



Turning dreams into reality

November 4, 2015

The BSE Limited(Bombay Stock Exchange)

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400 001

National Stock Exchange of India Limited

'Exchange Plaza'

Bandra Kurla Complex,

Bandra (East)

Mumbai- 400 051

SUB: Q2 FY-15 Investor Presentation

Dear Sir/Madam,

Please find attached herewith the Q2 FY-15 Investor Presentation of the Company.

This is for your information and record.

Thanking You

Your's faithfully

For Omaxe Ltd

A handwritten signature in black ink, appearing to read 'Venkat Rao', with a horizontal line drawn through it.

Venkat Rao
(Additional Vice President
& Company Secretary)

OMAXE LTD.

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)



Q2 FY16 Investor Presentation

Omaxe - Vision & Mission

Vision

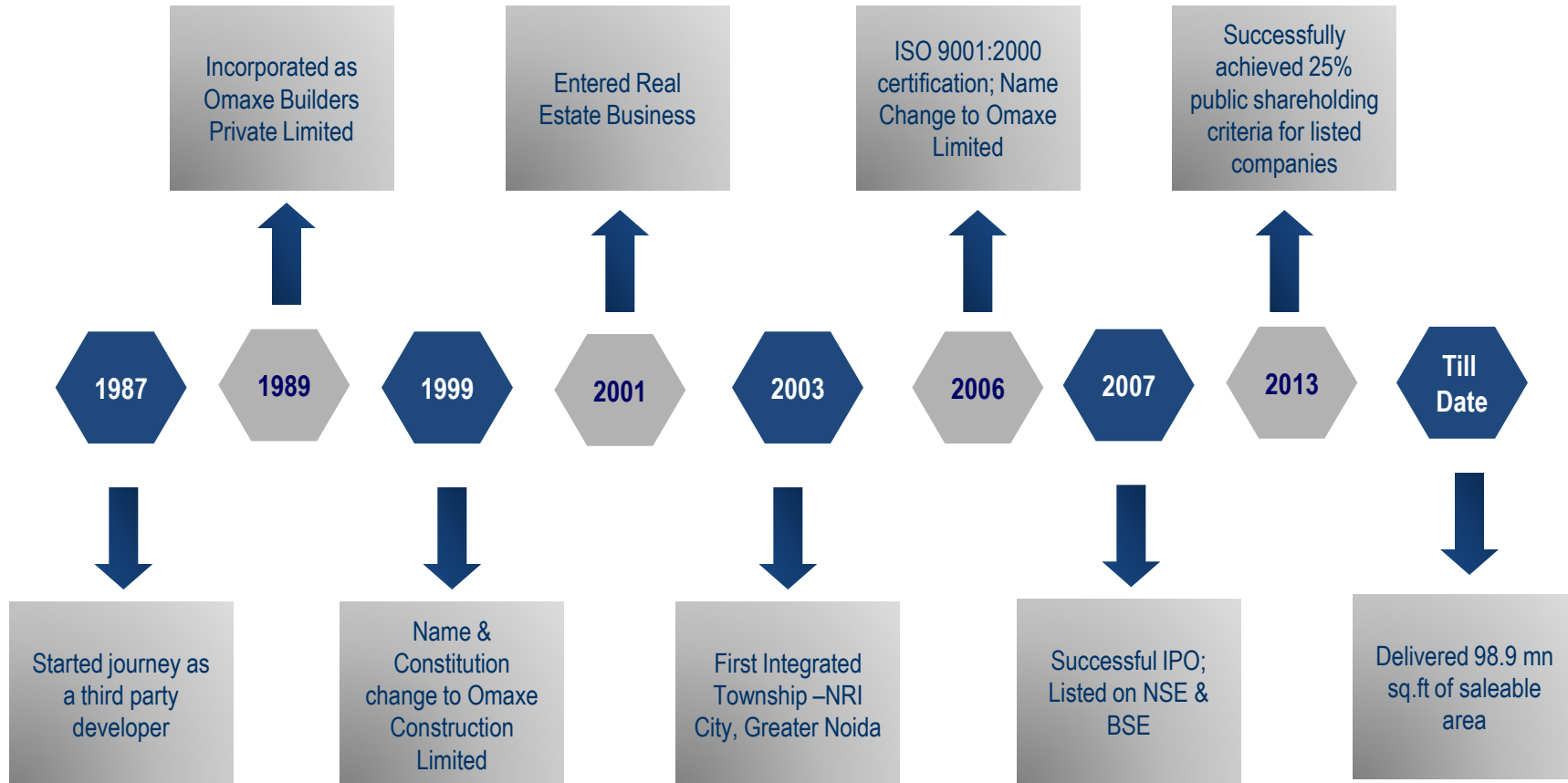
To be a trusted leader in the real estate sector contributing towards a progressive India.

Mission

To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

Journey of Omaxe Limited

Humble beginnings, strong fundamentals, sustained growth



Facts that Built Omaxe

Present across 27 cities and 8 states

On-Going Projects in 22 cities across and 7 States

Project Under Execution/ Construction: ~ 70 mn sq ft

**Area delivered in Real Estate: ~ 67.1 mn sq ft
(Delivered across 26 cities 8 states)**

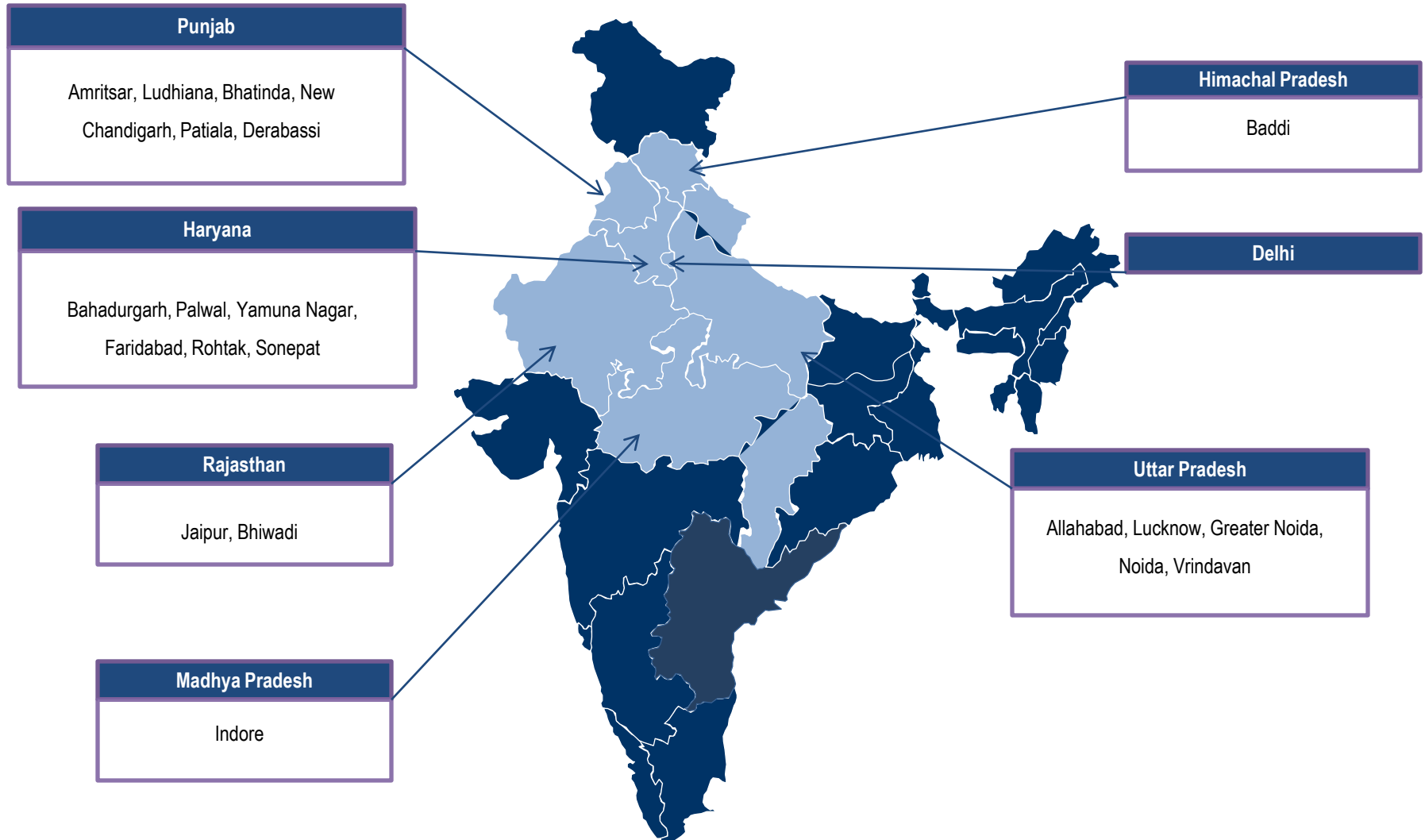
Area delivered as Third Party Contractor: 31.80 mn sq ft (over 123 contracts)

Employee strength: ~1,640

**No. of Projects (ongoing): 13 Group Housing, 16 Townships, 10 Commercial
Malls/ Hotels/ SCO**

KEY FOCUS AREAS...

22 Cities in 7 States



Recent Awards

- Recently our Company won the award for 'Best Developer in Affordable Housing' for its group housing project "Omaxe Height" at sector 86, Faridabad at the recently concluded Infra & Realty Sutra Awards 2014, presented by the Honourable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari to our Chairman & Managing Director, Mr. Rohtas Goel.
- Our CEO, Mr. Mohit Goel received the award for 'Young Male Entrepreneur of the Year' from the Honorable Minister of Road Transport, Highways and Shipping, Mr. Nitin Gadkari at Infra & Realty Sutra Awards 2014.
- Our township project at Vrindavan, 'Omaxe Eternity', won the Best Project Award at the CREDAI-UPCON Real Estate Award 2014 at the hands of Shri. Akhilesh Yadav, Honourable Chief Minister of Uttar Pradesh.



Business Overview (Q2 FY 16 vis-à-vis Q2 FY 15)

	Q2 FY 16	Q2 FY 15	Change
Area Sold (mn sq.ft)	1.24	1.06	17%
Value of Booking (Rs. Cr)	401	471	-15%
Avg Rate psf (Rs. INR)	3237	4434	-27%

	Q2 FY16		Q2 FY15	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	1.03	292	0.90	391
Commercial	0.21	109	0.16	80
Total	1.24	401	1.06	471
Avg Rate psf (Rs. INR)	3237		4434	

Area delivered during the quarter is 2.56 mn sqft

Business Overview (H1 FY 16 vis-à-vis H1 FY 15)

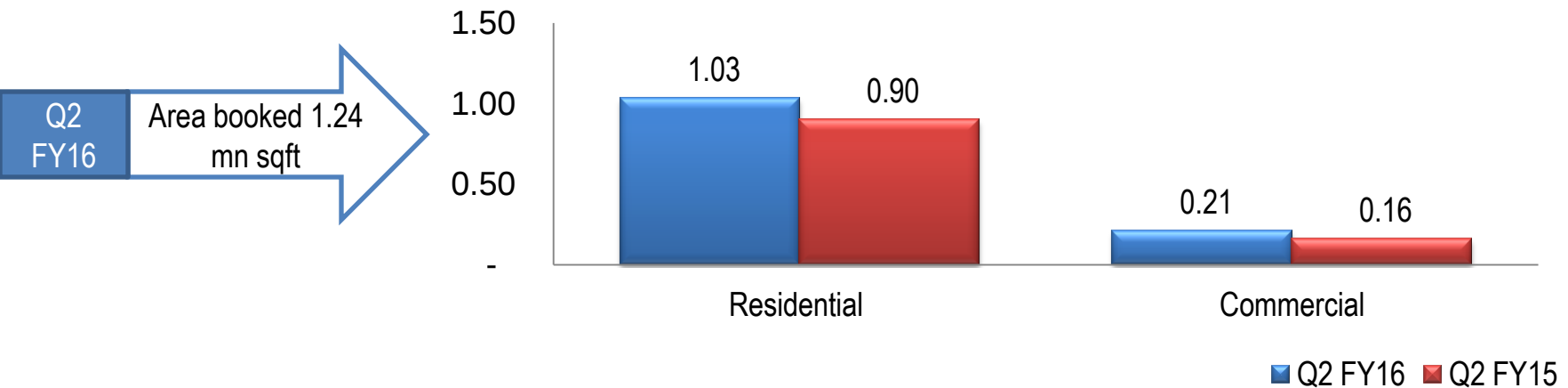
	H1 FY 16	H1 FY 15	Change
Area Sold (mn sq.ft)	2.78	1.69	64%
Value of Booking (Rs. Cr)	1,059	671	58%
Avg Rate psf (Rs. INR)	3,813	3,985	-4%

	H1 FY16		H1 FY15	
Particular	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	2.37	894	1.39	530
Commercial	0.41	165	0.30	141
Total	2.78	1,059	1.69	671
Avg Rate psf (Rs. INR)	3,813		3,985	

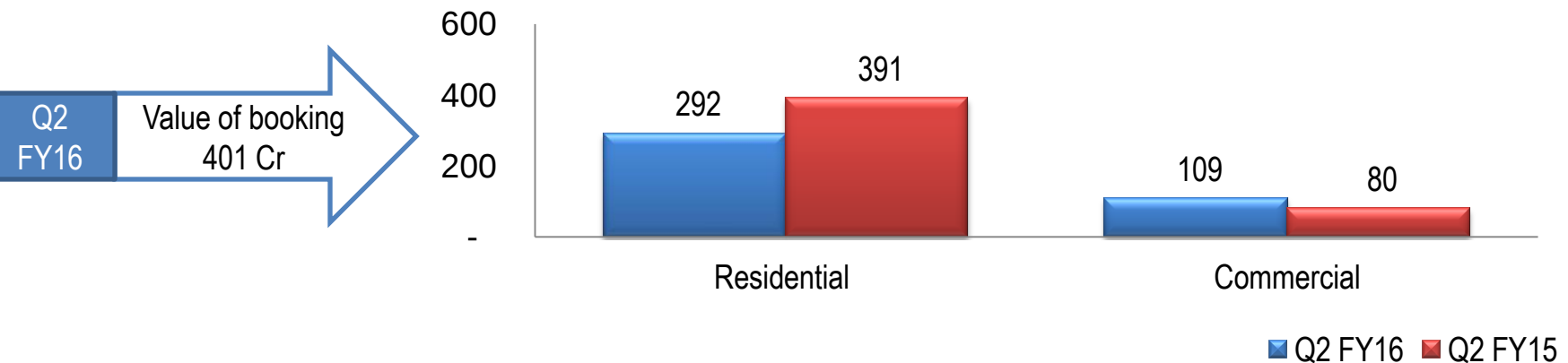
Area delivered during H1 is 3.81 mn sqft

Business Operation (Q2 FY 16 vis-à-vis Q2 FY 15)

Area Booked (Mn Sqft)

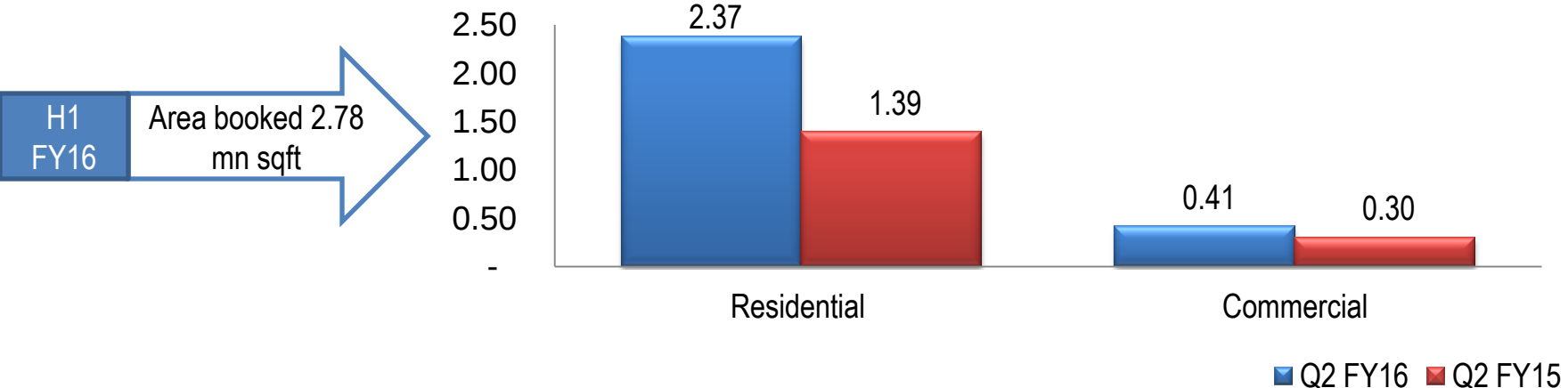


Value Of Booking(Rs in Cr)

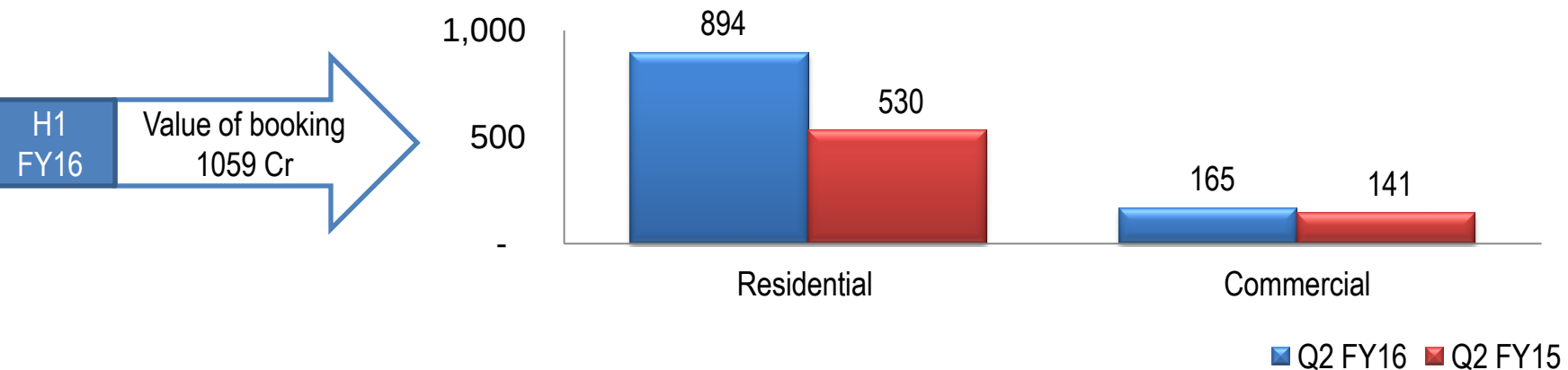


Business Operation (H1 FY 16 vis-à-vis H1 FY 15)

Area Booked (Mn Sqft)



Value Of Booking(Rs in Cr)



Financial Highlights

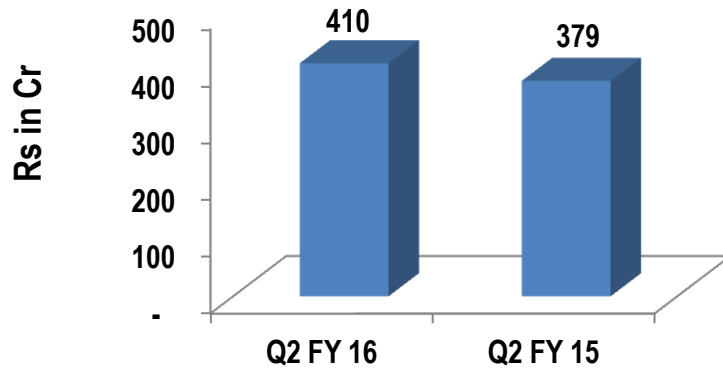
Results (Q2FY16 & H1FY16)

Fig in Rs. Cr.

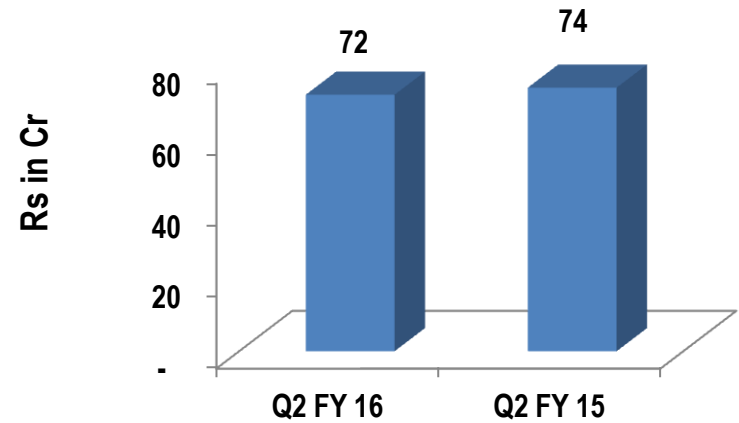
	Quarter Ended			Half year ended		Year Ended
	Q2 FY16	Q1 FY16	Q2 FY15	H1FY16	H1FY15	FY15
Turnover	410	334	379	744	710	1,431
EBIDTA	72	66	74	138	141	268
PBT	33	30	28	63	53	110
PAT	19	17	14	36	26	60
EPS (Diluted) INR	1.06	0.92	0.76	1.98	1.42	3.28

Operational Glimpse (Q2 FY16 vis-à-vis Q2 FY15)

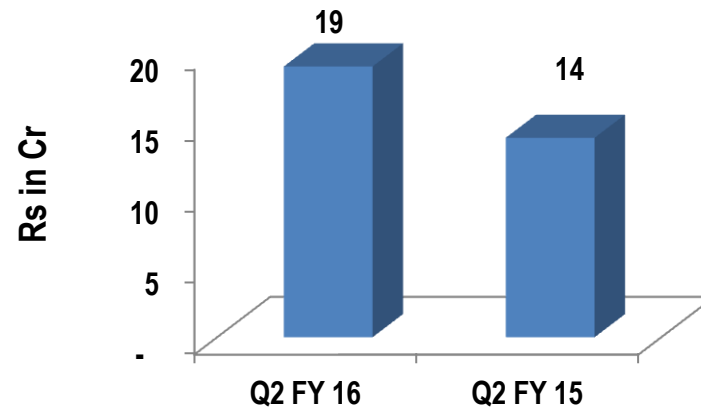
Income from Operation (Cr.)



EBITDA (Cr.)

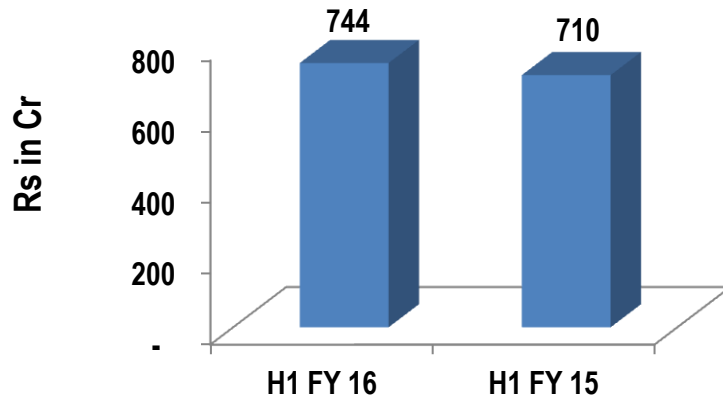


PAT (Cr.)

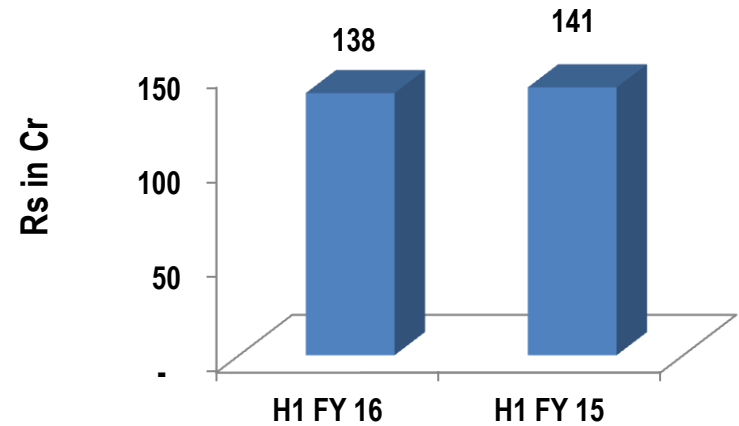


Operational Glimpse (H1 FY16 vis-à-vis H1 FY15)

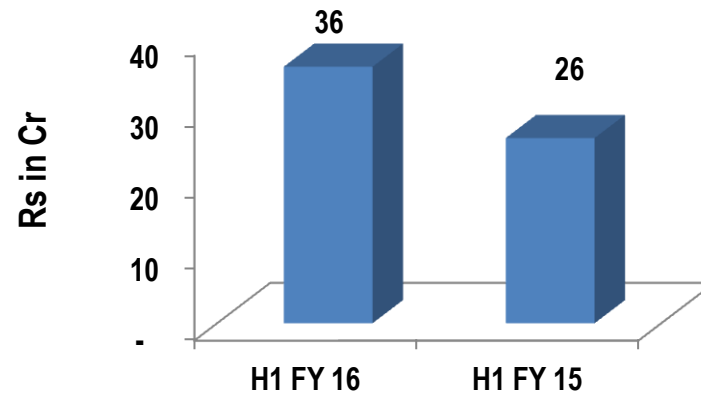
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



Financial Highlights

Debt Status (as on 30th September, 2015)

Particulars	Amount in Cr.
Gross Debt Position (as on July 1, 2015)	1,127
Add: Loans availed during the Quarter	254
Less: Repaid during the Quarter	136
Add: Working Capital Limit	25
Gross Debt Position (as on September 30, 2015)	1,270
Debt Repayment Schedule	
Debt Repayment in next 6 months	265
Net worth	2,264

Financial Highlights

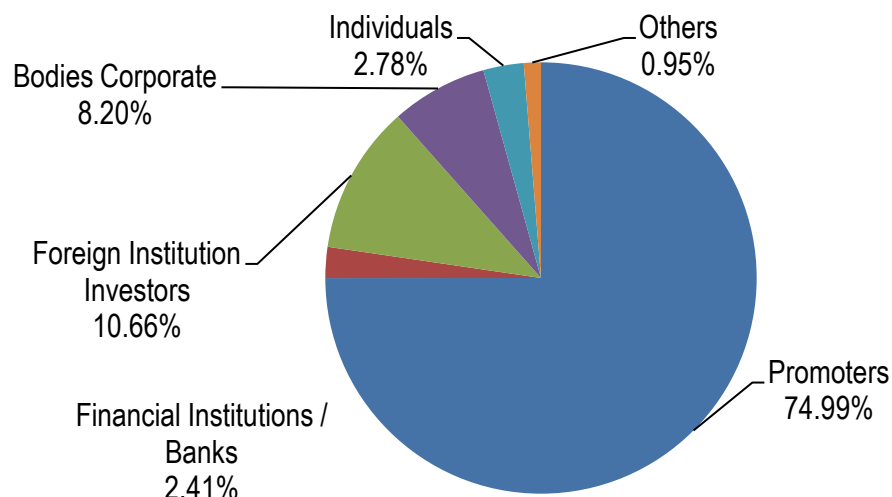
Cash Flow Position (Q2FY16 & H1FY16)

Fig in Rs. Cr.

Particulars	Q2 FY16	H1 FY16
Cash Flow from Operation	345	701
Total Inflow (A)	345	701
Construction and Other Overhead Expenses	191	409
Admin, selling & Others expenses	131	238
Financial expenses	47	86
Dividend payout	9	9
Total outflow (B)	378	742
Net cash flow (A-B)=C	(33)	(41)
Net Borrowings (D)	142	173
Net Balance (C+D)	109	132

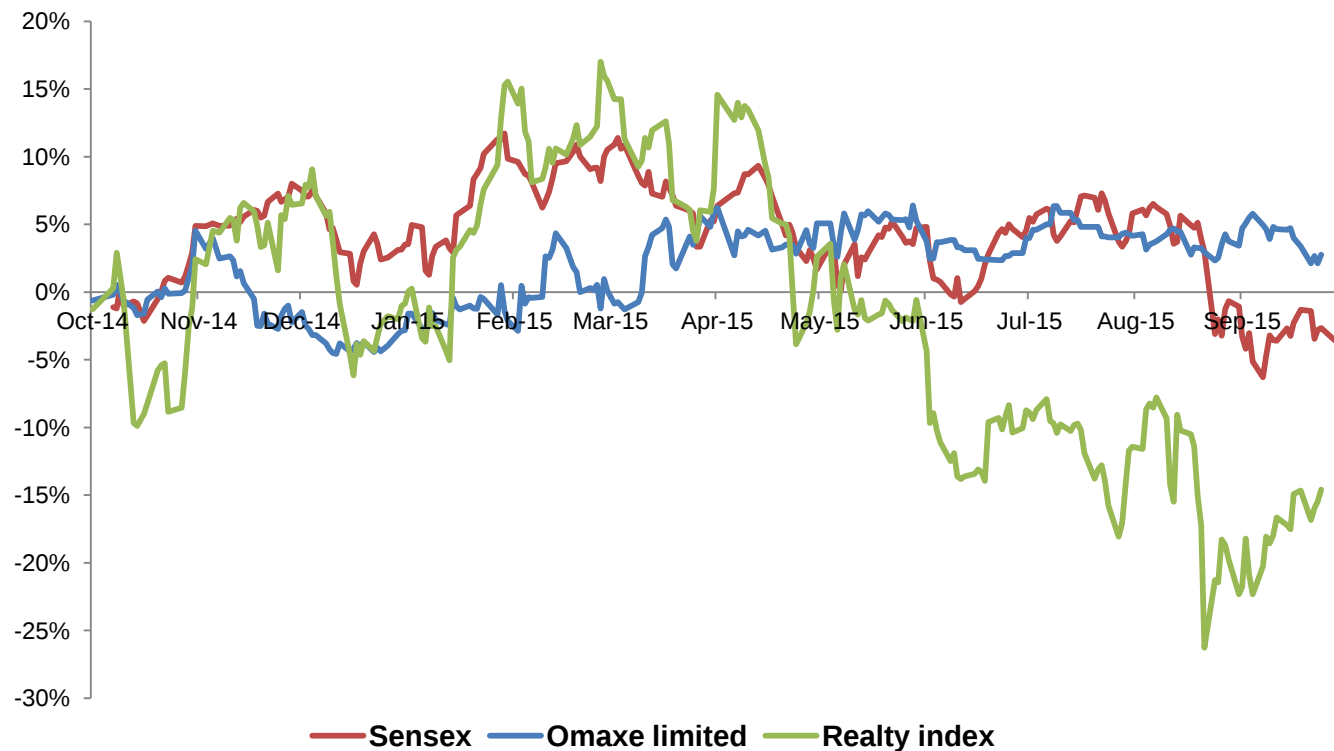
Shareholding Pattern

As on September 30, 2015



Category	No of Shares	Percentage Shareholding
Promoters	137,166,194	74.99%
Financial Institutions / Banks	4,410,441	2.41%
Foreign Institution Investors	19,501,304	10.66%
Bodies Corporate	15,001,203	8.20%
Individuals	5,083,655	2.78%
Others	1,737,743	0.95%
Total	18,29,00,540	100%

Omaxe Limited – Share price movement



Last Trading Price

As on November 03, 2015

INR 135.50

52 Week High

INR 140.00

52 Week Low

INR 122.95

Market Capitalization

INR 2,478 cr

Disclaimer

- This presentation has been prepared by Omaxe Limited (the “Company”) solely for your information and for your use and may not be taken away, reproduced, redistributed or passed on, directly or indirectly to another person (whether within or outside your organization or firm) or published in whole or in part for any purpose. By attending this presentation you are agreeing to be bound by forgoing restrictions and to maintain absolute confidentiality regarding the information disclosed in these materials.
- This presentation may contain forward-looking statements, including those relating to our general business plans and strategy, our future financial condition and growth prospects, and future developments in our industry and our competitive and regulatory environment. The Information contained in this presentation does not constitute or form any part of any offer, invitation or recommendation to purchase or subscribe for any securities in any jurisdiction, and neither the issue of the information nor anything contained herein shall form the basis of, or be relied upon in connection with, any or commitment on the part of any person to proceed with any transaction. The information contained in this material has not been independently verified. No representation or warranty, express or implied, is made and no reliance shall be placed on the accuracy, fairness or completeness of the information presented or contained in these materials. Any forward-looking statement in this presentation is subject to the risk and uncertainties that could cause actual result to differ materially from those that may be inferred to being expressed in, or implied by, such statements. Actual results may differ materially from those forward-looking statements due to a number of factors, including future changes or developments in our business, our competitive environment, technology and application, and political, economic, legal and social condition in India and rest of the World. Such forward-looking statements are not indicative or guarantees of future performance. Any forward-looking statements, projections and industries data made by third parties included in this presentation are not adopted by the Company, and the Company is not responsible for such third party statements and projections. This presentation may not be all inclusive and may not contain all of the information that you may consider material. The information presented or contained in these materials is subject to change without notice and its accuracy is not guaranteed. Neither the Company nor any of its affiliates, advisers or representatives accepts liability whatsoever for any loss howsoever arising from any information presented or contained in these materials.
- Figures are subject to change and the company undertakes no obligation to publicly revise the figures to reflect subsequent events or circumstances.