



To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market, Category Int'l (Shares)

From **DIGI COMMUNICATIONS N.V.**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 14 May 2021

Name of the issuing entity: **DIGI COMMUNICATIONS N.V.** (the “Company”)

Statutory seat: Amsterdam, The Netherlands

Visiting address: Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building,
Phase I, 4th floor, 5th District, Romania

Phone/Fax number: +4031.400.65.05/ +4031.400.65.06

Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN): Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000
RSIN: 808800322

Romanian Tax Registration Code: RO 37449310

Share Capital: EUR 6,810,042.52

Number of shares in issue: 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€0.01) each)

Number of listed shares: 35,443,972 class B shares

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

Important events to be reported: Availability of Q1 2021 Financial Report (for the three month period ended 31 March 2021) for Digi Communications N.V Group.

Digi Communications N.V. informs the shareholders and investors that the Q1 2021 Financial report is available starting 14th of May 2021, 6:30 PM, on the company's website (www.digi-communications.ro), at section Investor Relations /Financial reports.

FINANCIAL REPORT

for the three month period ended March 31, 2021

The main highlights of the Q1 2021 results are:

Group level:

- Sustained growth profile: 8.6% revenue increase, up to EUR 340.2 million and 13% RGU growth, up to 18.7 million

Romania:

- Increase in fixed services RGUs at historic levels (pay-TV and fixed internet segments):
+ 15.6% pay-TV RGUs up to 4.9 million and +19.7% fixed internet RGUs up to 3.4 million
- Increase in EBITDA margin, up to 48.7% (including IFRS 16) due to operational performance in both fixed and mobile communications business lines

Spain:

- Reached 2.5 million RGUs on mobile telephony and data services milestone
- Increased its weight in total Group's revenues (23% out of total Group's revenues)

For details regarding the Financial Report and Condensed Consolidated Interim Financial Statements as at March 31, 2021, please visit our site: www.digi-communications.ro/en/

For additional information, please contact us at ipo.relations@digi-communications.ro.

Serghei Bulgac

Chief Executive Officer