



Press release

MUNDYS: RESOLUTIONS ADOPTED BY THE COMPANY

Rome, 11 May 2023 – Mundys S.p.A. announces that today's Board of Directors' meeting adopted the following resolutions:

1. the Board of Directors approved the update of Mundys' Euro Medium Term Notes Program amounting to up to €5 billion, including €3.25 billion available for future bond issues in addition to €1.75 billion in outstanding notes. The Program – whose update is subject, inter alia, to the approval of the relevant base prospectus by the Central Bank of Ireland – will enable Mundys to take advantage of capital market opportunities and issue new sustainability-linked bonds in line with the Sustainability-Linked Financing Framework published in November 2022;
2. the Board of Directors approved the merger of Autostrade dell'Atlantico Srl, a sub-holding company wholly owned by Mundys, with and into Mundys. Autostrade dell'Atlantico holds a portfolio of equity interests in motorway infrastructure businesses in Brazil and Chile. The merger – also approved today by Mundys shareholders – is designed to further simplify the structure of the Group. Completion of the merger is expected during the third quarter of 2023;
3. finally, following approval on 28 April of the financial statements for 2022 and execution of the trilateral reverse merger with effect from 30 April 2023 – at the proposal of the Board of Directors – the Mundys shareholders meeting today approved payment of a dividend of €1.57 per share, amounting to a total of approximately €753 million, with a payment date of 24 May 2023.