



**To:** **The Romanian Financial Supervisory Authority**  
**Financial Instruments and Investments Sector**  
**The Bucharest Stock Exchange**  
**Regulated Spot Market, Category Int'l (Shares)**

**From** **DIGI COMMUNICATIONS N.V.**

### **CURRENT REPORT**

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

**Report date:** 19 September 2025

**Name of the issuing entity:** **DIGI COMMUNICATIONS N.V. (the “Company”)**

**Statutory seat:** Amsterdam, The Netherlands

**Visiting address:** Bucharest, 75 Dr. N. Staicovici, Forum 2000 Building, Phase I, 4<sup>th</sup> floor, 5<sup>th</sup> District, Romania

**Phone/Fax number:** +4031.400.65.05/ +4031.400.65.06

**Registration number with The Netherlands Chamber of Commerce Business Register and Dutch Legal Entities and Partnerships Identification Number (RSIN):** Registration number with The Netherlands Chamber of Commerce Business Register: 34132532/29.03.2000  
RSIN: 808800322

**Romanian Tax Registration Code:** RO 37449310

**Share Capital:** EUR 6,810,042.52

**Number of shares in issue:** 100,000,000 (out of which (i) 64,556,028 class A shares with a nominal value of ten eurocents (€ 0.10) each and (ii) 35,443,972 class B shares, with a nominal value of one eurocent (€ 0.01) each)

**Number of listed shares:** 35,443,972 class B shares

**Regulated market on which the issued securities are traded:** Bucharest Stock Exchange, Main Segment, Category Int'l (Shares)

**Important events to be reported: Signing of the business and asset transfer agreement between DIGI Romania, Vodafone Romania, Telekom Romania Mobile Communications, and Hellenic Telecommunications Organization**

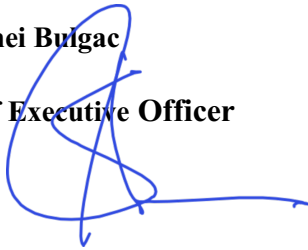
The Company informs the market that DIGI Romania S.A. (“**DIGI**”) entered into the business and asset transfer agreement with Hellenic Telecommunications Organization S.A. (“**OTE**”), Vodafone Romania S.A. (“**VF**”) and Telekom Romania Mobile Communications S.A. (“**TKRM**”), as well as into other ancillary documents, having as subject matter a series of interdependent operations and transactions pursuant to which DIGI acquires certain assets including certain spectrum licences and telecommunications towers as well as the business of providing prepaid mobile telecommunications services from TKRM for an aggregate effective consideration of EUR 40 million, and VF acquires the shares held by OTE in TKRM (the “**Transaction**”).

The completion of the Transaction is anticipated to occur in early October 2025.

The Company will continue to inform investors in an appropriate manner and in accordance with the applicable legal requirements regarding the completion of the Transaction.

**Serghei Bulgac**

**Chief Executive Officer**

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