



**ACCELYA**  
Complexity Simplified

**ACCELYA KALE SOLUTIONS LIMITED**

Registered Office: Accelya Enclave, 685/2B & 2C, 1st Floor, Sharada Arcade, Satara Road, Pune - 411 037

CIN: L74140PN1986PLC041033 Tel: +91-20-6608 3777 Fax: +91-20-24231639

Email:investors@accelyakale.com Website: www.accelyakale.com

**STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30 JUNE 2015**

(Rs. in Lakhs)

PART I

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30 June 2015	31 March 2015	30 June 2014	30 June 2015	30 June 2014
		(Audited Note3)	(Unaudited)	(Audited Note3)	(Audited )	(Audited )
1	<b>Income from operations</b>					
	a. Net sales / income from operations	6,783.69	6,899.19	6,495.61	27,204.76	28,297.36
	b. Other operating income	6.92	6.15	0.21	22.87	23.21
	<b>Total income from operations (net)</b>	<b>6,790.61</b>	<b>6,905.34</b>	<b>6,495.82</b>	<b>27,227.63</b>	<b>28,320.57</b>
2	<b>Expenses</b>					
	a. Employees benefit expenses	2,961.40	3,000.78	2,646.72	11,883.06	11,069.68
	b. Other expenditure	1,334.19	1,324.89	1,408.94	5,420.14	5,461.09
	c. Depreciation, amortisation and impairment	319.61	324.98	310.37	1,329.15	1,216.97
	d. Product development cost	(35.67)	(31.94)	(84.89)	(186.40)	(382.04)
	e. Foreign exchange (gain)/loss	(138.57)	(108.01)	(132.63)	(275.03)	(83.82)
	<b>Total expenses</b>	<b>4,440.96</b>	<b>4,510.70</b>	<b>4,148.51</b>	<b>18,170.92</b>	<b>17,281.88</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>2,349.65</b>	<b>2,394.64</b>	<b>2,347.31</b>	<b>9,056.71</b>	<b>11,038.69</b>
4	<b>Other income</b>	<b>68.58</b>	<b>58.25</b>	<b>95.01</b>	<b>1,211.22</b>	<b>1,851.12</b>
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>2,418.23</b>	<b>2,452.89</b>	<b>2,442.32</b>	<b>10,267.93</b>	<b>12,889.81</b>
6	<b>Finance costs</b>	<b>12.21</b>	<b>14.92</b>	<b>7.82</b>	<b>42.70</b>	<b>40.51</b>
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>2,406.02</b>	<b>2,437.97</b>	<b>2,434.50</b>	<b>10,225.23</b>	<b>12,849.30</b>
8	<b>Exceptional Items (Net)</b>	<b>922.19</b>	<b>-</b>	<b>-</b>	<b>922.19</b>	<b>-</b>
9	<b>Profit from ordinary activities before Tax (7+8)</b>	<b>3,328.21</b>	<b>2,437.97</b>	<b>2,434.50</b>	<b>11,147.42</b>	<b>12,849.30</b>
10	<b>Tax expense</b>	<b>1,155.42</b>	<b>859.58</b>	<b>814.07</b>	<b>3,575.89</b>	<b>4,116.56</b>
11	<b>Net profit from ordinary activities after Tax (9-10)</b>	<b>2,172.79</b>	<b>1,578.39</b>	<b>1,620.43</b>	<b>7,571.53</b>	<b>8,732.74</b>
12	<b>Extraordinary items (net of tax expense )</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net profit for the period before prior period item (11-12)</b>	<b>2,172.79</b>	<b>1,578.39</b>	<b>1,620.43</b>	<b>7,571.53</b>	<b>8,732.74</b>
14	<b>Prior period item</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
15	<b>Net profit for the period (13-14)</b>	<b>2,172.79</b>	<b>1,578.39</b>	<b>1,620.42</b>	<b>7,571.53</b>	<b>8,732.74</b>
16	<b>Paid up equity share capital (Face value of Rs.10 each)</b>	<b>1,492.69</b>	<b>1,492.69</b>	<b>1,492.69</b>	<b>1,492.69</b>	<b>1,492.69</b>
17	<b>Reserves excluding revaluation reserve</b>				<b>7,963.23</b>	<b>6,539.11</b>
18	<b>Earnings per share (EPS) (of Rs. 10/- each) (not annualised) (Rs.)</b>					
	Before extraordinary items					
	Basic	14.56	10.57	10.86	50.73	58.51
	Diluted	14.56	10.57	10.86	50.73	58.51
	After extraordinary items					
	Basic	14.56	10.57	10.86	50.73	58.51
	Diluted	14.56	10.57	10.86	50.73	58.51
See accompanying notes to the financial results						







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## STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Sr.	Particulars	As at	As at
		30 June 2015 (Audited)	30 June 2014 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholder's funds		
	Share capital	1,492.69	1,492.69
	Reserves and surplus	7,963.23	6,539.11
		9,455.92	8,031.80
2	Non-current liabilities		
	Long-term borrowings	-	-
	Other long-term liabilities	160.45	158.49
	Long-term provisions	478.29	431.02
		638.74	589.51
3	Current liabilities		
	Trade Payable	1,075.62	1,010.67
	Other current liabilities	1,232.89	1,789.90
	Short-term provisions	6,335.13	6,846.25
		8,643.64	9,646.82
		<b>18,738.30</b>	<b>18,268.13</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	Fixed assets	2,909.43	3,296.24
	Non-current investments	4,741.55	3,821.08
	Deferred tax assets (net)	316.35	556.94
	Long term loans and advances	905.37	1,074.73
	Other non-current assets	4.83	6.13
		8,877.53	8,755.12
2	Current assets		
	Current investment	3,730.39	3,418.50
	Trade receivables	3,096.51	2,798.31
	Cash and cash equivalents	525.32	985.76
	Short term loans and advances	706.46	623.65
	Other current assets	1,802.09	1,686.79
		9,860.77	9,513.01
		<b>18,738.30</b>	<b>18,268.13</b>



by



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**Notes to the financial results**

1	The audited standalone financial results for the year ended 30 June 2015 were approved by the Board of Directors in its meeting held on 5 August 2015.
2	The Company is an integrated business unit which addresses the travel and transportation vertical. This, in context of Accounting Standard 17 (AS 17) on Segmental Reporting, is considered to constitute one single primary segment.
3	Figures for the quarter ended 30 June 2015 and the corresponding quarter ended in the previous year as reported in the financial results are balancing figures between audited figures in respect of the full financial year and year to date figures up to the end of the third quarter of the respective financial year. Also, the figures up to the end of the third quarter were only reviewed and not subjected to audit.
4	Net Sales / Income from operations for the year ended 30 June 2014 included onetime revenue of INR 1,572.96 lakhs on account of contract termination by one of the customers.
5	Exceptional item of Rs 922.19 lakhs represents the reserves of the wholly owned subsidiary, Kale Revenue Assurance Services Limited (KRAS) which was liquidated during the quarter ended 30 June 2015. Consequent to this, the shares held by KRAS in its wholly owned subsidiary Zero Octa UK Limited (ZOUK) have been transferred to the Company at book value. By virtue of the above, ZOUK had become the direct wholly owned subsidiary of the Company.
6	The Board of Directors has recommended a final dividend of Rs. 25/- per equity share subject to the approval of the shareholders at the ensuing Annual General Meeting.
7	Other Income for the year ended 30 June 2015 and 30 June 2014 includes Rs.922.43 lakhs and Rs. 1,333.35 respectively as dividend received from subsidiary companies.
8	Figures for the previous periods/year have been regrouped/reclassified wherever necessary to make them comparable.

Place: Mumbai  
Date : 5 August 2015



For Accelya Kale Solutions Limited

*Vipul Jain*  
Vipul Jain

Managing Director  
DIN: 00142518