

October 30, 2013

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

Subject: UPDATE

Dear Sir,

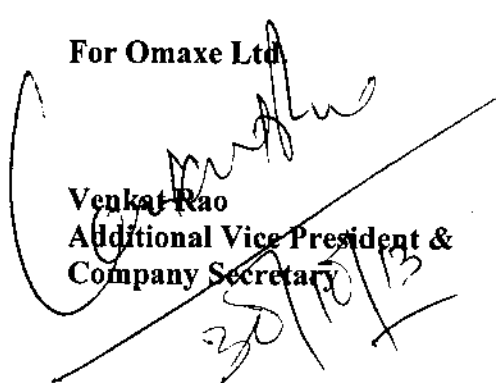
This is to inform you that the promoter companies of the Company has conducted an Offer for Sale on 29th October 2013 and has got bids for 40,27,933 equity shares of the Company. The capital structure of the company post this Offer for Sale is as under:

Particulars	No. of Shares
Promoters Holding	137166194
Public Holding	36400806
TOTAL SHARES	173567000

This is for your information and records.

Thanking You

For Omaxe Ltd


Venkat Rao
Additional Vice President &
Company Secretary