

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	LINC PEN & PLASTICS LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LINC WRITING AIDS PVT. LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LTD. CALCUTTA STOCK EXCHANGE LTD.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal- under consideration, holding of:</u>			
a) Shares carrying voting rights	16,40,207	11.09%	N. A.
b) Voting rights (VR) otherwise than by shares	N. A.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N. A.		
Total (a+b+c)	16,40,207	11.09%	N. A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	35,000	0.24%	N. A.
b) VRs acquired /sold otherwise than by shares	N. A.		
c) Warrants/convertible securities/any other instrument	N. A.		

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	35,000	0.24%	N. A.
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	16,75,207	11.33%	N. A.
b) VRs otherwise than by shares	N. A.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N. A.		
Total (a+b+c)	16,75,207	11.33%	N. A.
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	MARKET PURCHASE (Inter-se transfer between Promoter Group)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.03.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	14,78,59,600		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,78,59,600		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N. A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

LINC WRITING AIDS PVT. LTD.


Director.

Place: Kolkata
Date: 24.03.2015