



Press Release

ATLANTIA AGREES NEW €1.5BN TERM LOAN FACILITY WITH SUSTAINABILITY-LINKED OPTION

Rome, 5 October 2022. Atlantia has agreed a new bank facility amounting to €1,500m, expiring in October 2024 but renewable through to April 2026. The loan will be used for general corporate purposes, including the refinancing of an existing €750m bank loan maturing in September 2023.

In keeping with Atlantia's commitment to sustainable business growth and in line with the €1,500m revolving credit facility agreed on 1 July 2022, the transaction includes an option to convert into a sustainability-linked facility, to be exercised by March 2023.

The facility was agreed with a pool of Italian and international banks and financial institutions: Banca Popolare di Sondrio, Banco BPM, Banco Bilbao Vizcaya Argentaria, Banca Nazionale del Lavoro (BNP Paribas group), BPER Banca, Cassa Depositi e Prestiti, Crédit Agricole CIB, Mediobanca, Mizuho, Natixis, Société Générale and UniCredit.

In conducting the transaction, Atlantia was advised by the White & Case law firm, whilst the financial institutions were advised by Legance – Avvocati Associati.

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