

S A FINVEST LIMITED

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 13.05.2013

**Listing Department
BSE Limited
25TH Floor, P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Dear Sir,

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the pledge/encumbrance of 14,50,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Religare Finvest Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
For S.A. Finvest Ltd.



Director

**Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omaxe Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	✓ S A Finvest Limited
Date of Reporting	13.05.2013
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Ltd. (NSE)

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) details of encumbrance (pledge/lien or other- give details)
Names	Number	% of total share capital	Type- creation/ invocation/ release	Date (s)	Number	% of total share capital	
S A Finvest Limited	3,49,99,500	20.16%	Creation	10.05.2013	1,21,77,500	7.02%	14,50,000 shares pledged/ encumbered with M/s Religare Finvest Limited as security for the loan availed by M/s Omaxe Limited

(*)Details shall include the Details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For S A Finvest Limited

Director

Place : New Delhi

Date : 13.05.2013