

Ref: KCP: CS : NSE : RB : 12-13 : 251012

October 25, 2012

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051



Fax : (022) 2659 8347 / 2659 8348 / 6641 8124 / 66418125 / 66418126

Dear Sir,

Sub: Outcome of the Board Meeting held on 25/10/2012.

Ref: Clause 41 of the Listing Agreement.

We wish to inform you that in the just concluded Board Meeting of the Company the Board has approved inter-alia the following:

- The un-audited financial results of the company for the Second Quarter and half year ended 30th September 2012.
- The Board has declared a second interim dividend at Rs.0.25 per share (25% on paid up equity share capital of the company) for the year 2012-2013. The Record date for the same has been fixed as 2nd November 2012 and the Dividend Payment date will be 9th November 2012 as informed earlier.

This is for your information and records.

Thanking You,
Yours faithfully,
For THE KCP LIMITED

Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.



STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012

Sl No	PARTICULARS	3 MONTHS ENDED				YEAR ENDED	
		30.09.2012		30.09.2011		31.03.2012	
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS Exclusive Duty: (a) NET SALES/ INCOME FROM OPERATIONS (b) OTHER OPERATING INCOME TOTAL INCOME FROM OPERATIONS	187.80 2797 1603.3 1608.6	21164 2923 18181 18237	16832 1917 12935 14	39964 5680 34224 34293	280132 3973 26659 24158	68093 6078 59913 69987
2	EXPENSES (a) COST OF RAW MATERIAL CONSUMED (b) PURCHASES OF STOCK IN TRADE (c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE (d) STORES AND SPARES CONSUMED (e) EMPLOYEES BENEFIT EXPENSE (f) DEPRECIATION AND AMORTIZATION EXPENSE (g) POWER & FUEL (h) FREIGHT OUTWARD (i) OTHER EXPENSES TOTAL EXPENSES	3099 -139 1084 1315 840 5077 3227 1483 15986	3603 693 1284 756 756 4884 2913 1349 16728	3417 -925 980 2599 1595 3523 8142 2033 11563	6782 554 3329 2599 1595 9961 3822 32714	1980 -2557 1831 2011 1300 1807 1202 3302 19943	13136 -1112 5654 5259 2913 16158 8056 6819 31750
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-	-	-	1579	4166	9343
4	OTHER INCOME	436	2304	1731	2830	3052	3920
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	566	3903	3117	4409	7217	12272
6	FINANCE COSTS	927	946	889	1873	1763	3795
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	-421	2957	2128	2536	5454	8677
8	EXCEPTIONAL ITEMS	-	-	-	-	-	-
9	PROFIT/(LOSS)/ FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	-421	2957	2128	2536	5454	8677
10	TAX EXPENSE	-156	508	383	448	1303	2323
11	NET PROFIT/(LOSS)/ FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	-265	2359	1745	2088	4151	6355
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE IN)	-	-	-	-	-	-
13	NET PROFIT/(LOSS)/ FOR THE PERIOD (11-12)	-265	2359	1745	2088	4151	6355
14	(PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE Rs. 1/- EACH) - RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	-	-	-	-	-	-
15	EARNINGS PER SHARE (EPS)	-	-	-	-	-	-
16	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	-4.26	1.78	1.30	1.52	3.11	4.56
17	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	-4.26	1.78	1.30	1.52	3.11	4.56
18	PUBLIC SHAREHOLDING	8842202	6823987	6923109	6849202	6723109	6962243
19	PERCENTAGE OF SHAREHOLDING	53.13%	53.33%	53.70%	53.13%	53.70%	53.57%
20	PREMOTORS AND PROMOTER GROUP SHAREHOLDING	-	-	-	-	-	-
21	(a) Pledged/Encumbered	-	-	-	-	-	-
22	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
23	-Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
24	(b) Non-encumbered	-	-	-	-	-	-
25	-Number of shares	60429878	60161303	59689409	60429878	59689409	59689409
26	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
27	-Percentage of shares (as a % of the total share capital of the Company)	46.87%	46.67%	46.30%	46.87%	46.30%	46.43%

- Notes:
- The above statement was reviewed by the Audit Committee and taken on record at the Board Meeting held on 26th October, 2012
 - Production of consent from common law (i.e. Mahabala) common law during previous financial year, hence the previous period figures are not comparable.
 - During the First Half year the company received dividend of Rs.2228 Lakhs from its subsidiary
 - During the half year ended September 2012, the company production was disrupted due to power holiday for a period of 60 days
 - The Board of Directors of the Company have declared Second Interim dividend of Rs. 0.25p per Equity share of Rs. 1/- (25p) on paid up Equity share Capital for the financial year 2012-13. The record date for the same is fixed as 2nd November 2012.
 - The Statutory Auditors of the company have carried out a limited review of the above financial statements.
 - Figures for the previous period have been regrouped whenever necessary.

Sl. No. of Complaints from Investors	PARTICULARS	Pending As on 01.07.2012	Received during the quarter	Retained during the quarter	Pending As on 30.09.2012
		Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)
For THE KCP LIMITED

Place : Chennai - 600 008

Date : 25.10.2012

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			FOR THE HALF YEAR ENDED		YEAR ENDED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	2197	3692	2294	5889	4359	14300
b	Cement	16692	17499	12533	34191	23581	54232
c	Power	325	349	552	674	1009	1880
d	Others	39	34	64	73	187	239
	Total	19253	21574	15443	40827	29136	70651
	Less: Inter segmental Revenue	513	410	591	923	1104	2058
	Excise Duty	2707	2973	1917	5680	3973	8678
	Net Sales / Income from Operations	16033	18191	12935	34224	24059	59915
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	769	783	363	1552	1194	3405
b	Cement	-382	824	1552	442	3668	5384
c	Power	43	69	242	112	374	748
d	Others	-21	-10	-28	-31	-52	-107
	Total	409	1666	2129	2075	5184	9430
	Less:						
	Interest	927	946	-989	1873	-1763	3795
	Other unallocable expenditure(-) net of unallocable Income (+)	-97	-2237	988	-2334	2033	-2842
	Total Profit Before Tax	-421	2957	2128	2536	5454	8477
3	Capital Employed						
a	Engineering	15589	13166	16707	15589	16707	13353
b	Cement	59735	45001	51555	59735	51555	44222
c	Power	4881	4309	4849	4881	4849	4537
d	Others	14006	2606	12566	14006	12566	1161
	Total	94211	65082	85677	94211	85677	63273

(Signature)

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
Statement of Assets and Liabilities

PARTICULARS		AS AT 30.09.2012	AS AT 30.09.2011	AS AT 31.03.2012
		Unaudited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholder Funds			
	Share Capital	3,289	3,289	3,289
	Reserves and Surplus	34,890	33,272	34,292
		38,179	36,561	37,581
2	Non-Current Liabilities			
	Long-term Borrowings	16,270	19,864	17,627
	Trade Payables	4	106	33
	Deferred Tax Liability (Net)	4,942	3,844	4,893
	Other Long-term liabilities	1,849	1,285	1,768
	Long-term Provisios	64	29	261
	Total Non Current Liabilities	23,129	25,128	24,582
3	Current Liabilities			
	Short-term Borrowings	9187	5335	8244
	Trade Payables	9751	4097	3717
	Other Current Liabilities	13199	12075	15153
	Short term Provisions	769	2491	2065
	Total Current Liabilities	32906	23998	29180
	TOTAL EQUITY AND LIABILITIES	94214	85687	91343
B	Assets			
1	Non current Assets			
	Fixed Assets			
	Non current Investments	56006	52226	54373
	Long term Loans and Advances	2890	2427	2890
	Trade Receivables	1594	1105	1418
	Other Non Current assets	229	319	113
		3	3	0
	Total Non Current Assets	60,722	56080	58,794
2	Current Assets			
	Current Investments			
	Inventories	14,772	12997	14,840
	Trade Receivables	5,378	3396	7,438
	Cash and Bank Balances	6,684	5040	3,504
	Short term Loans and Advances	6,288	8015	6,433
	Other Current Assets	370	159	334
		33,492	29,607	32,549
	TOTAL ASSETS	94,214	85,687	91,343