



Press Release

ATLANTIA: ABERTIS REACHES A BINDING AGREEMENT FOR THE DISPOSAL OF THE MINORITY STAKE (35%) IN A'LIENOR

Rome, August 26, 2021 - Atlantia announces that the Abertis group has reached a binding agreement regarding the disposal of the entire stake (equal to 35% of the capital and voting rights) of the French company A'lienor, concessionaire of the A65, Autoroute de Gascogne, held through its subsidiary SANEF.

The agreement follows the exercise of the pre-emption right by the main shareholder of A'lienor, Eiffage, in accordance with the shareholder agreement currently in force.

In the context of this transaction, SANEF will also sell to Eiffage the entire share capital (100%) of Sanef Aquitaine, the Operation & Maintenance operator of A'lienor.

The total consideration from the disposals of the two equity investments for SANEF will be approximately €222 million. The closing of the transactions remains subject to obtaining the authorizations from the competent authorities and the lenders and is expected by the year's end.

The transaction follows Abertis' strategy to dispose of minority assets without a path to control, in order to focus growth in controlled assets, such as the recently acquired RCO (Mexico) and ERC (USA).

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