

KAUTILYA MONETARY SERVICES PVT. LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 29.01.2014

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Dear Sir,

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the pledge of 6,90,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s PMK Impex Pvt. Ltd.

This is for your information & records.

Thanking You.

Yours faithfully,
For Kautilya Monetary Services Private Limited.



Director

**Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019**

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	29/01/2014
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kautilya Monetary Services Private Limited

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+ (3)) / release [(2)-(3)] / invocation [(2)-(3)]				
			No. of shares	% of total share capital	% w.r.t dilute share capital (*)	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance		Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered
Rohtas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-



Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation on Capital Ltd.	26290397	14.37	14.37	21646400	11.84	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	8900000	4.87	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	9166539	5.01	5.01	8700000	4.76	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	31975896	17.48	17.48	29305000	16.02	Creation	29.01.2014	Pledge	6,90,000	0.38	PMK Impex Pvt. Ltd.	2,99,95,000	16.40	-	-	-	-	-	-
Naj Builders Pvt. Ltd.	17347500	9.48	9.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	22822000	12.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	135000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Kautilya Monetary Services Private Limited

Director



Place: New Delhi

Date: 29/01/2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.