



Press Release

BOARD ACCEPTS OFFER FROM CDP, BLACKSTONE AND MACQUARIE CONSORTIUM FOR ATLANTIA'S ENTIRE STAKE IN ASPI

Rome, 10 June 2021 – Today's meeting of Atlantia's Board of Directors, chaired by Fabio Cerchiai, also in consideration of the favorable opinion of 86.86% of the issued capital represented in the Ordinary General Meeting of shareholders held on 31 May 2021 on the proposal made by the Board on the sale of the Company's entire stake in Autostrade per l'Italia SpA ("ASPI") to the Consortium consisting of CDP Equity SpA, The Blackstone Group International Partners LLP and Macquarie European Infrastructure Fund 6 SCSp (the "Consortium"), has accepted the binding offer from the Consortium.

As a result, the Board has authorised the Chairman and the Chief Executive Officer for the finalization and signing of the share purchase agreement in compliance with the deadline of 11 June. The agreement is subject to the conditions precedent described in the summary attached to the Explanatory Report on the sole item on the agenda for the Ordinary General Meeting of 31 May 2021. These conditions must be fulfilled by 31 March 2022 (the Long Stop Date) or by such other date to be agreed by the parties, but in any event no later than 30 June 2022.

The agreement establishes, however, that the closing cannot take place before 30 November 2021, even if the conditions have been fulfilled.

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