



Ref: KCP: CS : NSE : RB : 11-12 : 6212

February 6, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax : (022) 2659 8347 / 2659 8348 / 6641 8124 / 66418125 / 66418126

Dear Sir,

Sub: Outcome of the Board Meeting held on 06/02/2012.

Ref: Clause 41 of the Listing Agreement.

We wish to inform you that in the just concluded Board Meeting of the Company the Board have approved inter-alia the following:

- The un-audited financial results of the company for the third quarter and nine months ended 31st December 2011.
- The Board declared a third interim dividend of Re.0.25 per share (25% on paid up equity share capital of the company) for the year 2011-2012. The Record date for the same has been fixed as 13th February 2012 and the Dividend Payment date will be 20th February 2012 as informed earlier.
- The Limited Review Report for the third quarter ended 31st December, 2011 is enclosed.

This is for your information and records.

Thanking You,
Yours faithfully,
For THE K.C.P. LIMITED

Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.



UNAUDITED FINANCIAL RESULTS
FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31.12.2011

Sl No	PARTICULARS	FOR THE QUARTER ENDED			FOR THE NINE MONTHS ENDED			(Rupees in lakhs)	
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.12.2010	FOR THE YEAR ENDED/AUDITED	31.03.2011
1	GROSS SALES / INCOME FROM OPERATIONS LESS: EXCISE DUTY (A) NET SALES/ INCOME FROM OPERATIONS (B) OTHER OPERATING INCOME TOTAL	18387 2412 18979 434 16409	18852 1917 12055 14 12940	8627 1044 7573 155 7728	64446 6385 40061 607 40668	25644 3117 22537 534 23071	36173 4557 31636 916 42532		
2	EXPENDITURE (A) INCREASE (+) / DECREASE (-) IN STOCK IN TRADE AND WORK IN PROGRESS (B) CONSUMPTION OF RAW MATERIAL (C) STORES & SPARES COST (D) EMPLOYEES COST (E) POWER & FUEL (F) FREIGHT OUTWARD (G) DEPRECIATION (H) OTHER EXPENDITURE TOTAL	-238 3392 1072 988 4215 12345 780 2279 13723	-922 3417 1438 771 980 3525 779 246 2053	591 1438 1072 804 1707 162 287 6420	-2795 4997 2096 2999 11000 2427 2149 5581 33644	334 4997 2016 2458 4033 606 856 3298 19408	-1447 7745 3472 8570 7935 873 1233 3313 26079		
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	3686	1386	1308	7024	3483	6453		
4	OTHER INCOME	32	1731	0	2911	530	537		
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	2718	3117	1308	9935	3993	6990		
6	INTEREST	1007	909	358	2770	984	1394		
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	1711	2128	950	7165	3007	5596		
8	EXCEPTIONAL ITEMS	1711	2128	950	7165	3007	5596		
9	TAX EXPENSE	1711	2128	950	7165	3007	5596		
10	NET PROFIT (+) / LOSS (-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	560	383	356	1865	1018	1461		
11	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	1151	1743	594	5308	1989	4135		
12	NET PROFIT (+) / LOSS (-) FOR THE PERIOD (11-12)	1151	1743	594	5308	1989	4135		
13	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1151	1743	594	5308	1989	4135		
14	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	1289	1289	1289	1289	1289	1289		
15	EARNINGS PER SHARE (EPS) (A) Basic and diluted EPS before Extraordinary Items (not annualised) - Rs. (B) Basic and diluted EPS after Extraordinary Items (not annualised) - Rs.	0.84 0.84	1.30 1.30	0.41 0.41	3.95 3.95	1.38 1.38	2.99 2.99		
16	PUBLIC SHAREHOLDING	69104745	69104745	69104745	69104745	69104745	69104745		
17	PERCENTAGE OF SHARES (as a % of the total share capital of the Company)	53.69%	53.70%	53.74%	53.68%	53.74%	53.74%		
18	NUMBER OF SHARES PROMOTERS AND PROMOTER GROUP SHAREHOLDING a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	Nil 59816415 46.80%	Nil 59816415 46.30%	Nil 5942240 46.26%	Nil 69104745 53.68%	Nil 69279020 53.74%	Nil 69279020 53.74%	Nil 59816415 46.80%	Nil 5942240 46.26%

Notes:
1. The above unaudited results as reviewed by the Audit Committee of the Board, were approved and taken on record by the Board of Directors at their Meeting held on 08th February 2012.
2. The Statutory Auditors of the Company have conducted a "limited review" of the above Unaudited Results.
3. The Board has declared a Third Interim Dividend of Rs. 0.25 per share (25% on the paid up equity share capital of the company) and the same will be paid to the shareholders whose names appear on the Register of Members of the Company as on 13th February 2012.
4. Other income includes Dividend of Rs. 2841 less received from the foreign subsidiary.
5. Figures for the previous period have been regrouped wherever necessary.

No. of Complaints from Investors	PARTICULARS			
	Received during the quarter	Redressed during the quarter	Pending As on 31.12.2011	Pending As on 31.12.2010
	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008
Date : 06.02.2012

For THE K.C.P. LIMITED
V.L. Meyers Dutt
Joint Managing Director



Sl.No	PARTICULARS	FOR THE QUARTER ENDED				FOR THE NINE MONTHS ENDED		FOR THE YEAR ENDED (AUDITED) 31.03.2011
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010		
		(Rs in Lakhs)						
1	Segment Revenue (Net Sale / Income from each segment)							
	a Engineering	4649	2294	3433	9035	10197	13314	
	b Cement	13760	12533	5053	37341	15141	22494	
	c Power	447	552	534	1478	1210	1752	
	d Others	31	64	205	218	517	556	
	Total	18887	15443	9225	48072	27065	38116	
	Less: Inter segmental Revenue	500	591	598	1626	1411	1943	
	Excise Duty	2412	1917	1054	6385	3117	4557	
	Net Sales / Income from Operations	15975	12935	7573	40061	22537	31616	
2	Segment Results							
	(Profit (+) / Loss (-) before tax and Interest from each segment							
	a Engineering	1485	363	815	2679	2980	4541	
	b Cement	1389	1552	288	5057	675	1886	
	c Power	299	242	284	673	489	745	
	d Others	-6	-28	-39	-58	-107	-120	
	Total	3167	2129	1348	8351	4037	7052	
	Less: Interest	-1007	-989	-358	-2770	-986	-1394	
	Other unallocable expenditure(-) net of unallocable Income (+)	-449	988	-40	1584	-44	-62	
	Total Profit Before Tax	1711	2128	950	7165	3007	5596	
3	Capital Employed							
	a Engineering	14015	12421	12161	14015	12161	12441	
	b Cement	48115	46899	42156	48115	42156	45311	
	c Power	4660	4575	4773	4660	4773	4810	
	d Others	9449	9369	9220	9449	9220	8840	
	Total	76239	73264	68310	76239	68310	71402	

Annexure V to Clause 41

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of M/s. **THE KCP LIMITED., CHENNAI**, for the period ended **31st December, 2011** except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 6th February, 2012. Our responsibility is to issue on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya & Co.,
Chartered Accountants,
Firm Regn. No. 000513S

(T.V. RAMANA)
Partner
Membership No.200523



Camp: CHENNAI
Date : 06.02.2012.