

Dated: June 5, 2013

To,

Omaxe Limited,
Omaxe House,
7, Local Shopping Centre,
Near Post Office, Kalkaji,
New Delhi – 110 019

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Mumbai-400 001

The Managing Director
National Stock Exchange of India
Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir / Madam

Sub: Filing of report under Regulation 29(2) of the SEBI Takeover Regulations.

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI Takeover Regulations**"), we are hereby notifying the information regarding sale of shares made by us on June 3, 2013. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days of the receipt of intimation of allotment of shares to successful bidders.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

Yours sincerely,

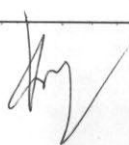
For Constellation Capital
Limited

For Kautilya Monetary
Services Private Limited

For S A Finvest Limited

DISCLOSURES UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Omaxe Limited ("the Company")		
2. Name(s) of the Sellers/Acquirer—and Persons Acting in Concert (PAC) with the Acquirer/Sellers	1. Constellation Capital Limited; 2. Kautilya Monetary Services Private Limited; and 3. S A Finvest Limited (collectively referred to as "the Sellers")		
3. Whether the Sellers acquirer belongs to Promoter/Promoter group	Yes, the Sellers are the Promoters of the Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/—disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition- Sale under consideration, holding of :			
a) Shares carrying voting rights	9,95,28,465	57.34	57.34 ⁽¹⁾
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	9,95,28,465	57.34	57.34
Details of acquisition/ sale of shares held by the Sellers			
a) Shares carrying voting rights	59,02,454	3.40	3.40
b) VRs acquired/ sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
Total (a+b+c)	59,02,454	3.40	3.40
After the acquisition/ sale, holding of the Sellers:			
a) Shares carrying voting rights	9,36,26,011	53.94	53.94
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	9,36,26,011	53.94	53.94
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Offer for Sale by President of India, acting through and represented by the Ministry of Steel, Government of India through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock		



	exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and circular number CIR/MRD/DP/17/2013 dated May 30, 2013.
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 3, 2013
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)
9. Equity share capital / total voting capital of the TC after the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)
10. Total diluted share / voting capital of the TC after the said acquisition/ sale	Number of Shares: 17,35,67,000 Amount (in Rs.): 1,73,56,70,000 (Face value of Rs. 10/- per equity share)

(1) *This is an Offer for Sale by the Sellers through the stock exchange mechanism in accordance with circular bearing no. CIR/MRD/DP/18/2012 dated July 18, 2012 notified by the Securities and Exchange Board of India pertaining to comprehensive guidelines on offer for sale of shares by promoters through stock exchange mechanism, as amended by SEBI vide its circular number CIR/MRD/DP/04/2013 dated January 25, 2013 and circular number CIR/MRD/DP/17/2013 dated May 30, 2013. Accordingly there is no dilution in the total share capital from the Offer for Sale.*

(*) *Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.*

Yours sincerely,



For Constellation Capital Limited



For Kautilya Monetary Services Private Limited



For S A Finvest Limited

Place: New Delhi.

Date: June 5, 2013.