

Ref: KCP / SHARE / RB/ 14-15 / 11814

August 11, 2014

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex,
Bandra (E)
Mumbai-400 051

Fax : (022) 2659 8347 / 2659 8348 / 6641 8124 / 66418125 / 66418126

Dear Sir,

Sub: Outcome of the Board Meeting held on 11/08/2014.

Ref: Clause 41 of the Listing Agreement.

We wish to inform you that in the just concluded Board Meeting of the Company the Board has approved inter-alia the following:

- The un-audited financial results of the company for the First Quarter ended 30th June 2014.
- The Notice of the Resolutions along with Resolutions sought to be passed through voting by Postal Ballot and the explanatory statement thereof for re-appointment of
 - a) Dr. V.L. Dutt as Chairman and Managing Director
 - b) Smt. V.L. Indira Dutt as Joint Managing Director
 - c) Smt. Kavitha D. Chitturi as Executive Director
- Mr. R. Balasubramanian, Practicing Company Secretary has been appointed as Scrutinizer for conducting the Postal Ballot.

This is for your information and records.

Thanking You,

Yours faithfully,
For THE KCP LIMITED



Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.

Encl: a/a

CIN: L65991TN1941PLC001128

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2014

(Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED		YEAR ENDED	
		30.6.2014	31.3.2014	30.6.2013	31.03.2014
		UnAudited	Audited	UnAudited	Audited
1	INCOME FROM OPERATIONS	15634	17313	19600	72192
	LESS: EXCISE DUTY	2177	2460	2890	10038
	(a) NET SALES/ INCOME FROM OPERATIONS	13457	14853	16710	62154
	(b) OTHER OPERATING INCOME	112	2	36	65
	TOTAL INCOME FROM OPERATIONS	13569	14855	16746	62219
2	EXPENSES				
	(a) COST OF RAW MATERIAL CONSUMED	3316	3479	3654	13265
	(b) PURCHASES OF STOCK IN TRADE				
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-229	703	279	1444
	(d) STORES AND SPARES CONSUMED	1108	961	1289	4933
	(e) EMPLOYEES BENEFIT EXPENSE	1382	1261	1390	5250
	(f) DEPRECIATION AND AMORTISATION EXPENSE	853	961	801	3409
	(g) POWER & FUEL	4224	4375	4942	16514
	(h) FREIGHT OUTWARD	1842	2181	3314	10814
	(i) OTHER EXPENDITURE	1398	1155	1580	5462
	TOTAL EXPENSES	13894	15076	17249	61091
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-	-	-	-
	EXCEPTIONAL ITEMS (1-2)	-325	-221	-503	1128
4	OTHER INCOME	393	2379	488	3465
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	68	2158	-15	4593
6	FINANCE COSTS	1160	1134	1069	4473
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5+6)	-1092	1024	-1084	120
8	EXCEPTIONAL ITEMS			0	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	-1092	1024	-1084	120
10	TAX EXPENSE/ADD/(LESS):	338	-314	368	7
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	-754	710	-716	127
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)				
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	-754	710	-716	127
14	MINORITY - SHARE OF INTEREST PROFIT				
15	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST				
16	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				34458
18	EARNINGS PER SHARE (EPS)				
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	-0.61	0.52	-0.60	-0.04
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	-0.61	0.52	-0.60	-0.04
19	PUBLIC SHAREHOLDING				
	NUMBER OF SHARES	67894336	67881236	68457082	67881236
	PERCENTAGE OF SHAREHOLDING	52.66%	52.65%	53.10%	52.65%
20	PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
	a) Pledged/Encumbered				
	-Number of shares	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)				
	-Percentage of shares (as a % of the total share capital of the Company)				
	b) Non -encumbered				
	-Number of shares	61026824	61039924	60464078	61039924
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	47.34%	47.35%	46.90%	47.35%

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th August 2014.
- The useful life of the fixed assets have been revised with effect from 01.04.2014 as per Schedule II of the Companies Act, 2013. Consequently, Depreciation for the Quarter ended 30th June 2014 is decreased by an amount of Rs.15 lacs and the opening balance of Retained Earnings is decreased by an amount of Rs.164 lacs (Net of Deferred Tax).
- Statutory Auditors have carried out a Limited Review of the above results.
- Results from operations include Rs. 60 lacs being loss from discontinued business.
- Figures for the previous period have been regrouped wherever necessary.

Status of Investor complaints:

PARTICULARS	Pending As on 01.04.2014	Received during the quarter	Redressed during the quarter	Pending As on 30.06.2014
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 11.08.2014

For THE KCP LIMITED


V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			YEAR ENDED
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	Segment Revenue (Net Sale / Income from each segment)				
a	Engineering	1040	1937	1651	8717
b	Cement	14563	15572	17860	63650
c	Power	603	622	283	1992
e	Others	0	0	82	85
	Total	16206	18131	19876	74444
	Less: Inter segmental Revenue	572	818	276	2188
	Excise Duty	2177	2460	2890	10038
	Net Sales / Income from Operations	13457	14854	16710	62219
2	Segment Results				
	(Profit (+) / Loss (-) before tax and Interest from each segment				
a	Engineering	-402	-121	14	-140
b	Cement	131	212	-100	2070
c	Power	406	494	114	1227
e	Others	0	-29	-47	-127
	Total	135	556	-19	3030
	Less:				
	Interest	1160	1134	1069	4473
	Other unallocable expenditure(-) net of unallocable Income (+)	67	1602	4	1563
	Total Profit Before Tax	-1092	1024	-1084	120
3	Capital Employed				
a	Engineering	8541	9478	13640	9478
b	Cement	44347	40550	36438	40550
c	Power	14385	12820	8552	12820
e	Others	13315	10762	7872	10762
	Total	80588	73610	66502	73610