

SAMAGRA WEALTHMAX PRIVATE LIMITED

5th Floor, Sunteck Centre, Subhash Road, Vile Parle (East), Mumbai-400057. CIN No.: U65923MH2011PTC221818.
Tel: +22 4287 7800, Fax: + 22 4287 7890 Email Id: cosec@sunteckindia.com.

Date: 26th March 2015

To
Listing Department
The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E) , Mumbai – 400 051

To,
MCX Stock Exchange Limited
Listing Department
Suren Road, Andheri (East),
Mumbai – 400 093

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011 and under Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992

Dear Sir,

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011 and under Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 for your information and records.

Kindly acknowledge the receipt of the same.

Thanking You,

For Samagra Wealthmax Private Limited



Authorised Signatory
Encl. As stated above

CC:
Sunteck Realty Limited
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East),
Mumbai-400057

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers : Astha trust & Matrabhav Trust PACs Mr. Kamal Khetan Mrs. Manisha Khetan Kamal Khetan HUF Mr. Akrur Khetan Ms. Anupma Khetan Mrs. Shanti Khetan Starlight Systems Pvt. Ltd. Satguru Infocorp Services Pvt. Ltd. Paripurna Trust Seller: Samagra Wealthmax Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
5. Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/ sale under consideration, holding of:</u>			
a) Shares carrying voting rights	804083	1.27	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d) Refer Note 1	Nil	-	-



<u>Details of acquisition/ sale</u>			
a) Shares carrying voting rights acquired /sold	803983	1.27	-
b) VRs acquired/ sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
Total (a+b+c+/-d)	803983	1.27	-
<u>After the acquisition/ sale, holding of:</u>			
a) Shares carrying voting rights	100	0.00	-
b) shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d) Refer Note 1	100	0.00	-
6. Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.03.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Samagra Wealthmax Private Limited



Authorised Signatory

Place: Mumbai

Date: 26th March, 2015

Note:

- The Promoter Group and the PACs as mentioned above own 4,62,71,065 shares representing 73.49% share capital in Sunteck Realty Limited ('SRL' or 'the Target Company'). On March 24, 2015, Samagra Wealthmax Private Limited transferred 401,992 and 401,991 shares in SRL to Astha Trust and Matrabhav Trust respectively. Both these entities are a part of the Promoter Group of Sunteck Realty Limited. Pursuant to the transfer of shares, there is no change in the Promoter Shareholding in SRL.