

Ref: KCP / SHARE / RB/ 11-12/ 2752011

May 27, 2011

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax : (022) 2659 8347 / 2659 8348 / 6641 8124 / 66418125 / 66418126

Dear Sirs,

Sub: Outcome of the Board Meeting held on 27/05/2011

We are pleased to attach the Audited Results (Standalone and Consolidated) of the Company for the year ended 31st March 2011 which has been approved by the Board of Directors of the company at their Meeting held on 27/05/2011.

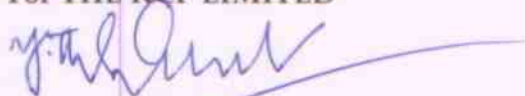
In the Board Meeting, inter-alia,

- a) The Board has recommended 25% dividend on 12% Redeemable, Cumulative, Non-convertible Preference Shares of Rs.10/- each for the year 2010-2011.
- b) The Board has recommended final dividend at 0.25p per share (25% on Paid-up equity share capital of the company for the year 2010-2011.

This is for your information and records.

Thanking you,

Yours faithfully,
For THE KCP LIMITED



Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS',
No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008
AUDITED FINANCIAL RESULTS
FOR THE FOURTH QUARTER AND THE YEAR ENDED 31.03.2011

SL. NO	PARTICULARS	FOR THE FOURTH QUARTER		FOR THE YEAR		THE KCP LIMITED GROUP	
		ENDED		ENDED		FO THE YEAR ENDED	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1	GROSS SALES / INCOME FROM OPERATIONS	10519	12943	36173	41176	70465	68358
	LESS: EXCISE DUTY	1440	1129	4557	3980	4596	4040
	(a) NET SALES/ INCOME FROM OPERATION	9079	11814	31616	37196	65869	64318
	(b) OTHER INCOME OPERATING INCOME	382	1038	916	1074	1194	1075
	TOTAL	9461	12852	32532	38270	67063	65392
2	EXPENDITURE						
	(a) INCREASE (+)/ DECREASE(-) IN						
	STOCK IN TRADE AND WORK IN PROGRESS	-1781	2143	-1447	-47	-788	-1015
	(b) CONSUMPTION OF RAW MATERIAL	2758	1949	7745	8264	29679	27230
	(c) STORES AND SPARES COST	1461	818	3477	3426	3961	3673
	(d) EMPLOYEES COST	1112	1148	3570	3563	4508	4361
	(e) POWER & FUEL	2362	1320	7315	5873	7345	5909
	(f) FREIGHT OUTWARD	267	356	873	779	2065	1496
	(g) DEPRECIATION	377	275	1233	1057	2233	2168
	(h) OTHER EXPENDITURE	-84	1759	3314	5399	5550	6476
	(i) TOTAL	6471	9768	26079	28314	54553	50299
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2990	3084	6453	9956	12510	15093
4	OTHER INCOME	7	-477	537	39	537	39
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	2997	2607	6990	9995	13047	15132
6	INTEREST	408	312	1394	949	1565	1336
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	2589	2295	5596	9046	11482	13796
8	Minority - Share of Interest Profit					1725	1485
9	EXCEPTIONAL ITEMS	0	0	0	0	0	0
10	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2589	2295	5596	9046	9757	12311
11	TAX EXPENSE	443	744	1461	3044	1892	3234
12	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	2146	1551	4135	6002	7865	9077
13	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						
14	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	2146	1551	4135	6002	7865	9077
15	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: RS. 1/- EACH)	1289	1289	1289	1289	1289	1289
16	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR			27189	22780	33434	26791
17	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary Items (not annualised) - Rs.	1.45	1.14	2.99	4.59	7.22	8.13
	(b) Basic and diluted EPS after Extraordinary Items (not annualised) - Rs.	1.45	1.14	2.99	4.59	7.22	8.13
18	PUBLIC SHAREHOLDING						
19	NUMBER OF SHARES	69279920	69279920	69279920	69279920	69279920	69279920
20	PERCENTAGE OF SHAREHOLDING	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%

(Rs. in lakhs)

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18 PROMOTORS AND PROMOTOR GROUP SHAREHOLDING						
a) Pledged/Encumbered						
-Number of shares						
-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
-Percentage of shares (as a % of the total share capital of the Company)						
b) Non -encumbered						
-Number of shares						
-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
-Percentage of shares (as a % of the total share capital of the Company)						
	NII	NII	NII	NII	NII	NII
	59641240	59641240	59641240	59641240	59641240	59641240
	100%	100%	100%	100%	100%	100%
	46.26%	46.26%	46.26%	46.26%	46.26%	46.26%

* Figures for the previous quarter have been regrouped wherever necessary.

1. At its meeting held on 27th May 2011, the Board recommended

A. 12% Dividend on Redeemable Cumulative Non Coverable Preference Shares of Rs.10 each for the year 2010.11.

B. Final dividend at Rs.0.25 per share (25% on paidup Equity Share Capital of the company).

2. The above results were approved by the Board of Directors at its meeting held on 27th May 2011.

3. The existing equity shares of Rs.10/- each were subdivided into 10 equity shares of Rs.1/- each.

the EPS figures for the year ended 31st March 2011 and 31st March 2010 have been reworked to give effect of subdivision of shares.

4. Production of Clinker in Muktyala Plant commenced on 7.3.2011.

Status of investor grievances for the year ended 31.03.2011

PARTICULARS			
No. of Complaints from Investors	Received during the quarter	Redressed during the quarter	Pending As on 31.3.2011
	NII	NII	NII

(By Order of the Board)

For THE KCP LIMITED

V.L. Indira Dutt

Joint Managing Director

Place : Chennai - 600 008

Date : 27.5.2011

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Sl No	PARTICULARS	FOR THE FOURTH QUARTER ENDED		FOR THE YEAR ENDED		THE KCP LIMITED GROUP FOR THE YEAR ENDED	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	3117	7782	13314	16595	20925	22218
b	Cement	7353	5029	22494	24058	22494	24058
c	Power	542	521	1752	1675	1752	1675
d	Sugar	39	84	556	475	26680	21558
e	Others					556	475
	Total	11051	13416	38116	42803	72408	69985
	Less: Inter segmental Revenue	532	473	1943	1627	1943	1627
	Excise Duty	1440	1129	4557	3980	4596	4040
	Net Sales / Income from Operations	9079	11814	31616	37196	65869	64318
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	1561	2755	4541	5993	5082	6184
b	Cement	1,211	-350	1886	3549	1886	3549
c	Power	256	241	745	563	745	564
d	Sugar	(13)	-27	-120	-22	5515	4984
e	Others						0
	Total	3015	2619	7052	10083	13228	15281
	Less: Interest	408	312	1394	949	1556	1336
	Other unallocable expenditure(-) net of unallocable Income (+)	(18)	-12	-62	-88	-189	-149
	Total Profit Before Tax	2589	2295	5596	9046	11482	13796
3	Capital Employed						
a	Engineering	12441	12664	12441	12664	13376	12599
b	Cement	45311	28407	45311	28407	45311	18852
c	Power	4810	5064	4810	5064	4810	4150
d	Sugar	8840	6948	8840	4743	18175	12267
e	Others					6054	18736
	Total	71402	53083	71402	50878	87726	66604

THE KCP LIMITED
STATEMENT OF ASSETS AND LIABILITIES
(Rs. in lakhs)

PARTICULARS	STANDALONE		CONSOLIDATION	
	AS AT 31/03/2011 Rs.	AS AT 31/03/2010 Rs.	AS AT 31/03/2011 Rs.	AS AT 31/03/2010 Rs.
(I) SOURCES OF FUNDS:				
1. Shareholders' Funds:				
(a) Capital	3289	3289	3289	3289
(b) Reserves & Surplus	29541	27188	41676	33434
2. Minority Interest			1777	4089
3. Loan Funds	35005	20400	37812	25792
4. Deferred Tax Liability (Net)	3191	1830	3172	1830
Total	71027	52707	87727	68434
(II) APPLICATION OF FUNDS:				
1. Fixed Assets	50668	33447	57821	40750
2. Investment	2427	2479	16	67
4. Current Assets, Loans and Advances:				
(a) Inventories	10779	8382	17602	15341
(b) Sundry Debtors	3794	5699	7997	9332
(c) Cash and Bank Balances	7146	6919	8163	8522
(d) Other Current Assets	141	62	148	81
(e) Loans and Advances	7901	9943	13935	13083
Sub Total	29761	31005	47844	46359
Less: Current Liabilities and Provisions:				
(a) Liabilities	9726	10186	15568	14327
(b) Provisions	2103	4038	2386	4415
Sub Total	11829	14224	17954	18742
NET CURRENT ASSETS	17932	16781	29890	27617
Total	71027	52707	87727	68434

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