

PARIPURNA TRUST

5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

To The Executive Director The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 512179	To The Executive Director ✓ National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) , Mumbai – 400 051 NSE Scrip Code: SUNTECK
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Dear Sir,

**Ref: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We are attaching herewith disclosure required under Regulation 29(2) for the acquisition of shares in Sunteck Realty Limited. This acquisition has been made pursuant to a Scheme of Arrangement between Sanchit Derivatives Private Limited with Sunteck Realty Limited and their respective shareholders as approved by the Hon'ble Bombay High Court.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Paripurna Trust



Trustee/Authorised Signatory

Place: Mumbai

Date: February 13th, 2015

CC To:

Sunteck Realty Limited
5th Floor, Sunteck Centre,
Subhash Road, Vile Parle (East),
Mumbai - 400 057, India

PARIPURNA TRUST

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FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	SUNTECK REALTY LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Paripurna Trust. (List of PAC mentioned in Note 1)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	19,10,770	3.03	3.03
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	19,10,770	3.03	3.03
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	88,63,684	14.08%	14.08%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

TC (specify holding in each category) acquired/sold			
Total (a+b+c)	88,63,684	14.08%	14.08%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,07,74,454	17.11%	17.11%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	1,07,74,454	17.11%	17.11%
6. Mode of acquisition/ <u>sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Allotment of shares pursuant to a Scheme of Arrangement between Sanchit Derivatives Private Limited with Sunteck Realty Limited and their respective shareholders.		
7. Date of acquisition / <u>sale of shares / VRs</u> / <u>date of receipt of intimation of allotment of shares</u> , whichever is applicable	12 th February, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/ <u>sale</u>	No. of shares: 5,41,02,362 Amount: Rs. 2/- each (Pls refer Note 2)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ <u>sale</u>	No. of shares: 6,29,66,207 Amount: Rs. 2/- each (Pls refer Note 2)		
10. Total diluted share/voting capital of the TC after the said acquisition/ <u>sale</u>	No. of shares: 6,29,66,207 Amount: Rs. 2/- each (Pls refer Note 2)		

Note:

▪ Note 1:- List of PAC

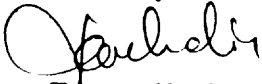
Manisha Khetan
Kamal Khetan
Kamal Khetan HUF
Akrur Khetan
Anupma Khetan
Shanti Khetan
Satguru Infocorp Services Pvt. Ltd
Starlight Systems Pvt. Ltd.
Samagra Wealthmax Pvt. Ltd



- **Note 2:-** As per the Scheme of Arrangement 88,63,845 shares in Sunteck Realty Limited (SRL) held by Sanchit Derivatives Private Limited (SDPL) would get cancelled. Subsequently, SRL would issue 88,63,845 shares to Paripurna Trust (88, 63,684), Kamal Khetan (81) and Manisha Khetan (81). Accordingly, the equity shares before such issue of shares is considered in Point 8.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

For Paripurna Trust



Trustee/Authorised Signatory

Place: Mumbai

Date: February 13th, 2015