



## Press Release

### ATLANTIA SPA RETURNS TO EUROBOND MARKET WITH NEW €1.0BN ISSUE, MATURING IN 2028

Rome, 9 February 2021 – Atlantia SpA this morning launched a new bond issue for institutional investors. The welcome given to the issue, confirms the Group's solid position in the global credit markets also having recently refinanced all its operational platforms.

This latest issue will enable Atlantia, as the Group holding company, to equip itself with the financial resources necessary to extend its debt maturities.

The new bonds will be listed on the Irish Stock Exchange's Global Exchange Market (MTF).

The main conditions for the new issue are:

- Total value: €1,000m;
- Settlement date: 12 February 2021;
- Maturity: February 2028;
- Fixed coupon of 1.875%, payable each year from February 2022;
- Issue price: 99.133%;
- Effective yield to maturity of 2%, offering a return that is 230 basis points above the mid-swap rate.

Atlantia has appointed BNP Paribas as Sole Global Coordinator and Sole Active Bookrunner, and Banca Akros, Bank of America, Goldman Sachs, JP Morgan, Imi - Intesa Sanpaolo, Mediobanca and Unicredit as other bookrunners.

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The law firms, White & Case and Allen & Overy, acted as legal advisors to the Company and its banks, respectively.

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