



Ref: KCP: CS : BSE : RB : 16-17 : 1411161

November 14, 2016

National Stock Exchange of India Limited(NSE)
Scrip : KCP
BandraKurla Complex,
Bandra (E)
Mumbai-400 051

Bombay Stock Exchange Ltd (BSE)
Scrip - 590066
Floor No.25, P J Towers
Dalal Street,
Mumbai 400 001

Dear Sir /Madam,

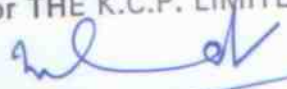
Sub: Outcome of the Board Meeting held on 14/11/2016.

Ref: Under Regulations 30 and 33 of the SEBI (LODR) Regulations 2015.

We wish to inform you that at the Meeting of the Board of Directors of the Company held today, which commenced at 11.30 a.m. and concluded at 4.00 pm inter-alia has approved the Unaudited Financial Results of the Company for the quarter and half year ended 30th September 2016 and

Pursuant to the recommendations of the Nomination and Remuneration Committee, the Board of Directors has:

- a) Designated and Appointed Dr. V.L. Dutt, who currently holds the position of Chairman and Managing Director as Executive Chairman of the company for a period of 3 (Three) years with effect from 1st July 2017 subject to the approval of the Shareholders.
- b) Appointed Smt. V.L. Indira Dutt currently holds the position of Joint Managing Director as Managing Director of the Company with effect from 1st July 2017 subject to the approval of the shareholders.
- c) Appointed Smt. Kavitha Dutt Chitturi currently holds the position of Executive Director as Joint Managing Director of the Company with effect from 1st July 2017 subject to the approval of the shareholders
- d) Re-appointed Sri. V. Gandhi as Technical Director of the Company with effect from 25th January 2017 subject to the approval of the shareholders.

For THE K.C.P. LIMITED

COMPANY SECRETARY

THE KCP LIMITED

Registered Office: Ramakrishna Buildings, 2, Dr. P. V. Cherian Crescent, Egmore, Chennai 600 008. INDIA
Phone: + 91-44-6677 2600 Fax: + 91-44-6677 2620 E-mail: corporate@kcp.co.in
www.kcp.co.in

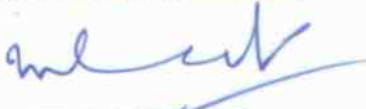
CIN : L65991TN1941PLC001128

The Board has further approved the notice of Resolutions for the above said appointments sought to be passed by way of Postal Ballot/e-voting process under Section 110 of the Companies Act, 2013 and Rules made there under and appointed Sri. R. Balasubramanian, Practicing Company Secretary as Scrutinizer.

This is for your information and records.

Thanking You,

Yours faithfully,
For THE KCP LIMITED



Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.

Encl:

1. Un-audited Financial results of the Company for the Quarter and Half year ended 30th September, 2016.
2. Limited review Report of M/s. Brahmayya & Co, Vijayawada, Statutory Auditors of the company.
3. Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
CIN : L65991TN1941PLC001128

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF-YEAR ENDED 30TH SEPTEMBER 2016

(Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	22890	20797	20604	43687	43738	84700
	LESS: EXCISE DUTY	3078	2920	2707	5997	5531	11220
	(a) NET SALES/ INCOME FROM OPERATIONS	19813	17877	17897	37690	38207	73480
	(b) OTHER OPERATING INCOME	568	362	365	931	780	1499
	TOTAL INCOME FROM OPERATIONS	20381	18239	18263	38620	38987	74979
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	4999	6379	4893	11378	9511	20752
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	1107	-1562	203	-455	496	554
	(d) STORES AND SPARES CONSUMED	1140	1113	982	2253	1986	3868
	(e) EMPLOYEES BENEFIT EXPENSE	1918	1733	1832	3651	3443	6631
	(f) DEPRECIATION AND AMORTISATION EXPENSE	1298	1178	907	2476	1797	3912
	(g) POWER & FUEL	3024	3526	2628	6549	5891	11907
	(h) FREIGHT OUTWARD	2634	2364	2606	4998	5241	9867
	(i) OTHER EXPENDITURE	1846	1647	1778	3493	3575	6735
	TOTAL EXPENSES	17966	16377	15829	34343	31940	64225
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2415	1862	2434	4277	7047	10754
4	OTHER INCOME	117	177	139	294	161	383
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2532	2039	2573	4571	7208	11137
6	FINANCE COSTS	1201	1174	1156	2374	2374	4541
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	1331	866	1416	2197	4834	6596
8	EXCEPTIONAL ITEMS	0	0	0	0	0	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	1331	866	1416	2197	4834	6596
10	TAX EXPENSE-ADD/(LESS):	474	293	899	767	899	2256
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	858	572	517	1430	3935	4341
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	127	248	0	375	0	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	731	324	517	1055	3935	4286
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES						
15	MINORITY - SHARE OF INTEREST PROFIT						
16	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT/(LOSS) OF ASSOCIATE						
17	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
18	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34592
19	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.67	0.44	0.40	1.11	3.05	3.37
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.57	0.25	0.40	0.82	3.05	3.32

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14th November 2016.
- Statutory Auditors have carried out a Limited Review of the above results.
- Pending finalisation of Insurance Claim on account of Chennai floods, an expenditure of Rs.576 lakhs (Net of Tax of Rs.375 lakhs) has been accounted as Extra-ordinary Expenses in the half-year ended 30.09.2016.
- Figures for the previous period have been regrouped wherever necessary.

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 14.11.2016

For THE KCP LIMITED


V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			FOR THE HALF YEAR ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	2249	1345	2081	3594	4863	7096
b	Cement	20626	19351	18181	39977	38423	76590
c	Power	1488	1758	1893	3247	3705	7885
d	Hotel	242	132	0	374	0	0
e	Others	149	237	100	387	191	331
	Total	24754	22824	22255	47578	47182	91902
	Less: Inter segmental Revenue	1295	1665	1286	2960	2664	5702
	Excise Duty	3078	2920	2707	5997	5531	11220
	Net Sales / Income from Operations	20381	18239	18263	38620	38987	74979
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	-86	(237)	(148)	(324)	7	(944)
b	Cement	2747	2315	2238	5062	6356	11051
c	Power	197	345	323	543	700	1245
d	Hotel	-333	(330)	0	(663)	0	(38)
e	Others	-50	(56)	(11)	(106)	(11)	(45)
	Total	2475	2037	2403	4513	7052	11269
	Less:						
	Interest	1201	1174	1156	2374	2374	4541
	Extra-ordinary Expense	201	376	0	577	0	84
	Other unallocable expenditure(-) net of unallocable Income (+)	57	2	169	59	156	(131)
	Total Profit Before Tax	1130	490	1416	1620	4834	6512
3	Segment Assets						
a	Engineering	11880	12210	11889	11880	11889	11992
b	Cement	50252	50533	51084	50252	51084	50308
c	Power	15520	15245	17104	15520	17104	16543
d	Hotel	11725	11950	10059	11725	10059	11957
e	Unallocated	15319	12902	14799	15319	14799	14226
	Total	104696	102839	104935	104696	104935	105025
4	Segment Liabilities						
a	Engineering	5369	5452	4997	5369	4997	4410
b	Cement	24478	24333	26430	24478	26430	25873
c	Power	6476	6634	7404	6476	7404	7205
d	Hotel	5454	5708	5796	5454	5796	6010
e	Unallocated	23121	21645	19465	23121	19465	22783
	Total	64897	63772	64093	64897	64093	66282

THE KCP LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008

STATEMENT OF ASSETS AND LIABILITIES

(Rs. Lakhs)

	PARTICULARS	AS AT 30.09.2016	AS AT 31.03.2016
A	EQUITY AND LIABILITIES		
1	<u>Shareholder Funds</u>		
	Share Capital	1,289	1,289
	Reserves and Surplus	38,509	37,454
	Money Received against share warrants		
		39,798	38,743
2	Share Application money pending allotment		
3	Minority interest		
4	<u>Non-Current Liabilities</u>		
	Long-term Borrowings	22,335	25,399
	Trade Payables	271	271
	Deferred Tax Liability (Net)	9,286	8,720
	Other Long-term liabilities	3,495	3,562
	Long-term Provisions	297	444
	Total Non Current Liabilities	35,685	38,397
5	<u>Current Liabilities</u>		
	Short-term Borrowings	6,924	4,679
	Trade Payables	5,157	2,820
	Other Current Liabilities	15,074	18,761
	Short term Provisions	2,057	1,625
	Total Current Liabilities	29,213	27,885
	TOTAL EQUITY AND LIABILITIES	1,04,696	1,05,025
B	<u>Assets</u>		
1	<u>Non current Assets</u>		
	Fixed Assets	69,908	70,391
	Intangible Assets	169	169
	Capital Work in progress	851	1,053
	Non current Investments	2,891	2,891
	Long term Loans and Advances	2,257	7,365
	Trade Receivables	281	158
	Other Non Current assets	17	11
	Total Non Current Assets	76,375	82,039
2	<u>Current Assets</u>		
	Current Investments		
	Inventories	11,325	12,092
	Trade Receivables	2,693	3,021
	Cash and Bank Balances	1,587	1,888
	Short term Loans and Advances	12,631	5,912
	Other Current Assets	85	73
		28,321	22,987
	TOTAL ASSETS	1,04,696	1,05,025

BRAHMAYYA & Co.,
Chartered Accountants
33-25-33B, Govindarajulu Naidu St.,
Surya Rao Pet
Vijayawada – 520003

K S Rao & co.,
Chartered Accountants
Flat No. 505,
Golden Green Apartments
Irrummangil Colony
Hyderabad - 500082

To
The Board of Directors
The KCP Limited
Chennai.

We have reviewed the accompanying statements of unaudited financial results of **M/s. THE KCP LIMITED, CHENNAI** for the quarter/six months period ended 30th September, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable Accounting Standards specified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Brahmayya & Co.,
Chartered Accountants,
Firm Regn. No. 00513S


(T.V. RAMANA)
Partner
Membership No.200523



Comp: Chennai
Date: 14th November 2016

for K S Rao & Co.,
Chartered Accountants
Firm Regn. No. 003109S


(P. GOVIRDHANA REDDY)
Partner
Membership No. 029193

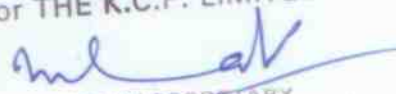
CAMP: CHENNAI
DATE: NOVEMBER 14, 2016.

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(Read with SEBI Circular No. CIR/CFD/CMD/4/2015 Dt. 9th September, 2015)

Sl. no	Details to be provided	Details
1.	Reason for change viz. appointment, resignation, removal or otherwise	- Designated and Appointed Dr. V.L. Dutt, who currently holds the position of Chairman and Managing Director as Executive Chairman of the Company for a period of 3 (Three) years with effect from 1st July 2017 subject to the approval of the Shareholders. - Appointed Smt. V.L. Indira Dutt currently holds the position of Joint Managing Director as Managing Director of the Company with effect from 1st July 2017 subject to the approval of the shareholders. - Appointed Smt. Kavitha Dutt Chitturi currently holds the position of Executive Director as Joint Managing Director of the Company with effect from 1st July 2017 subject to the approval of the shareholders. - Re-appointed Sri. V. Gandhi as Technical Director of the Company with effect from 25th January 2017 subject to the approval of the shareholders.
2.	Date of appointment	14th November, 2016
3.	Term of appointment	Dr. V.L. Dutt, three years (w.e.f. 1st July, 2017) Smt. V.L. Indira Dutt, three years (w.e.f. 1st July, 2017) Smt. Kavitha Dutt Chitturi, three years (w.e.f. 1st July, 2017) Sri. V. Gandhi, three years (w.e.f. 25th January, 2017)
4.	Brief profile of the appointees	Dr. V.L. Dutt Dr. Dutt was educated in London, England and secured the Grad BIM Degree. Dr. Dutt is the Chairman of The KCP Limited, Fives Cail - KCP Limited and KCP Vietnam Industries Limited and Director of V Ramakrishna Sons Private Ltd. Dr. Dutt was a Director on the Board of DCM Shriram Industries Limited and Chairman of Chennai Willingdon Corporate Foundation. Presently, he is the Honorary Consul General of the Republic of Turkey in Chennai, for the States of Tamilnadu, Kerala, Karnataka, Andhra Pradesh and Union Territory of Pondicherry. Dr. Dutt is the Chairman of Finance committee and Member of Nomination and Remuneration committees of the company.

For THE K.C.P. LIMITED


COMPANY SECRETARY

		Smt. V.L. Indira Dutt Smt. V.L. Indira Dutt, B.A (Economics) from Madras University. She serves as Director of Fives Cail - KCP Limited, Velagapudi Foundation, KCP Vietnam Industries Limited and V Ramakrishna Sons Private Limited. Smt. V.L.Indira Dutt is the Chairperson of the Corporate Social Responsibility Committee, Member of Finance committee and Risk management committees of the company. Smt. Kavitha Dutt Chitturi Smt. Kavitha Dutt Chitturi is a graduate in Business Management from Cedar Crest College Allentown, Pennsylvania with specialization in International Business. She also holds a Post-Graduate Diploma in Human Resources from New York University (NYU). She is also a Director on the Board of DCM Shriram Industries Limited, ABI Showatech (India) Ltd and V Ramakrishna Sons Private Limited. Smt. Kavitha Dutt Chitturi is the Chairperson of the Risk management committee, Member of Audit committee, Finance committee, Innovation and Best practices committee and Corporate Social Responsibility Committees of the company. Sri.V.Gandhi Sri. V. Gandhi is a part of the senior management of KCP Ltd with 31 years of experience. He is a Metallurgist by profession. He served as General Manager, Planning and Procurement in Fives-cail KCP Limited. Sri. V. Gandhi is a Director on the Boards of Fives Cail - KCP Limited and BGE Engineering (India) Private Limited. He is a member of the Risk management committee, Finance committee, Innovation and Best practices committee and Corporate Social Responsibility Committees of the company.
5.	Disclosure of relationships between Directors	Smt. Kavitha Dutt Chitturi is Daughter of Dr.V.L.Dutt and Smt.V.L.Indira Dutt

For THE K.C.P. LIMITED

 COMPANY SECRETARY