

SA FINVEST LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 08.09.2014

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge of 36,47,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of Religare Finvest Limited.

This is for your information & records.

Thanking You.

Yours faithfully,
**For SA Finvest Limited
(merged into Guild Builders Pvt. Ltd.)**


Director


**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana**

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /
Invocation of encumbrance/ release of encumbrance. In terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)						Omaxe Limited					
Names of the Stock Exchanges where the shares of the target company are listed						BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
Date of reporting						08.09.2014					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						S. A. Finvest Ltd. (Merged with Guild Builders Pvt. Ltd.)					
Details of the creation of encumbrance/Release of pledge Release of Pledge											
Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					
	No. of shares	% of total share capital	% w.r.t dilute share capital (1*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered

[Signature]

Sunit Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3096650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377610	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	17071400	9.33	9.33	16561400	9.1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Gulid Builders Pvt. Ltd.	70719297	38.67	38.67	45754300	25.01	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	1500000	.82	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	15195000	8.31	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	11647000	6.36	6.36	11647000	6.37	Release	03.09.2014	Pledge	3647000	1.99	Religare Finvest Ltd.	80,00,000	4.37	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-

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For S A Finvest Ltd.*



Authorised Signatory
(*for and on behalf of Guild Builders Pvt. Ltd.)

Place:Gurgaon

Date: 08.09.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voing capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.