

Ref: KCP: CS : NSE : RB : 12-13 : 8213

February 8, 2013

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax : (022) 2659 8347 / 2659 8348 / 6641 8124 / 66418125 / 66418126

Dear Sir,

Sub: Outcome of the Board Meeting held on 8th February 2013.

Ref: Clause 41 of the Listing Agreement.

We wish to inform you that in the just concluded Board Meeting of the Company the Board has approved inter-alia the following:

- The un-audited financial results of the company for the Third Quarter and nine months ended 31st December 2012.
- Regarding consideration of interim dividend, the Board of Directors decided to skip the same for the current quarter in view of the current market conditions and to conserve resources.

This is for your information and records.

Thanking You,

Yours faithfully,
For THE KCP LIMITED



Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.



THE KCP LIMITED

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2012

(Rs in Lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	18820	18740	18387	58724	46446	68593
	Excise Duty	2695	2707	2412	8375	6385	8678
	(a) NET SALES/ INCOME FROM OPERATIONS	16125	16033	15975	50349	40061	59915
	(b) OTHER OPERATING INCOME	594	23	434	663	607	132
	TOTAL INCOME FROM OPERATIONS	16719	16056	16409	51012	40668	60047
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	3659	3099	3392	10361	9377	13136
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-319	-139	-238	235	-2795	-1112
	(d) STORES AND SPARES CONSUMED	1283	1084	1072	3612	2896	3654
	(e) EMPLOYEES BENEFIT EXPENSE	991	1315	988	3590	2999	5259
	(f) DEPRECIATION AND AMORTISATION EXPENSE	775	840	780	2370	2149	2935
	(g) POWER & FUEL	4977	5077	4215	14938	11000	16158
	(h) FREIGHT OUTWARD	3240	3227	1235	9382	2437	4856
	(i) OTHER EXPENSES	1394	1483	2279	4226	5581	6818
	TOTAL EXPENSES	16000	15986	13723	48714	33644	51704
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	719	70	2686	2298	7024	8343
4	OTHER INCOME	461	436	32	3291	2911	3929
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	1180	506	2718	5589	9935	12272
6	FINANCE COSTS	1011	927	1007	2884	2770	3795
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	169	-421	1711	2705	7165	8477
8	EXCEPTIONAL ITEMS						
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	169	-421	1711	2705	7165	8477
10	TAX EXPENSE	248	-158	560	688	1865	2325
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	-79	-263	1151	2017	5300	6152
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	-79	-263	1151	2017	5300	6152
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						29542
17	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	-0.11	-0.26	0.84	1.41	3.95	4.56
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	-0.11	-0.26	0.84	1.41	3.95	4.56
18	PUBLIC SHAREHOLDING						
	NUMBER OF SHARES	68492082	68492082	69104745	68492082	69104745	69062245
	PERCENTAGE OF SHAREHOLDING	53.13%	53.13%	53.60%	53.13%	53.60%	53.57%
19	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
	a) Pledged/Encumbered						
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the Company)						
	b) Non -encumbered						
	-Number of shares	60429078	60429078	59816415	60429078	59816415	59858915
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	46.87%	46.87%	46.40%	46.87%	46.40%	46.43%

Notes:

- The above statement was reviewed by the Audit Committee and taken on record at the Board Meeting held on 08th February, 2013
- During the period under review, the company has redeemed 50,00,000 12% Redeemable Cumulative, Non Convertible Preference shares of Rs.10 each along with prorata interim dividend.
- During the period under review the company received dividend of Rs.2228 Lakhs from its subsidiary.
- Other Operating income includes an amount of Rs.573 Lakhs being the sanction of reimbursement of Sales Tax and Power cost by the Commissionerate of Industries Commerce & Export Promotion, Government of Andhra Pradesh.
- Pending the outcome of Writ Petition filed against the Levy of Fuel Surcharge Adjustment(FSA) by the Distribution companies of Electricity in the Hon'ble High Court of Andhra Pradesh, no provision has been considered in the financial results as the ultimate liability is not ascertainable. However, payments are made towards FSA relating to certain periods under protest.
- During the period ended December 2012, the cement production was disrupted due to power holidays.
- The Statutory Auditors of the company have carried out a limited review of the above financial statements.
- Figures for the previous period have been regrouped wherever necessary.

PARTICULARS	Pending As on 01.10.2012	Received during the quarter	Redressed during the quarter	Pending As on 31.12.2012
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

For THE KCP LIMITED

Place : Chennai - 600 008

Date : 08.02.2013

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			FOR THE NINE MONTHS ENDED		YEAR ENDED
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	1774	2197	4649	7663	9035	14300
b	Cement	16765	16692	13760	50956	37341	54232
c	Power	269	325	447	943	1478	1880
d	Others	32	39	31	105	218	239
	Total	18840	19253	18887	59667	48072	70651
	Less: Inter segmental Revenue	20	513	500	943	1626	2058
	Excise Duty	2695	2707	2412	8375	6385	8678
	Net Sales / Income from Operations	16125	16033	15975	50349	40061	59915
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	522	769	1485	2074	2679	3405
b	Cement	500	-382	1389	942	5057	5384
c	Power	-35	43	299	77	673	748
d	Others	-30	-21	-6	-61	-58	-107
	Total	957	409	3167	3032	8351	9430
	Less:						
	Interest	1011	927	1007	2884	-2770	3795
	Other unallocable expenditure(-) net of unallocable Income (+)	-223	-97	-449	-2557	1584	-2842
	Total Profit Before Tax	169	-421	1711	2705	7165	8477
3	Capital Employed						
a	Engineering	11546	15589	14015	11546	14015	13353
b	Cement	40694	59735	48115	40694	48115	44222
c	Power	5271	4881	4660	5271	4660	4537
d	Others	4969	14006	9449	4969	9449	1161
	Total	62480	94211	76239	62480	76239	63273