

PSL/CS/BSE/SEBI-LCC/2021-22
April 30, 2021

BSE Limited
Corporate Relationship Department
P.J. Towers,
Dalal Street,
Fort,
Mumbai-400 001

COMPANY CODE NO:- 4166 (SCRIP CODE : 513511)

Dear Sir(s),

Sub: Undertaking on Non-applicability of Large Corporate criteria as on 31st March 2021 as per SEBI Circular dated 26th November, 2018

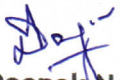
This has reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 for fund raising by issuance of debt securities by large entities & compliances thereof.

We hereby confirm and undertake that as on 31st March 2021, Panchmahal Steel Limited is not a Large Corporate as per the criteria specified in para 2.2 of the aforesaid circular.

Kindly take the above on your record.

Thanking You,

Yours faithfully
For **PANCHMAHAL STEEL LIMITED**


Deepak Nagar
GM (Legal) & Company Secretary
E-mail: shares@panchmahalsteel.co.in

