

JKP/SH/2018

5<sup>th</sup> April 2018

Electronic Filing

Department of Corporate Services/Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

National Stock Exchange of India Ltd.  
“Exchange Plaza” Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051

Scrip Code No. 532162

Symbol : JKPAPER  
Series : EQ

Dear Sir/Madam,

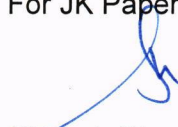
Re: Disclosure under Regulation No. 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the year ended on 31.03.2018

As authorized by the Promoter/Promoter Group constituents in relation to JK Paper Limited, we are filing a consolidated form in accordance with the format prescribed for disclosures under Regulation 30(2) of the said SEBI Takeover Code, 2011. The underlying communications and authorities of the Promoter/Promoter Group are maintained by the company as record.

Submitted for your kind reference and necessary records.

Thanking you

For JK Paper Limited

  
(Suresh Chander Gupta)  
VP & Company Secretary

Encl: a/a

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of Shareholding**

|                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                         |                                                   |
|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                 | <b>JK Paper Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                         |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed          | <b>1. National Stock Exchange of India Limited<br/>2. BSE Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                         |                                                   |
| 3. Particulars of the shareholder(s)                                               | <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p style="text-align: center;">or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> <p style="text-align: center;"><b>Not Applicable</b></p> <p style="text-align: center;"><b>As per the list attached as Annexure.</b></p> |                                                         |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above             | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year 2018, holding of :                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                         |                                                   |
| a) Shares                                                                          | 8,62,90,011                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 49.17                                                   | 48.41                                             |
| b) Voting Rights (otherwise than by shares)                                        | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                       | -                                                 |
| c) Warrants                                                                        | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                       | -                                                 |
| d) Convertible Securities                                                          | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                       | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | -                                                       | -                                                 |
| <b>Total</b>                                                                       | <b>8,62,90,011</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <b>49.17</b>                                            | <b>48.41</b>                                      |



Annexure to Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as of March 31<sup>st</sup> of the year 2018

| S.No.    | Name(s) of Promoter(s), member of the promoter group and PAC with him. | No. of Shares      | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC |
|----------|------------------------------------------------------------------------|--------------------|---------------------------------------------------------|-----------------------------------------------|
| <b>A</b> | <b><u>PROMOTER</u></b>                                                 |                    |                                                         |                                               |
| 1        | Bengal & Assam Company Limited                                         | 3,64,18,299        | 20.75                                                   | 20.43                                         |
| <b>B</b> | <b><u>PROMOTER GROUP</u></b>                                           |                    |                                                         |                                               |
| 1        | BMF Investments Limited                                                | 3,00,89,797        | 17.15                                                   | 16.88                                         |
| 2        | Florence Investech Limited                                             | 1,18,33,332        | 6.74                                                    | 6.64                                          |
| 3        | J.K. Credit & Finance Limited                                          | 35,75,000          | 2.04                                                    | 2.01                                          |
| 4        | Nav Bharat Vanijya Limited                                             | 11,91,000          | 0.68                                                    | 0.67                                          |
| 5        | Juggilal Kamlatpat Udyog Limited                                       | 11,90,000          | 0.68                                                    | 0.67                                          |
| 6        | Accurate Finman Services Limited                                       | 4,11,140           | 0.23                                                    | 0.23                                          |
| 7        | Hari Shankar Singhania Holdings Private Limited                        | 1,75,000           | 0.10                                                    | 0.10                                          |
| 8        | Sh. Bharat Hari Singhania                                              | 1,00,000           | 0.06                                                    | 0.06                                          |
| 9        | Smt. Sharda Singhania                                                  | 1,75,000           | 0.10                                                    | 0.10                                          |
| 10       | Dr. Raghupati Singhania                                                | 3,04,643           | 0.17                                                    | 0.17                                          |
| 11       | Sh. Harsh Pati Singhania                                               | 1,71,250           | 0.10                                                    | 0.10                                          |
| 12       | Sh. Vikram Pati Singhania                                              | 1,71,250           | 0.10                                                    | 0.10                                          |
| 13       | Smt. Vinita Singhania                                                  | 2,25,550           | 0.13                                                    | 0.13                                          |
| 14       | Sh. Anshuman Singhania                                                 | 63,750             | 0.04                                                    | 0.04                                          |
| 15       | Smt. Sunanda Singhania                                                 | 43,750             | 0.02                                                    | 0.02                                          |
| 16       | Smt. Mamta Singhania                                                   | 43,750             | 0.02                                                    | 0.02                                          |
| 17       | Sh. Shrivats Singhania                                                 | 63,750             | 0.04                                                    | 0.04                                          |
| 18       | Smt. Swati Singhania                                                   | 43,750             | 0.02                                                    | 0.02                                          |
|          | <b>Total</b>                                                           | <b>8,62,90,011</b> | <b>49.17</b>                                            | <b>48.41</b>                                  |

As authorised by and for & on behalf of the Promoter/  
Promoter Group u/r 30(2) of SEBI (Substantial  
Acquisition of Shares and Takeovers) Regulations, 2011

Place: New Delhi  
Date: 05.04.2018



(Suresh Chander Gupta)  
VP & Company Secretary  
JK Paper Limited

