



ACCELYA
Complexity Simplified

ACCELYA KALE SOLUTIONS LIMITED

Registered Office: Accelya Enclave, 685/2B & 2C, 1st Floor, Sharada Arcade, Satara Road, Pune - 411 037
CIN: L74140PN1986PLC041033 Tel: +91-20-6608 3777 Fax: +91-20-24231639
Email: investors@accelyakale.com Website: www.accelyakale.com

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30 JUNE 2015

PART I

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30 June 2015	31 March 2015	30 June 2014	30 June 2015	30 June 2014
		(Audited Note 3)	(Unaudited)	(Audited Note 3)	(Audited)	(Audited)
1	Income from operations					
	a. Net Sales / Income from operations	7,506.44	7,601.29	7,278.79	30,167.54	31,541.35
	b. Other operating income	28.96	28.40	25.10	114.83	132.37
	Total income from operations (net)	7,535.40	7,629.69	7,303.89	30,282.37	31,673.72
2	Expenses					
	a. Employees benefit expenses	3,230.96	3,260.39	2,874.22	12,886.59	12,065.81
	b. Other expenditure	1,579.73	1,427.31	1,654.60	6,098.58	6,248.89
	c. Depreciation, amortisation and impairment	320.50	325.65	311.09	1,332.21	1,220.41
	d. Product development cost	(35.67)	(31.94)	(84.88)	(186.40)	(382.04)
	e. Foreign exchange (gain)/loss	(109.26)	(120.03)	(120.92)	(268.76)	37.28
	Total expenses	4,986.26	4,861.38	4,634.11	19,862.22	19,190.35
3	Profit from operations before other income, finance costs and exceptional items (1-2)	2,549.14	2,768.31	2,669.78	10,420.15	12,483.37
4	Other income	70.69	58.25	95.89	302.49	479.26
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2,619.83	2,826.56	2,765.67	10,722.64	12,962.63
6	Finance costs	13.61	16.36	9.38	48.82	47.53
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	2,606.22	2,810.20	2,756.29	10,673.82	12,915.10
8	Exceptional Items (Net)	-	-	-	-	-
9	Profit from ordinary activities before Tax (7+8)	2,606.22	2,810.20	2,756.29	10,673.82	12,915.10
10	Tax expense	1,200.18	962.90	909.36	3,934.12	4,522.49
11	Net profit from ordinary activities after Tax (9-10)	1,406.04	1,847.30	1,846.93	6,739.70	8,392.61
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net profit for the period before prior period item (11-12)	1,406.04	1,847.30	1,846.93	6,739.70	8,392.61
14	Prior period item	-	-	-	-	-
15	Net profit for the period (13-14)	1,406.04	1,847.30	1,846.93	6,739.70	8,392.62
16	Paid up equity share capital (face value of Rs.10 each)	1,492.69	1,492.69	1,492.69	1,492.69	1,492.69
17	Reserves excluding revaluation reserve				10,014.94	9,461.80
18	Earnings per share (EPS) (of Rs. 10/- each) (not annualised) (Rs.)					
	Before extraordinary items					
	Basic	9.42	12.38	12.37	45.15	56.23
	Diluted	9.42	12.38	12.37	45.15	56.23
	After extraordinary items					
	Basic	9.42	12.38	12.37	45.15	56.23
	Diluted	9.42	12.38	12.37	45.15	56.23
See accompanying notes to the financial results						



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PART II

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30 June 2015	31 March 2015	30 June 2014	30 June 2015	30 June 2014
		(Audited Note 3)	(Unaudited)	(Audited Note 3)	(Audited)	(Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	No of shares	3,782,966	3,782,966	3,782,966	3,782,966	3,782,966
	% of Shareholding	25.34%	25.34%	25.34%	25.34%	25.34%
2	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	Number of shares					
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered					
	Number of shares	11,143,295	11,143,295	11,143,295	11,143,295	11,143,295
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	74.66%	74.66%	74.66%	74.66%	74.66%
B	Particulars	3 Months ended 30 June 2015				
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	6				
	Disposed of during the quarter	6				
	Remaining unresolved at the end of the quarter	NIL				

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

Sr.	Particulars	As at	As at
		30 June 2015	30 June 2014
		(Audited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	Share capital	1,492.69	1,492.69
	Reserves and surplus	10,014.94	9,461.80
		11,507.63	10,954.49
2	Non-current liabilities		
	Long-term borrowings	-	-
	Other long-term liabilities	165.63	164.50
	Long-term provisions	478.45	458.92
		644.08	623.42
3	Current liabilities		
	Trade Payable	1,196.28	1,081.46
	Other current liabilities	1,047.30	1,712.63
	Short-term provisions	6,687.82	7,250.74
		8,931.40	10,044.83
		21,083.11	21,622.74
B	ASSETS		
1	Non-current assets		
	Goodwill	4,604.67	4,704.11
	Fixed assets	2,916.00	3,303.71
	Non-current investments	0.60	0.60
	Deferred tax assets (net)	316.35	556.94
	Long term loans and advances	913.50	1,082.39
	Other non-current assets	4.83	6.13
		8,755.95	9,653.88
2	Current assets		
	Current investment	3,730.39	3,418.50
	Trade receivables	3,715.65	3,811.23
	Cash and cash equivalents	2,178.82	2,295.04
	Short term loans and advances	778.79	603.66
	Other current assets	1,923.51	1,840.43
		12,327.16	11,968.86
		21,083.11	21,622.74



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Notes to the financial results

1	The Audited consolidated financial results for the year ended 30 June 2015 were approved by the Board of Directors in its meeting held on 5 August 2015.
2	The Company is an integrated business unit which addresses the travel and transportation vertical. This, in context of Accounting Standard 17 (AS 17) on Segmental Reporting, is considered to constitute one single primary segment.
3	Figures for the quarter ended 30 June 2015 and the corresponding quarter ended in the previous year as reported in the financial results are balancing figures between audited figures in respect of the full financial year and year to date figures up to the end of the third quarter of the respective financial year. Also, the figures up to the end of the third quarter were only reviewed and not subjected to audit.
4	The wholly owned subsidiary, Kale Revenue Assurance Services Limited (KRAS) was liquidated during the quarter ended 30 June 2015. Consequent to this, the shares held by KRAS in its wholly owned subsidiary Zero Octa UK Limited (ZOUK) have been transferred to the Company at book value. By virtue of the above, ZOUK had become the direct wholly owned subsidiary of the Company.
5	The Board of Directors has recommended a final dividend of Rs. 25/- per equity share subject to the approval of the shareholders at the ensuing Annual General Meeting.
6	Net Sales / Income from operations for the year ended 30 June 2014 included onetime revenue of INR 1,572.96 lakhs on account of contract termination by one of the customers.
7	Figures for the previous periods/year have been regrouped/reclassified wherever necessary to make them comparable.

For Accelya Kale Solutions Limited



Place: Mumbai

Date : 5 August 2015

Vipul Jain
Managing Director

DIN: 00142518