

CONSTELLATION CAPITAL LIMITED

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 22.01.2014

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Dear Sir,

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the pledge of 8,50,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s IFCI Factors Ltd.

This is for your information & record.

Thanking You.

Yours faithfully,
For Constellation Capital Limited.



Director



Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)					Omaxe Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited (BSE) National Stock Exchange of India Limited (NSE)								
Date of reporting					22/01/2014								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Constellation Capital Limited								
Details of the creation of encumbrance: Release of pledge													
Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]]			
	No. of shares	% of total share capital	% w.r.t dilute share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-

[Signature]

Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	26290397	14.37	14.37	20796400	11.37	CREATION	20.01.2014	PLEDGE	8,50,000	0.46	IFCI FACTORS LTD.	21646400	11.84	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	8900000	4.87	-	-	-	-	-	-	-	-	-

[Handwritten Signature]

Guild Builders Pvt. Ltd.	9166539	5.01	5.01	8700000	4.76	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	31975896	17.48	17.48	28100000	15.36	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Naj Builders Pvt. Ltd.	17347500	9.48	9.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	22822000	12.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	135000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-

For Constellation Capial Limited


Director

Place:New Delhi
Date:22/01/2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.