

Date: 3rd November, 2015

The BSE Limited (Bombay Stock Exchange)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai- 400 051

Sub: Intimation regarding Credit Rating by CARE for Banking Facility (pursuant to clause 36)

Dear Sir/ Madam,

Pursuant to Clause 36 of the Listing Agreement, please note that the Company has been reaffirmed Credit Rating given below for Banking Facilities by the 'Credit Analysis and Research Ltd. (CARE)' vide letter no.

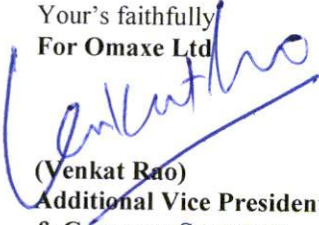
CARE/DRO/RL/2015-16/1937

Facilities	Amount(Rs. Crore)	Rating	Remarks
Long term Banking Facilities	1040.00 (Enhanced from Rs. 865cr.)	CARE BBB- (Triple B Minus)	Reaffirmed
Long-term/Short-term Banking Facilities	160.00 (Enhanced from Rs. 135cr.)	CARE BBB-/CARE A3 (Triple B Minus / (A Three)	Reaffirmed
Total	1200.00 (Rupees one thousand and two hundred cr. Only)		

This is for your information and record.

Thanking You

Your's faithfully
For Omaxe Ltd


(Yenkat Rao)
Additional Vice President
& Company Secretary

OMAXE LTD.

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Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

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