

The BSE Limited (Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

October 30, 2013

National Stock Exchange of India Limited

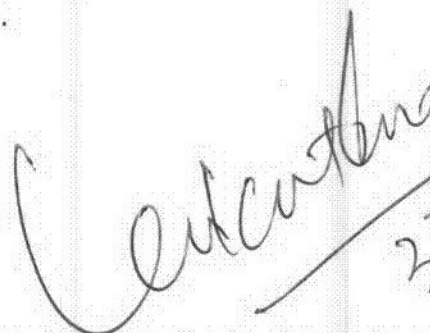
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

SUB: Intimation under Clause 22 of the Listing Agreement regarding issuance of Bonus Shares

Dear Sir/ Madam,

Please note that in order to achieve the minimum public shareholding requirement of the Company in terms of Securities Contracts (Regulation) Rules, 1957, the Board of Directors of the Company has approved the capitalization of an amount of Rs. 9,33,35,400/- (Rupees Nine Crore Thirty Three Lac Thirty Five Thousand and Four Hundred) from the Securities Premium Account by way of issuing 93,33,540 (Ninety Three Lac Thirty Three Thousand Five Hundred Forty) equity shares of Rs. 10/- (Rupees Ten) each as Bonus Shares in proportion of 10 (Ten) new equity shares for every 39 (Thirty Nine) existing equity share(s) held by the shareholders as on 12th November 2013 ("record date") to the exception of the promoters and promoter group of the company.

It may further be noted that the fractional share shall be consolidated and allotted to any Officer/ Director of the Company who shall sell the same in the market and thereafter upon receipt of the net sale proceeds by the Company, the Company shall distribute the same, subject to such costs, expenses, charges, taxes (including income tax) etc., if any, to the members of the company in proportion to their respective fractional entitlement..


30/10/13

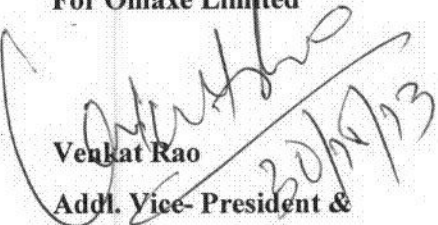
Post issuance of aforesaid Bonus Shares, the Paid Up Share Capital of the Company shall stand increased from Rs. 173,56,70,000/- (Rupees One Hundred Seventy Three Crore Fifty Six Lacs Seventy Thousand) comprising of 17,35,67,000 (Seventeen Crores Thirty Five Lacs Sixty Seven Thousand) equity shares of Rs. 10/- (Ten) each to Rs. 182,90,05,400/- (Rupees One Hundred Eighty Two Crores Ninety Lacs Five Thousand Four Hundred) comprising of 18,29,00,540 (Eighteen Crores Twenty Nine Lacs Five Hundred Forty) equity shares of Rs. 10/- (Ten) each and the shareholding pattern of the Company shall be as under:

Particulars	No. of shares	Percentage
Promoters Holding	13,71,66,194	75%
Public Holding	4,57,34,346	25%
Total	18,29,00,540	100%

This is for your kind information and records please.

Thanking You

Yours' faithfully
For Omaxe Limited



Venkat Rao
Addl. Vice- President &
Company Secretary