

SUSHMA GOEL

Date: 11.04.2023

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Listing Department
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby declare that I, along with "Persons Acting in Concert"[#], have not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year 2022-23.

Please note that the above declaration excludes the following members falling under the definition of "Person Acting in Concert" as I do not possess any information in respect of creation of any type of encumbrance by them:

- Mr. Sunil Goel
- Sunil Goel HUF
- Mrs. Seema Goel
- M/s Annay Realtors Pvt. Ltd.
- Mr. Jai Bhagwan Goel
- Mrs. Rekha Goel
- Mr. Nakul Goel

Thanking You



Sushma Goel
(Member-Promoter Group of Omaxe Limited)

Cc: Audit Committee
M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana