.310	-0.256	-1.273
	25	Debt equity ratio					
	26	Debt service coverage ratio					
	27	Interest service coverage ratio					
28		Disclosure of notes on financial results					

Statement of Asset and Liabilities			
Particulars		Year ended (dd-mm-yyyy)	Previous year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2016	01-04-2015
Date of end of reporting period		31-03-2017	31-03-2016
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Standalone	Standalone
	Equity and liabilities		
1	Shareholders' funds		
	Share capital	1244.300	1244.300
	Reserves and surplus	4714.294	4746.120
	Money received against share warrants		
	Total shareholders' funds	5958.594	5990.420
2	Share application money pending allotment		
3	Deferred government grants		
4	Minority interest		
5	Non-current liabilities		
	Long-term borrowings		
	Deferred tax liabilities (net)	733.320	707.780
	Foreign currency monetary item translation difference liability account		
	Other long-term liabilities		
	Long-term provisions		
	Total non-current liabilities	733.320	707.780
6	Current liabilities		
	Short-term borrowings	2441.360	2347.520
	Trade payables	1424.880	1472.390
	Other current liabilities	373.570	112.510
	Short-term provisions	0.000	0.000
	Total current liabilities	4239.810	3932.420
	Total equity and liabilities	10931.724	10630.620
	Assets		
1	Non-current assets		
(i)	Fixed assets		
	Tangible assets	3623.870	3784.846
	Producing properties	0.000	0.000
	Intangible assets	0.000	0.000
	Preproducing properties	0.000	0.000
	Long Term Advance	171.120	176.336
	Intangible assets under development or work-in-progress	0.000	47.840



	Total fixed assets	3794.990	4009.022
(ii)	Non-current investments		
(iii)	Goodwill on consolidation		
(v)	Deferred tax assets (net)		
(vi)	Foreign currency monetary item translation difference asset account		
(vii)	Long-term loans and advances		
(viii)	Other non-current assets		0.000
	Total non-current assets	0.000	0.000
2	Current assets		
	Current investments	0.510	0.510
	Inventories	4273.640	3655.196
	Trade receivables	2164.660	1898.762
	Cash and bank balances	147.364	147.090
	Short-term advances & other Current assets	550.560	920.040
	Total current assets	7136.734	6621.598
	Total assets	10931.724	10630.620
	Disclosure of notes on assets and liabilities		

Notes:

- 1 The Above Audited Financial Results were reviewed by the audit committee, and have been taken on record by the Board of Directors at their meeting held on 26th May 2017
- 2 Other Income includes Export Benefits
- 3 The previous period figures have been regrouped/re-arranged wherever necessary to make them comparable with those of the Current period
- 4 The company is mainly engaged in Manufacturing of Steel Forging, Flanges and forged fittings for Oil and Gas Industry, Pharmaceuticals and refineries which in context of Accounting Standards (AS 17) "Segment Reporting" is considered to be the only business segment
- 4 The results will be available on the Company's website: www.hiltonmetal.com

Place : Mumbai
Dated : 26-05-2017

For Hilton Metal Forging Limited

Chairman and Managing Director