



Press Release

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Tender offer results in respect of €750,000,000 1.625 per cent. Notes due 3 February 2025 issued by Mundys S.p.A.

Rome, 23 July 2024 – Mundys S.p.A. (the **Company**) announces the results of the invitation to holders of its €750,000,000 1.625 per cent. Notes due 3 February 2025 (ISIN: XS1558491855) (the **Notes**) issued by the Company (formerly Atlantia S.p.A.), to tender any and all Notes for purchase by the Company for cash (the **Offer**).

The Offer was launched on 15 July 2024 and was made on the terms and subject to the conditions set out in the tender offer memorandum dated 15 July 2024, including satisfaction (or waiver) of the New Financing Condition (the **Tender Offer Memorandum**). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum.

The Company hereby announces it will accept for purchase all validly tendered Notes and that the Acceptance Amount is equal to €473,349,000, subject to the satisfaction (or waiver) of the New Financing Condition on or prior to the Settlement Date. A summary of the results is set out below:

Description of the Notes	ISIN / Common Code	Purchase Price	Acceptance Amount
€750,000,000 1.625 per cent. Due 3 February 2025 (of which €599,993,000 were outstanding on 15 July 2024)	XS1558491855 / 155849185	98.95% per cent.	€473,349,000

The Settlement Date for the Offer is expected to be 25 July 2024.

The Company's €500,000,000 4.500 per cent. Sustainability-Linked Notes due 24 January 2030 (i.e., the **new notes** for the purposes of the New Financing Condition) are expected to be issued on 24 July 2024.

On the Settlement Date, subject to satisfaction (or waiver) of the New Financing Condition, the Company will pay the Purchase Price and the Accrued Interest Payment to Noteholders who have validly tendered their Notes for purchase pursuant to the Offer. The aggregate nominal amount of Notes that will remain outstanding after the Settlement Date will be equal to €126,644,000. All Notes acquired by the Company upon completion of the Offer will be cancelled.

Barclays Bank Ireland PLC and BofA Securities Europe SA are acting as Dealer Managers of the Offer.

Kroll Issuer Services Limited is acting as Tender Agent of the Offer.

TENDER AGENT

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