

CONSTELLATION CAPITAL LIMITED

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 06.09.2013

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Dear Sir,

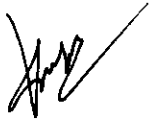
Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of 17,86,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Napean Finvest Private Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
For Constellation Capital Limited.



Director

**Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019**

2

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omaxe Limited
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Constellation Capital Limited
Date of Reporting	06.09.2013
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Ltd. (NSE)

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding (Total holding including encumbered shares)		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) details of encumbrance (pledge/lien or other- give details)
Names	Number	% of total share capital	Type- creation/invo cation/releas e	Date (s)	Number	% of total share capital	
Constellation Capital Limited	3,05,48,900	17.60%	Release	05.09.2013	1,01,52,500	5.85%	17,86,000 shares released from M/s Napean Finvest Pvt Ltd which was given as security for the loan availed by M/s Omaxe Limited

(*)Details shall include the Details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For Constellation Capital Limited

Director

Place: New Delhi

Date: 06.09.2013